# FOOD TRUCK LEGAL TOOLKIT

# For the City of Boston

A Joint Project of the Harvard Food Law and Policy Clinic, the Community Enterprise Project of the Harvard Transactional Law Clinics, and the City of Boston Mayor's Office of Food Initiatives

Fall 2013















# **TABLE OF CONTENTS**

	Introductionp. 1
	Acknowledgments
	We're Here to Help
	□ Section One: The Idea. p. 3  ✓ Your Business Plan  ✓ Pre-Build Plan Review  ✓ Forming a Company
	☐ Section Two: Getting Moving
	□ Section Three: Make It Official
	□ Section Four: Parking and Selling
	Permitting Checklist (for Sections Three and Four)p. 29
	☐ Section Five: Down the Road
	Additional Resources
	Conclusion
Ар	pendices – Forms and Sample Documents

This toolkit provides general information for aspiring truck owners in Boston. This is not legal advice. If you need legal advice, please contact a lawyer. We attempt to keep materials up-to-date, but laws change frequently and we cannot guarantee the accuracy of this information.







## **INTRODUCTION**

Bostonians are turning to mobile food trucks as a new way to experience the city's culinary scene. While this fast-growing industry offers a great opportunity for entrepreneurs looking to break into the food service industry, actually getting a food truck up and running can be overwhelming — even for an experienced restaurant owner. With that in mind, the Harvard Food Law and Policy Clinic and the Community Enterprise Project of the Harvard Transactional Law Clinics have joined forces to create this Food Truck Legal Toolkit. This toolkit is intended to provide a step-by-step checklist outlining the process of starting a food truck in Boston from idea to reality and includes links and/or forms (where practical) for required permit and license applications, sample contracts and forms, explanations of the legal and practical considerations pertinent to starting a new food truck business, and much more.

The idea behind this toolkit is not to comprehensively address all of the legal issues that may arise for a prospective food truck owner. Rather, its purpose is to inform you of the steps required to get your food truck off the ground and to provide an overview of some of the main practical and legal issues you may face in doing so. When using this toolkit, please be aware of the following considerations:

- (1) This toolkit was designed to cover food truck requirements in the City of Boston, Massachusetts only.
- (2) This toolkit contains general information about the law as it might apply to food trucks. The information is not legal advice and is not meant to take the place of an attorney. For all specific questions about any legal matter, you should consult a lawyer or other professional legal services provider.
- (3) Laws may change. It is important that you make sure that the laws and regulations discussed in this toolkit are still applicable and current before acting on them.
- (4) The legal information in this toolkit is provided without any representations or warranties, express or implied.







## **ACKNOWLEDGMENTS**

This document would not have been possible without the assistance and support of numerous individuals, entrepreneurs, and organizations throughout Greater Boston. Conversations with the Mayor's Office of Food Initiatives (OFI) first raised the need for this type of resource, and we'd like to thank Edith Murnane, Christina DeLisio, Peter Murphy, and Valerie Oorthuys at OFI for their support and feedback throughout this process. The professionals at ADP Payroll Services, Goodwin Procter LLP, and CropCircle Kitchen were invaluable resources for testing ideas and sharing their wisdom. We would also like to thank the owners of Area Four, Benny's Crepe Café, Biryani Park, Bon Me, Bone Daddy's Burgers, and Boston's Baddest Burgers for sharing the insights and experiences gained while setting up their own trucks. We hope that some of the material here can be of continued use to them.

Finally, special thanks to (current and former) Harvard Law School students and interns involved with this project, including Rebecca Buckleystein, Duncan Farthing-Nichol, Ryan Hatten, Brett Heeger, Annika Nielsen, Jason Qu, Veronica Sauer, and Josh Wackerly. Working under the supervision of Emily Broad Leib at the Harvard Food Law and Policy Clinic and Amanda Kool and Brian Price at the Harvard Transactional Law Clinics, these individuals completed countless hours of legal research, in-person interviews, and careful writing to bring these materials together.

## WE'RE HERE TO HELP

### **LOCAL GOVERNMENT**

The City of Boston provides Boston-specific information on food trucks and mobile food vending on its website at http://www.cityofboston.gov/business/mobile/.

### **LEGAL RESOURCES**

The Harvard Transactional Law Clinics are available to assist with any transactional legal needs you may encounter when starting a food truck. Specific services the Clinics provide include: advising on business formation; assisting with contract review; applying for business permits, licensing arrangements, and financing; drafting customer and contractor agreements, employee and confidentiality agreements, and partnership and shareholder agreements; and registering trademarks. The Clinics' services are available at far below market rates and on a flat fee basis, with free services available to those who qualify. You can find out more or apply for legal services at <a href="https://www.HarvardTLC.org">www.HarvardTLC.org</a> or by calling 617-998-0101.

For more general food law and policy questions, you may want to reach out to the Harvard Food Law and Policy Clinic. The Food Law and Policy Clinic conducts legal and policy research for individual and organizational clients working to increase access to healthy foods, prevent diet-related diseases such as obesity and type 2 diabetes, and assist small and sustainable farmers in breaking into new commercial markets. More information about the Clinic, including a list of current projects and publications, is available at <a href="http://blogs.law.harvard.edu/foodpolicyinitiative/">http://blogs.law.harvard.edu/foodpolicyinitiative/</a>, or by emailing <a href="mailto:floc@law.harvard.edu">floc@law.harvard.edu</a>.

### ADDITIONAL RESOURCES ARE LISTED AT THE END OF THIS TOOLKIT.







## **SECTION ONE: THE IDEA**

The first step in starting your food truck is to make a plan! Well, a few plans, actually.

Creating a strong business plan is an important place to start. We will give you guidance regarding specific information the City of Boston will want to see in your business plan during the permitting process, but you should keep in mind that having a detailed plan can serve a larger purpose, as well. A strong business plan can provide a roadmap for how you want your business to grow and develop in both the short- and long-term. Since we specialize in the law, we will leave much of this general business advice to those who know best. Thus, the **YOUR BUSINESS PLAN** page in this section will provide you with contact information for organizations that can help you draft and implement a strong plan.

The next step is to design and customize your food truck. It is strongly recommended that you get the City of Boston's Inspectional Service Department (ISD) to review plan drawings for your physical truck before you build, as it is easier to change things in the planning stages rather than after the truck is built. The **Pre-Build Plan Review** page in this section will provide you with a step-by-step explanation of how to get this accomplished.

Finally, you'll need to plan how you want to legally structure your company. The **FORMING A COMPANY** page will give you an overview of the pros and cons of the most common entity choices for a food truck entrepreneur.

It is important to remember that these three planning steps will make your later steps much easier and help protect you from problems down the road.







## **YOUR BUSINESS PLAN**

### **OVERVIEW**

Developing a business plan is essential to ensuring that your food truck will be successful. Not only will it lead you to think through all of the logistical and strategic aspects of your business, but a copy of your business plan will later be required as part of your application for a site license. The City of Boston does not require a traditional business plan, but instead requires you to provide information on some details of your business that you may not have thought about or otherwise planned on including (like a statement on community engagement and a demonstrated "healthy option"), so you may want to begin familiarizing yourself with these requirements now. Details on what the City of Boston requires in your business plan can be found in **Appendix A**. In addition to the City of Boston's requirements, remember that a strong business plan will also provide you with a roadmap for the growth and development of your business.

This toolkit focuses on the legal aspects of starting your food truck, but there are a lot of great resources available to help you with the business side, as well. The U.S. Small Business Administration (SBA) supports a number of small business support organizations, including the Massachusetts Small Business Development Center, as well as local offices of SCORE (the Service Corps Of Retired Executives) and Women's Business Centers. These organizations offer a range of services, such as networking events, instructional workshops, and mentorship, typically for free or at a very low cost. More information about local SBA assistance providers, including contact details for each organization, is available at <a href="http://www.sba.gov/tools/local-assistance">http://www.sba.gov/tools/local-assistance</a>. Similarly, the City of Boston has created a central Business Hub website at <a href="http://businesshub.boston.gov/">http://businesshub.boston.gov/</a> that provides additional resources for Boston-based businesses.







### **PRE-BUILD PLAN REVIEW**

### **OVERVIEW**

If you have not yet built your truck or you are planning to customize a previously used truck, you should schedule a plan review with the Inspectional Services Department (ISD) to go over your plans for the physical layout of your truck. This review will ensure that your plans comply with the City of Boston's requirements on size and other specifications. For example, for public site vending, a food truck can be no larger than 8 ft x 30 ft. Also, a food truck must be a *walk-on* vehicle. Input from ISD at the pre-build stage can prevent the costly mistake of building a truck that doesn't meet the City of Boston's standards.

### Department:

Inspectional Services Department (City of Boston) 1010 Massachusetts Avenue Boston, MA 02118

Monday - Friday: 8:00am - 4:00pm

Contact: Tom McAdams | 617-961-3293 | Thomas.McAdams@cityofboston.gov

**Cost:** \$100 for Health Permit (annual fee)

### **Procedure**

- > Call Tom McAdams to schedule a plan review. Bring the following items to the meeting:
  - o Mobile Food Establishment Plan Review (see **Appendix B**)
  - o Equipment plans, including scale drawings
  - o Sample menu (your menu greatly influences the layout of the kitchen and truck)
  - o In-process Health Permit Application (See **HEALTH PERMIT** page)
    - Similar to the sample menu, this contains information that will affect your truck layout, such as the description of food operations.
    - You may pay the Health Permit fee (\$100) at the plan review, but your application cannot be approved until the truck is built. You will not be charged the \$100 again if you choose to pay at this point.

### **Follow Up**

This meeting can go one of two ways – ISD may approve your plans and you can begin to build your truck, or the inspector may bring certain issues to your attention and you will have to revise the design. You may then return to ISD for an additional plan review to ensure your new plans are up to code. Fortunately, you will not be charged for further plan reviews after you have made revisions.

For those seeking additional information, Boston's requirements for health permits are based on the health standards set out in <u>105 Code of Massachusetts Regulations 590.000</u> (especially pages 3583-84) and the <u>1999 Federal Food Code</u>, which is enforced in Massachusetts.







## **FORMING A COMPANY**

### **OVERVIEW**

When you start your food truck business, one of the first decisions you will encounter is deciding what kind of business entity you want to form. Under U.S. law, there are various entities through which you can lawfully do business. The most common forms for food truck owners are sole proprietorships, limited liability companies, and corporations. Each of these has distinct attributes, advantages, and disadvantages.

### **Department:**

Secretary of Commonwealth **Corporations Division** McCormack Building One Ashburton Place, 17<sup>th</sup> Floor

Boston, MA 02108

**TIP:** This section only gives you a broad overview of entity formation. There are many additional considerations, so it is important to talk to a lawyer when deciding which entity is best for your specific situation.

**Contact**: 800-392-6090 | 617-727-9640 | corpinfo@sec.state.ma.us

### **Entities**

Sole Proprietorship – A sole proprietorship is the simplest entity choice, as it is the default business form. This means that if you do not form an entity, you are automatically a sole proprietor. For prospective food truck owners, sole proprietorship can be an attractive option, because it is simple, reduces regulatory costs and burdens, and vests all profits and authority in the owner. Sole proprietorships, like all businesses operating in Boston under a name other than their legal name (whether a corporate name or for the sole proprietor, a name other than the individual business owner's name), have to obtain a "doing business as" certificate. However, this is the only formation cost associated with sole proprietorships. A potential drawback of sole proprietorship is that because the business is not operated through a separate legal entity, the owner is personally responsible for any debts and obligations incurred by the business; insurance is recommended to offset this risk.

- Cost: \$65 "Doing Business As" (D/B/A) fee (additional \$35 if not a Massachusetts resident)
- o **Procedure:** See the **BUSINESS CERTIFICATE** page.

Limited Liability Company (LLC) - An LLC is an entity that is legally distinct from its owner(s). An LLC is formed by filing a Certificate of Organization with the Commonwealth. An operating agreement, which governs how the LLC is managed, is also highly recommended, though not required. Unlike the sole proprietorship model, because an LLC is a separate entity, it offers the benefit of limited liability so long as the LLC is adequately capitalized. This means that the owner(s) might not be held financially liable beyond their investment(s) in the company, with some exceptions. In contrast to corporations, LLCs also offer this limited liability with the added benefit of significant flexibility - LLCs can be set up and managed in many configurations. Finally, an LLC can choose to be taxed as a corporation, meaning its income will be taxed at both the business and personal level, or as a partnership and therefore only taxed at the personal level.







Cost: \$65 "Doing Business As" (D/B/A) fee (additional \$35 if not a Massachusetts resident)
 (See the Business Certificate page)

\$500 filing fee for Certificate of Organization \$500 filing fee for Annual Report

o **Procedure:** Filing instructions and additional information are available at <a href="http://www.sec.state.ma.us/cor/corpweb/corlim/corlim.htm">http://www.sec.state.ma.us/cor/corpweb/corlim/corlim.htm</a>.

<u>Corporations</u> — Corporations typically take one of two forms: C-corporations and S-corporations. The differences between C-corporations and S-corporations are too numerous to list in this toolkit, but S-corporations are typically smaller corporations that choose to be taxed only at the shareholder level (and not at the corporate level). In all corporations, the corporation's shareholders are the owners of the business, while the management and control resides in a board of directors who are elected by the shareholders. Like LLCs, corporations are state-created, distinct legal entities and thus can be used to limit the financial liability of the owners (so long as the entity is adequately capitalized). A distinction from LLCs is that the owner of a corporation who works on behalf of the company must pay herself as an employee and account for payroll taxes, workers compensation insurance, etc. So even if the owner is the only employee, employment law considerations may be implicated. For more information, see the **EMPLOYMENT LAW BASICS** page.

**TIP**: If an important component of your food truck business will be creating a material positive impact on society, you can also consider forming a Benefit Corporation. Benefit corporations must comply with certain requirements to demonstrate they are achieving or working toward a stated social mission, but may be appropriate for committed, socially-minded entrepreneurs.

While a corporation requires its members to observe specific formalities that are not required by LLCs or sole proprietorships, one benefit of choosing to form a corporation is the ease of issuing stock. This can be especially important if you are seeking outside investment in your food truck.

There are many additional considerations regarding S-corporations and C-corporations, as well as differences between the other entity choices, that are too numerous to discuss in this toolkit. Please consult with legal and/or tax experts to determine which entity form will work best for you.

- Cost: \$65 "Doing Business As" (D/B/A) fee (additional \$35 if not a
   Massachusetts resident)(See the Business Certificate page)
   \$275 filing fee for Articles of Organization
   \$125 (\$100 if filed electronically) filing fee for Annual Report
   \$456 Massachusetts minimum corporate excise tax
- Procedure: Filing instructions and additional information are available at <a href="http://www.sec.state.ma.us/cor/coridx.htm">http://www.sec.state.ma.us/cor/coridx.htm</a>.

**TIP**: Insurance can be used to offset risk for any type of entity. In addition, if you own a home, filing a Declaration of Homestead with the Registry of Deeds can serve as additional protection against personal liability for the acts of your business. A Declaration of Homestead will protect your principal residence against up to \$500,000 in claims made by unsecured creditors or other aggrieved parties.







## **SECTION TWO: GETTING MOVING**

Now that you have a plan, it's time to get moving! Your new entity will have to finish setting up your truck (based on your plan review), get some basic insurance, and find a kitchen out of which to operate. Some forms of insurance will be required by the government (including workers' compensation and unemployment insurance), but you should speak with an insurance agent or lawyer to determine what other types of insurance are appropriate for your business.

Building upon your work so far, we will now walk through the **EMPLOYMENT LAW BASICS** page, where we will lay out the basic legal considerations you need to be aware of if you are going to hire any employees (or structure your business as a corporation and work on behalf of the company yourself).

In addition, the **COMMISSARY KITCHENS** page will give you an overview of some of the considerations that go into selecting a kitchen that will work with you.

**TIP**: We would strongly encourage you to review each of the following three sections of this toolkit before beginning work on any of the specific items included within them:

- Section Two: Getting Moving
   Section Three: Make it Official
- Section Four: Parking and Selling

Many of the requirements within each section rely on one other and should be completed in tandem.







## **EMPLOYMENT LAW BASICS**

### **OVERVIEW**

As a business owner, when you make the decision to hire workers, you become subject to a number of federal and state employment requirements. There is a presumption that workers hired by a company are employees and thus will trigger the legal requirements for the employer outlined below. Hiring independent contractors will not trigger the same employer obligations, but only those workers that are brought on to do specialized work outside the usual course of business of a company can be considered independent contractors. In determining whether employment law obligations apply, a court will not look at the way an employer and worker characterize their relationship, but will look at how the relationship plays out in practice. The terms used in any contract or dealings between the two are not decisive in determining an employer's obligations and there may be repercussions for an employer who improperly characterizes a relationship with a worker.

The general practice in Massachusetts is that employment is "at will." This means that either the employer or the employee can terminate the relationship for any reason or no reason at all. However, employers should have a process in place for terminating employees to protect themselves from potential legal action brought by those employees.

A full overview of the applicable Massachusetts legal requirements for hiring employees is available at <a href="http://www.mass.gov/portal/business/employees/employer-regulations/">http://www.mass.gov/portal/business/employees/employer-regulations/</a>.

**TIP:** Every worker who will handle money is required to have a **HAWKER/PEDDLER LICENSE**, described later in this toolkit.

### **Procedure for Hiring Employees**

- Obtain an Employer Identification Number (EIN) for your business.
  - More information and an online application is available at <a href="http://www.irs.gov/Businesses/Small-Businesses-&-Self-Employed/Apply-for-an-Employer-Identification-Number-(EIN)-Online">http://www.irs.gov/Businesses/Small-Businesses-&-Self-Employed/Apply-for-an-Employer-Identification-Number-(EIN)-Online</a>.
- Fill out Form I-9, Employment Eligibility Verification for each new employee to ensure that all employees are legally authorized to work in the United States (and retain in your records).
  - o Form I-9 is available at <a href="http://www.uscis.gov/files/form/i-9.pdf">http://www.uscis.gov/files/form/i-9.pdf</a>.
- ➤ Have each employee fill out Form W-4 (and retain in your records).
  - o Form W-4 is available at <a href="http://www.irs.gov/pub/irs-pdf/fw4.pdf">http://www.irs.gov/pub/irs-pdf/fw4.pdf</a>.
- Report new hires to Massachusetts Department of Revenue.
  - More information is available at http://www.mass.gov/dor/child-support/employers/new-hire-reporting/.







- Comply with payroll tax obligations.
  - As an employer, you are responsible for 50% of employees' Social Security and Medicare taxes, as well as withholding and remitting employees' share of payroll and withholding taxes to the IRS and state.
- Obtain unemployment insurance and worker's compensation insurance.
  - More information is available at <a href="http://www.mass.gov/lwd/">http://www.mass.gov/lwd/</a>.
- File IRS Form 940 to report federal unemployment tax in any year in which you paid at least \$1500 in a quarter or had an employee work during 20 or more weeks.
  - o Federal requirements are available at <a href="http://www.irs.gov/uac/Form-940,-Employer's-Annual-Federal-Unemployment-(FUTA)-Tax-Return">http://www.irs.gov/uac/Form-940,-Employer's-Annual-Federal-Unemployment-(FUTA)-Tax-Return</a>.
- Understand and abide by all specific requirements under federal and state law for posting various legal requirements
  - Massachusetts posting requirements are available at <a href="http://www.mass.gov/lwd/labor-standards/dls/massachusetts-workplace-poster-requirements.html">http://www.mass.gov/lwd/labor-standards/dls/massachusetts-workplace-poster-requirements.html</a>
- ➤ Understand and abide by all federal and state discrimination, sexual harassment, health insurance, and wage and hour laws.
  - Massachusetts Employment Discrimination guidelines are available at <a href="http://www.mass.gov/mcad/forEmployers.html">http://www.mass.gov/mcad/forEmployers.html</a> and <a href="http://www.mass.gov/mcad/regs804cmr0300.html">http://www.mass.gov/mcad/regs804cmr0300.html</a>.
  - Massachusetts Sexual Harassment in the Workplace guidelines are available at <a href="http://www.mass.gov/mcad/shguide.html">http://www.mass.gov/mcad/shguide.html</a>; an overview of federal definitions of sexual harassment are available at <a href="http://www.eeoc.gov/laws/types/sexual\_harassment.cfm">http://www.eeoc.gov/laws/types/sexual\_harassment.cfm</a>
  - Massachusetts wage and hour laws are available at <a href="http://www.mass.gov/ago/doing-business-in-massachusetts/economic-development/business-resources/wage-and-hour-law-for-employers/">http://www.mass.gov/ago/doing-business-in-massachusetts/economic-development/business-resources/wage-and-hour-law-for-employers/</a>; and federal wage and hour laws are available at <a href="http://www.dol.gov/whd/">http://www.dol.gov/whd/</a>.

**TIP:** Even if you are not providing health insurance directly to your employees, as a small business owner you may still be required to provide each employee with notice of the existence of the ACA health care exchange and additional details related to its use. If applicable, you must keep a record of such notice with each employee's I-9. More information can be found at <a href="http://www.mahealthconnector.org">http://www.mahealthconnector.org</a> and by consulting with your attorney or payroll service provider.







### **Interns and Volunteers**

For-profit companies are not allowed to have volunteers. For-profit companies can have interns, but any unpaid interns must satisfy a strict 6-prong test to avoid being categorized as employees. Notably, the test requires that the training for any such intern is similar to that given in an educational environment, that the intern does not do the work of a regular employee, and that the employer does not derive any immediate advantage from the intern's work. A full overview of these requirements is available at <a href="http://www.dol.gov/whd/regs/compliance/whdfs71.htm">http://www.dol.gov/whd/regs/compliance/whdfs71.htm</a>. If a business fails any part of the test, it may face a variety of consequences for incorrectly treating a worker as an unpaid intern.

Unpaid interns may still be paid a stipend so long as the amount does not exceed the reasonable approximation of the expenses incurred by the interns involved in the program. Interns that receive more than a stipend for reasonable expenses are considered employees and trigger the same legal responsibilities and obligations of the employer as any other employee.

### **Non-Disclosure Agreements**

Some businesses have their employees, independent contractors, and interns sign non-disclosure agreements as a condition of employment. A non-disclosure agreement is a contract that states that the worker will not disclose confidential information about the business to people who do not work for the business during the course of employment and for some period after the employment ends. In the case of food trucks, such information might include recipes, preparation techniques, customer and supplier information, marketing and business strategies, or any other trade secrets or proprietary information that the company treats as a secret and does not want disclosed. See **Appendix C** for a Sample Non-Disclosure Agreement.

**TIP:** Payroll services often offer more services than simply processing paychecks. You may want to shop around for a payroll service that can assist you in complying with many of the employment laws and regulations discussed in this section, including developing hiring and firing processes, as well as other issues too numerous to mention in this toolkit.







## **COMMISSARY KITCHENS**

### **OVERVIEW**

A commissary kitchen is a fixed, licensed food establishment where you will report twice daily to assemble and store food as well as to clean and sanitize your truck and equipment. Possible locations include community kitchens, church kitchens, or restaurant kitchens during off-hours. All food trucks will need a written agreement with a certified commissary kitchen in order to receive a **HEALTH PERMIT** from the City of Boston. Formal commissary kitchens often have many users and will typically have a standard agreement available. Some venues, such as restaurants or church or catering company kitchens, can also serve as commissaries for your truck but may not have their own standard agreements. We have included a Sample Kitchen Rental Agreement for your reference in **Appendix D**.

**TIP:** Some commissary kitchens may not be willing to sign a formal agreement until they have a clear sense of your business. Discuss with them which elements of your business plan or other materials (like those described in this toolkit) they would like to see before they will formalize an agreement.

When reviewing a commissary kitchen agreement, keep in mind the following major issues and terms:

- Basic Contract Terms
  - o Examples: duration of the agreement, rates for use
- Supplies
  - Examples: utilities, basic supplies, major kitchen equipment, storage space, any other alterations you might need (to layout, painting, or adding permanent fixtures)
- Responsibilities for Cleaning
  - o Examples: specific levels and types of cleanliness required of commissary kitchen users
- Use and Access
  - Examples: days and times of access, how many people from your truck can access the kitchen at a time, whether a key or security code is needed to access the space, ability to access the space during off hours or for additional time

All of your employees using the commissary kitchen will be expected to know and adhere to all of the terms of your agreement with the commissary kitchen.

**TIP**: It's often helpful to visit a site or talk to other kitchen users to understand the realities of these questions and obligations on the ground.







## **SECTION THREE: MAKE IT OFFICIAL**

Now that you have your truck up and running, talks in progress with your commissary kitchen, and all of your employees waiting to clock in, you need to make sure that you have all the right permits and licenses to be able to legally run your business.

In order to operate as a food truck in the City of Boston, you'll need to submit a completed **FOOD TRUCK PERMIT** (FTP) Application. The FTP Application process has two parts: obtaining the necessary operating permits (described in this Section) and securing a license to vend on an approved site within the City of Boston (described in **Section Four: Parking and Selling**). We have provided a **PERMITTING CHECKLIST** at the end of **Section Four** to help you keep the requirements for both of these sections straight.

This Section will describe the first part of the FTP Application process: collecting all of the operating permits needed to operate your truck. There are quite a few of them, but each has its own purpose and you'll need them all to sell in Boston. Note that each city has its own set of rules regarding permitting and licensing of food trucks—please consult a lawyer and/or the applicable municipality if you want to sell in another city, such as Cambridge, Somerville, or Worcester.

**TIP**: The second part of the FTP Application process – licensing your truck to vend in the City of Boston – will be described in Section Four of this guide. You can start the site licensing process *before* you obtain all of the operating permits described in this Section. Now is a good time to look ahead and get started on the site licensing process.







## **FOOD TRUCK PERMIT**

### **OVERVIEW**

The Food Truck Permit (FTP) Application Form, incorporated into the **Permitting Checklist** in this toolkit, serves as your permitting "passport" for operating a food truck in the City of Boston. To complete this form, you will need to collect all of the operating permits and licensing materials described in this toolkit – the "stamps" in your FTP passport.

The FTP Application is included in **Appendix E**, and is also available at <a href="http://www.cityofboston.gov/Images\_Documents/2013%20Food%20Truck%20Permit%20Application%2">http://www.cityofboston.gov/Images\_Documents/2013%20Food%20Truck%20Permit%20Application%2</a> OFillable tcm3-25641.pdf.

### Department:

City of Boston Public Works Permitting Office Boston City Hall, Room 715 Boston, MA 02201-2024 M - F: 8:30 am - 5:30 pm

Tel: 617-635-4911 | Fax: 617-635-2403

Cost: \$500 (annual fee)

TIP: A PERMITTING CHECKLIST for your final Food Truck Permit Application package is provided after Section Four of this guide.

#### **Procedure**

To complete the FTP Application, you will need to obtain all of the following documents:

- A Health Permit from the Inspectional Services Department (see the HEALTH PERMIT page)
  - In addition to the Health Permit, the Health Inspector must sign the second page of your Food Truck Permit Application.
- An **Open Burning/Cooking Permit** from the Boston Fire Department (see the **FIRE PERMIT** page to determine whether this requirement applies to your food truck)
  - o In addition to the Fire Permit, the Fire Inspector must sign your FTP Application.
- A Business Certificate from the city where your business is permanently located (see the BUSINESS CERTIFICATE page)
- ➤ A GPS Navigation Contract with Trimble (see the GPS Navigation page)
- At least one valid **Hawker/Peddler License** for a person who will be working on your food truck (see the **Hawker/Peddler License** page)
- A copy of your Commissary Kitchen Agreement (see the COMMISSARY KITCHENS page)
- ➤ All necessary **Site Licensing Materials** (see **Section Four: Parking and Selling**)







## **HEALTH PERMIT**

### **O**VERVIEW

You must pass a health inspection in order to receive a health permit and legally operate your truck. Your truck will be inspected to make sure it is in compliance with Massachusetts laws and the FDA's 1999 Food Code, so you should familiarize yourself with these laws. More information is available at <a href="http://www.cityofboston.gov/images\_documents/ISD%20Health%20Permit%20Application%20Procedures\_tcm3-18974.pdf">http://www.cityofboston.gov/images\_documents/ISD%20Health%20Permit%20Application%20Procedures\_tcm3-18974.pdf</a>.

### **Department:**

Inspectional Services Department (City of Boston) 1010 Massachusetts Avenue Boston, MA 02118

Contact: Tom McAdams | 617-961-3293 | Thomas.McAdams@cityofboston.gov

Cost: \$100 (annual fee)

### **Procedure**

Call Tom McAdams to schedule a health inspection. These take place between 8:00 AM and 9:30 AM at 1010 Massachusetts Avenue. You must bring the following documents to your health inspection:

- Health Permit Application (Appendix F)
- Sample Menu
  - Because your menu influences the layout of your truck, a sample menu gives the inspector a sense of typical food handling practices and possible risks for food-borne illnesses or fire.
- Proof of Commissary Kitchen (see the COMMISSARY KITCHENS page)
- Proof of a Certified Food Protection Manager
  - You will need to provide proof that at least one person working on your truck is a Certified Food Protection Manager (more information available at <a href="http://www.cityofboston.gov/isd/health/fmcert.asp">http://www.cityofboston.gov/isd/health/fmcert.asp</a>). This person will need to complete a Food Protection Manager Certification training, which is offered through several private organizations, such as ServSafe (www.servsafe.com).
- Application for Permission to Use Premises (Appendix N)
  - This requirement is for private site vendors only (see the PRIVATE SITE INFORMATION page).
- In-Progress Food Truck Permit Application
  - If your truck passes inspection, the health and fire inspectors will sign your Food Truck Permit Application.







## **FIRE PERMIT**

### **O**VERVIEW

Your truck will undergo a fire inspection by the Boston Fire Department on the same day as the health inspection. If you are using an in-line generator to cook your food, you will not need an Open Burning/Cooking Permit. If you are using anything else (propane, open flame, etc.), you will need a Fire Permit, which addresses fuel usage, storage, and transportation. The application form can be found in **Appendix G**.

Your truck will be inspected to make sure a proper fire suppression system is installed and that there is a fire extinguisher on board. If you will be deep frying, you will need a class K fire extinguisher (for wet chemical fires); if not, then a 3-A:40-B:C rated (multi-purpose) extinguisher may be sufficient.

### **Department:**

Boston Fire Department, Fire Prevention Division 1010 Massachusetts Avenue (4<sup>th</sup> floor) Boston, MA 02118

Tel: 617-343-3447 | Fax: 617-343-2197

Contact: Lt. Stephen Cummings (BFD Special Hazards Unit) | Stephen.Cummings@cityofboston.gov

Cost: \$110 (annual fee)







## **BUSINESS CERTIFICATE**

### **OVERVIEW**

Any business operating in Boston under a name other than its legal name (whether a corporate name, or for the sole proprietor, a name other than the business owner's name) has to obtain a "doing business as" certificate by registering with the City of Boston. Filing for your business certificate will register you as the person responsible for your business and will provide the public with information about who owns the business. Boston requires that your business have a business certificate from the city where your business is permanently located. You may consider the address of your commissary kitchen, office, or other permanent location as your permanent business location; this location does not have to be within the City of Boston itself.

Every city and town has its own City or Town Clerk's Office responsible for issuing business certificates. If your permanent business location is not in Boston, contact your local city or town clerk for information about applying for a business certificate. Links to business certificate application forms for neighboring cities are available at

http://www.cityofboston.gov/business/regulations/business certificate.asp.

This rest of this page will discuss how to apply for a business certificate if your permanent location is within the City of Boston.

### CITY OF BOSTON BUSINESS CERTIFICATE APPLICATION

### **Department:**

The Office of City Clerk
Boston City Hall – Room 601
One City Hall Square
Boston, MA 02201
Attn: Business Certificates

**TIP**: For a food truck business certificate from the City of Boston, you will need to list the location of your commissary kitchen, restaurant, or primary place of business and *also* include a list of sites where you anticipate vending.

**Cost**: \$65 "Doing Business As" (D/B/A) fee (additional \$35 if not a Massachusetts resident), renewable every four years.

### **Procedure**

A Business Certificate Application for the City of Boston can be found in **Appendix H**. After you complete this application, you may file it either in person at the City Clerk's Office, Room 601 between 8:30 AM and 4:30 PM, Monday through Friday, or you may mail it to the address listed above. If you choose to mail it, also include a self-addressed, stamped envelope so that the City of Boston can return your official copy.







## **GPS Navigation**

### **OVERVIEW**

In the City of Boston, all food trucks are required to have a fully functioning GPS unit leased from Trimble with a data plan from Sprint. Data from your truck's GPS is automatically shared with the City of Boston. Granting the City of Boston access to GPS data serves two purposes:

- First, the Office of Food Initiatives automatically updates their Food Truck website and can list where your business is selling food during designated vending times, making it easier for customers to find you. Customers can only view your food truck location at those times when you are vending and cannot see your truck's location during non-vending hours.
- Second, the Office of Food Initiatives can ensure that you are vending at the correct place and time and will be able to easily identify any food truck attempting to vend without permission. This gives additional protection to those vendors who follow the appropriate permitting and licensing protocol from any vendors attempting to circumvent the process and gain unfair market advantage.

### **Trimble Contact:**

Brenda Syzonenko, Trimble Mobile Resource Management

Tel: 484-426-6743 Fax: 408-954-6743 brenda\_syzonenko@trimble.com

Cost: \$299 (per GPS unit), \$89 (installation)

### **Sprint Contact:**

Eric Hagan, Government Accounts Executive Tel: 617-839-6817 | Fax: 617-507-6336

Eric.hagan@sprint.com

Cost: \$35/month data plan

### **Trimble GPS Lease Procedure**

In order to obtain the correct GPS equipment, you will need to lease GPS equipment from Trimble. The process for leasing the correct GPS equipment is as follows (and is also outlined on the City of Boston's website):

- Read Trimble's Terms of Use and Sale (available at www.road.com/application/signon/core/FORM-GeoManager\_Terms\_of\_Use.pdf).
  - It is important to fully understand your rights and responsibilities when entering into the contract with Trimble. Please contact your lawyer or legal representative if you are unsure about any aspect of the contract.







- Fill out the following forms:
  - New Product Schedule Form (a sample form is available at <a href="http://www.cityofboston.gov/images\_documents/Sample%20Completed%20Form\_tcm">http://www.cityofboston.gov/images\_documents/Sample%20Completed%20Form\_tcm</a> 3-26482.pdf)
  - o Credit Card Authorization Form (contact Trimble to obtain this form)
  - o Billing and Shipping Schedule for Product Schedule (contact Trimble to obtain this form)
  - First page of the Food Truck Permit Application
    - You will only need to provide your name and signature
    - This allows Trimble to confirm that you are a new food truck in the City of Boston; Trimble can then share GPS data with the Office of Food Initiatives
- Send the completed forms to:

Brenda Syzonenko

Email: brenda syzonenko@trimble.com

Fax: 408-954-6743

➤ Do not open the package when your GPS equipment arrives (it should arrive within 30 days). Instead, call the phone number listed on your package to set up an appointment for a Trimble technician to install the equipment onto your truck.

### **Sprint Data Plan Process**

After obtaining and installing your GPS equipment, you need to contract with Sprint for a data plan. The process for setting up a data plan is as follows:

- Fill out Sprint's New Account Set Up form (available at <a href="https://www.cityofboston.gov/images\_documents/SPRINT%20New%20Vendor%20Account%20Form\_tcm3-25763.pdf">https://www.cityofboston.gov/images\_documents/SPRINT%20New%20Vendor%20Account%20Form\_tcm3-25763.pdf</a>).
  - o Include either a copy of your driver's license or your business' tax ID number (EIN)
- Send the completed form and the first page of your Food Truck Permit Application to:

Eric Hagan, Government Account Executive

Eric.hagan@sprint.com Phone: 617-839-6817







## **HAWKER/PEDDLER LICENSE**

### **OVERVIEW**

Everyone who handles money on your food truck will need a Hawker/Peddler License. If you are an owner and operator of the truck, this probably includes you! You will need to present at least one valid Hawker/Peddler License when you apply for the Food Truck Permit, but be sure to obtain licenses for everyone else who will handle money on the truck before you start operating. This license will be valid throughout Massachusetts, but the Food Truck Permit only applies to the City of Boston.

### **Department:**

Division of Standards (Commonwealth of Massachusetts)

1 Ashburton Place, Room 1115

Boston, MA 02108

Tel: 617-727-3480

**Cost:** \$62 per license (annual fee)

### **Certificate of Character**

Once the application form (See **Appendix I**) is complete, but before it is submitted it to the City of Boston, the "Certificate of Character" section at the bottom of the form must be signed by the chief of police from the current place of residence of the applicant. For example, an employee residing in Cambridge will get their application signed by the Cambridge Chief of Police.

The process for obtaining this police signature depends on your town. Be sure to check with your local police department to make sure you have all of the necessary documents to obtain the signature.

Once you obtain the signature, you must then send the completed application to the Division of Standards. Address your application to the Director of Standards.







## SECTION FOUR: PARKING AND SELLING

Now that you've started gathering all of your operating permits, you should also start thinking about finding a vending site. Choosing an appropriate site and securing the required site licensing materials is an integral part of the Food Truck Permit Application process.

In Boston, there are four general types of sites on which a food truck can vend: (1) pre-approved public sites, (2) proposed public sites, (3) special sites, and (4) private sites. To vend on any of these sites, you will need a site license, which can be obtained through the Public Works Permitting Office in Boston City Hall.

We start off this section by providing advice on some of the basic public spots on the **PRE-APPROVED PUBLIC SITES** page. From there we move on to discuss how to go about getting a new public site approved on the **PROPOSING A NEW PUBLIC SITE** page. Next, we discuss how to vend on property owned by a public organization on the **SPECIAL SITE APPLICATION** page. Finally, we give you an introduction to accessing private sites on the **PRIVATE SITE INFORMATION** page so you can think creatively about when and how to sell on private property.

At the end of this Section, the **SALES TAX** page will provide you with a brief overview of sales tax in Massachusetts.

**TIP**: Most parts of the site licensing process – like entering your food truck into the public site lottery or signing a lease agreement with a private site/special site landlord – can be done before you've obtained all of the operating permits described in **Section Three: Make It Official**. Don't wait until you've completed all of **Section Three** before looking into your site licensing requirements!







## PRE-APPROVED PUBLIC SITES

### **OVERVIEW**

In an effort to support the food truck market and prevent food truck vendors from ticketing or other legal liabilities, the City of Boston has established specific spaces and specific times when food trucks can legally vend on certain public sites. There are currently 20 public sites that have been pre-approved by the City of Boston for food truck vendors. Many of these pre-approved public sites allow for more than one truck to vend at the same time and offer up to three time slots for food truck vending (breakfast, lunch, and dinner).

The 20 pre-approved public sites are placed into three tiers based on their desirability and economic value. Tier 1 has the most valuable public sites – these are considered prime sites and can only be claimed through an annual lottery. Tier 2 and Tier 3 sites are considered non-prime sites and are easier to claim.

### Department:

City of Boston Public Works Permitting Office Boston City Hall, Room 715 Boston, MA 02201-2024 M - F: 8:30 am - 5:30 pm

Tel: 617-635-4911 | Fax: 617-635-2403

Cost: varies by site

### **Procedure for Prime Public Sites (Tier 1)**

Prime sites are primarily won through a competitive lottery that takes place once a year in January. For more information on the City of Boston's Public Prime Site Lottery, see

http://www.cityofboston.gov/food/trucks/lottery.asp. To enter into the lottery, vendors must submit a Food Truck Site License Application (discussed below) before the lottery takes place. You will not need to have your Food Truck Permit Application completed at the time you enter into the lottery, but you will need to show that your food truck is permitted before you are able to actually vend in the City of Boston. Practically, this means that if your truck has not yet passed health or fire inspections, you can still enter into the lottery as long as your truck passes inspection and you obtain your food truck permit before you begin vending on a public site.

Once you submit your Food Truck Site License Application, you will be placed into the lottery. The lottery gives preference to food trucks that are already vending in Boston and to food trucks that have not been cited for violations. New food trucks are lowest in the lottery, so it may be difficult to win a prime site spot your first year. However, if you vend on a non-prime site for a full year and do not violate any rules, you will be ranked top in the lottery the following year, making it far easier to obtain a prime site.

Food truck site licenses for prime sites are good for 3-month increments and can be renewed for up to one year. This means that if a food truck vendor wins a prime site in January but does not renew their







site license after the first 3-month period, that prime site becomes open. Prime sites that are not renewed by the original winner are placed in a mini lottery. Mini lotteries happen each quarter depending on the availability of prime sites, and all permitted food truck vendors are notified of the mini lotteries.

### Procedure for Non-Prime Public Sites (Tiers 2 & 3)

Non-prime sites are allocated on a first-come, first-served basis. Once a food truck is licensed to vend on a non-prime site, the license can be renewed every three months for as long as the licensee wishes to continue vending on that site. However, a food truck vendor cannot have a license to vend on two different spots for the same day and time. For example, if you have a license to vend on a non-prime site for Monday breakfast shifts and you win a prime site for Monday breakfast shifts, you must forfeit your non-prime Monday breakfast site in order to gain the prime site license. Once a non-prime site license is forfeited, the site is again available on a first-come, first-served basis. In order to gain a license to vend on a non-prime site, you must submit a Food Truck Site License Application (explained below).

### **Procedure for Food Truck Site License Application**

A Food Truck Site License Application is necessary to enter into the prime site lottery or to gain a non-prime site license. The Food Truck Site License Application process includes the following steps:

- Complete the Food Truck Site License Application (Appendix J)
- Complete the first page of your Food Truck Permit Application (see the FOOD TRUCK PERMIT page)
  - As mentioned above, your truck does not need to be permitted at the time of applying for a site license, but your truck must be permitted by the time you begin vending.
- Complete the Food Truck Pre-Approved Site Locations Worksheet (Appendix K)
  - o This worksheet allows you to list your four most desired sites per day, per time slot.
- Provide proof of a Commissary Kitchen (see the COMMISSARY KITCHENS page)
- Provide a copy of your completed Business Plan
  - Make sure to see Appendix A for a specific list of items the City of Boston wants to see in your business plan.

### Cost

The cost of vending on a pre-approved public site is calculated by the day. Vendors pay for their site license in three-month increments. Tier 1 sites are the most expensive and Tier 3 sites are the least expensive. You pay for all days you are licensed to vend at a site, regardless of whether you use the site on a given day. For the most up-to-date per-day, per-time slot costs, see <a href="http://www.cityofboston.gov/business/mobile/">http://www.cityofboston.gov/business/mobile/</a>.







### If You Win a Site License

If you win a prime or non-prime site license, you must do the following before vending:

- ➤ Provide a certificate of insurance listing the site for which you have been approved, and showing the City of Boston as an additional insured for \$1,000,000 for each event triggering coverage;
- ➤ Provide proof that a registered letter was sent to all building management/property owners that are either fronting or within 100 feet of the vending site to notify those businesses of the approval to vend; and
- Perform community outreach to notify area residents that your business will be vending at the site (hanging posters in the area is sufficient).

Submit all of above-mentioned documents to the Office of Public Works, Boston City Hall, Room 603.

After submitting the documents, wait 10 days. If the Office of Public Works has not received any complaints, you can pick up your site license. Remember to include a copy of your site license when submitting your final Food Truck Permit Application package.







## PROPOSING A NEW PUBLIC SITE

#### **OVERVIEW**

In addition to the pre-approved public sites where food trucks can vend in the City of Boston, you have the ability to propose new public sites for vending. Note, however, that even if your proposed public site is approved, you are not guaranteed the right to vend on the site. New public sites are put into the yearly lottery and are considered prime sites for the first year.

### **Department:**

Mayor's Office of Food Initiatives 1 City Hall Square, Room 603 Boston, MA 0220

M - F: 8:30 am - 5:30 pm

Tel: 617-635-3717 | Fax: 617-635-3496

**TIP:** It is important to note that the process of getting a new public site approved is very difficult. It would be a good idea to contact the Office of Food Initiatives to discuss your idea for a new site prior to beginning the process.

### **Proposing a New Public Site**

In order to propose a new public site, you will need to submit a Food Truck Proposed Site Application to the Office of Public Works Permitting Office. This Food Truck Proposed Site Application should include:

- Completed first page of the Food Truck Permit Application (see the FOOD TRUCK PERMIT page)
- Completed Food Truck Proposed Site Locations Worksheet (Appendix L)
- Business Plan (Make sure to see **Appendix A** for a specific list of items the City of Boston wants to see in your business plan)
- Proof of Commissary Kitchen (See the COMMISSARY KITCHENS page)
- ➤ Google Map printout indicating the proposed parking location
  - You need to show that you will have a minimum of 20 feet, or three parking spaces, of open space in front of and behind the vehicle.
    - Loading zones, bus stops, and fire hydrants cannot be included in your measurements.
  - Sidewalks around your food truck need to be a minimum of eight feet wide.
    - On your proposed site application, note the width of the sidewalk near your food truck.
  - o You will also need to submit the parking meter identification numbers.
- 360 degree photos of the proposed site







## **SPECIAL SITE APPLICATION**

### **OVERVIEW**

A "special site" is a vending site located on property not owned by the City of Boston, though the City of Boston has partnered with the property owner to host food trucks at that site. Some of these sites include select MBTA stations, certain Boston Parks & Recreation properties, the SoWa Open Market, and parks within the Rose Fitzgerald Kennedy Greenway. Special sites may also include vending opportunities during special events at Faneuil Hall, City Hall Plaza, and other locations.

A complete, up-to-date list of special sites is available at <a href="http://www.cityofboston.gov/business/mobile/special.asp">http://www.cityofboston.gov/business/mobile/special.asp</a>.

### **Department:**

City of Boston Public Works Permitting Office Boston City Hall, Room 715 Boston, MA 02201-2024 M - F: 8:30 am - 5:30 pm

Tel: 617-635-4911 | Fax: 617-635-2403

### **Procedure**

To be licensed to vend on a special site, you will need to go through two separate processes:

- > The first step is to contact the site owner to inquire about the possibility of vending on their property. Contact information for each site owner is provided on the website listed above. Some site owners may have their own internal application process.
- Once you gain permission from the owner of the special site, you and the owner will need to sign a lease or letter of agreement showing that your business is approved to vend at the special site. A copy of this document will be included as part of your final Food Truck Permit Application package.







## **PRIVATE SITE INFORMATION**

### **OVERVIEW**

You may also opt to vend on private property. To do so, you will need to obtain permission from the property owner. If the property owner is open to the idea, you will need to negotiate an agreement with the owner that defines the terms of your use of the property. In addition, you will need to obtain a Use of Premise permit, as well as a license from the Office of Public Works (described below).

### **Procedure**

- Obtain permission from the property owner and draft a lease or a letter of agreement that states that the property owner is giving you permission to vend on their property (See Appendix M for a Sample Food Truck Private Site Agreement).
- Submit an Application for Permission to Use Premises (**Appendix N**) to Boston's Inspectional Services Department (ISD).
  - O ISD will review your Application for Permission to Use Premises and approve or deny it. The cost of the application is \$50. Because vending from a food truck is not a primary use of most property within the City of Boston, your Application for Permission to Use Premises will likely be denied. This denial does not mean you will be unsuccessful; it is simply part of the current process.
  - o If ISD denies the Application for Permission to Use Premises, you may appeal that decision to the Zoning Board of Appeals by filing a Zoning Appeal Application with ISD at 1010 Massachusetts Avenue (**Appendix O**). The cost of this appeal is \$150.
    - It is a good idea to first check with the Zoning Board of Appeals to determine if they require you to take any steps before filing a Zoning Appeal Application.
    - If you schedule a hearing, you will attend and explain to the Board why your food truck should be permitted to operate at this chosen location. The Board will assess the appeal under Article 6 of the Boston Zoning Code (available at <a href="https://www.bostonredevelopmentauthority.org/zoning/zoning-code-maps">www.bostonredevelopmentauthority.org/zoning/zoning-code-maps</a>), based on the appropriateness of the location for food truck vending and the likelihood of adverse effect, hazard, or nuisance.
    - If the Board approves the location for your food truck vending after the appeal, ISD will issue you a Use of Premise permit.

**TIP:** An important step in winning this appeals process is to get a letter endorsing your food truck from the Office of Neighborhood Services' neighborhood coordinator of the area in which you wish to vend. To find out who this is, visit <a href="http://www.cityofboston.gov/ons/coor\_list.asp">http://www.cityofboston.gov/ons/coor\_list.asp</a>. You can discuss your business plan and ways to get community support for your truck with this liaison. Providing evidence of support from the community will demonstrate to the zoning appeals board that your food truck will be a valuable addition to the neighborhood.







## **SALES TAX**

### **OVERVIEW**

Meals sold from food trucks generally require the payment of a sales tax. This tax is imposed on any item prepared for human consumption that does not require additional preparation or cooking to make it edible to customers. The Massachusetts meals tax is 6.25% of the price of the meal, and many localities (including Boston) have an additional .75% local tax for a total of 7% per meal. A complete list of tax rates for meals in Massachusetts localities can be found at <a href="https://wfb.dor.state.ma.us/Webfile/Business/Public/WebForms/localrates.aspx">https://wfb.dor.state.ma.us/Webfile/Business/Public/WebForms/localrates.aspx</a>.

The Massachusetts Department of Revenue (DOR) created a basic Meals Tax Guide (available at <a href="http://www.mass.gov/dor/individuals/taxpayer-help-and-resources/tax-guides/meals-tax-guide.html">http://www.mass.gov/dor/individuals/taxpayer-help-and-resources/tax-guides/meals-tax-guide.html</a>) for all food service companies (including food trucks), which is a great reference tool.

### Department

Massachusetts Dept. of Revenue 436 Dwight Street Springfield, MA 01103 617-887-6367 **TIP**: Some vendors build sales tax into menu price and separate the costs only on the receipt. For example, a menu might list the cost of a sandwich as \$8, but the receipt breaks the price down into \$7.48 for the meal and \$.52 for the tax.

### **Basic Sales Tax Responsibilities for Food Vendors:**

- All companies must register with the Massachusetts DOR. This can be done online using DOR's Webfile for Business program ("Webfile"), available at http://www.mass.gov/dor/businesses/.
- > Tax returns must be filed monthly and payment of sales tax is due with the return. All returns and payments should be done electronically. This can also be done online through Webfile. A return must be filed for all periods, even when no tax is due.
- Companies must keep complete, detailed, and accurate records of gross receipts from all sales, whether taxable or not. The "Filing and Payment Information" section of DOR's Meals Tax Guide provides detailed information on the records that are required and how long they should be kept (typically 3 years). A return must be filed for all periods, even when no tax is due.
- For vendors operating in cities that charge local taxes in addition to state taxes, the two taxes may (but are not required to) be separated into separate line items on receipts and records. For example, a vendor in Boston can describe a line item as "State & Local Meals Tax" on receipts and returns for a combined total of 7%.
- ➤ Sales to 501(c)(3) organizations (including churches and universities), to elderly or handicapped persons, or directly to state or federal governmental entities may be exempt from sales tax. In practice, this exemption may only make sense in the context of catering contracts (discussed on the CATERING AND SPECIAL EVENTS page). The DOR website includes forms that should be submitted with your return explaining why no tax is being paid on eligible returns.







## **PERMITTING CHECKLIST**

With your operating permits and your site documents in hand, it's time to submit your completed Food Truck Permit Application!

Your final FTP Application package should include all of the following documents:

A completed <b>Food Truck Permit Application Form</b> (including Health Inspector and Fire Inspecto signatures on the second page)
A <b>Health Permit</b> from the Inspectional Services Department
An <b>Open Burning/Cooking Permit (Fire Permit)</b> from the Boston Fire Department (if required)
A Business Certificate from the city where your business is permanently located
A GPS Navigation Contract from Trimble
At least one valid <b>Hawker/Peddler License</b> for a person who will be working on your food truck
A copy of your Commissary Kitchen Agreement
Relevant Site Licensing Materials.

Briefly, the relevant Site Licensing Materials are:

- o For Pre-Approved Public Sites: a Food Truck Site License
- o For *Special Sites*: a copy of the lease, or letter of agreement, from the property owner of your special site
- For Private Sites: a copy of the Use of Premise Permit; a copy of the lease and/or letter of agreement from the property owner; a photo of the site; and a scaled drawing of the site, noting truck location and service plan

All of these documents, along with the \$500 application fee, should be submitted to:

City of Boston Public Works Permitting Office Boston City Hall, Room 715 Boston, MA 02201-2024 M - F: 8:30 am - 5:30 pm

Tel: 617-635-4911 | Fax: 617-635-2403

At this point, you should also review all requirements related to **Sales Tax** and ensure you are properly registered with the Massachusetts Department of Revenue.







## **SECTION FIVE: DOWN THE ROAD**

Now that all the basics are covered and you are up and running, you can think about taking your food truck to the next level. As your popularity grows, you'll want to protect your brand. We'll give you an overview of one way that is accomplished on the **Trademarking Your Name or Logo** page. Additionally, to maximize your returns, you may want to think creatively about alternative cash flows, such as special events or catering. The **Catering and Special Events page** is a great place to start!







## TRADEMARKING YOUR NAME OR LOGO

### **O**VERVIEW

Establishing a distinct and recognizable brand for your food truck can be important from both a business and legal perspective. A trademark can be a symbol, a word, or a group of words that a business legally registers (or establishes by use) as representing the company. Legal consequences of infringing another person's trademark – even unknowingly or unintentionally – can range from a simple "cease and desist" letter to costly court battles over damages resulting from such infringement. From a business perspective, rebranding because of a trademark dispute would cost both money and time, and such rebranding may confuse your established client base.

By researching existing trademarks before naming and branding your truck, you can eliminate much of the risk of having to face such obstacles later. Registering your own trademark can also serve as an important protection of your brand, allowing you to maintain a clear identity as a vendor and defend your business against confusingly similar names in the future.

There are two options for officially registering trademarks (both of which will be discussed in more detail below): state trademark registration and federal trademark registration. If you want to officially trademark your food truck name at either the state or federal level, the first step you will need to take is to ensure that (1) no one else has a pre-existing right to the name or a confusingly similar name that is used in a similar business, and (2) the name is capable of being trademarked. Trademark only protects non-generic words, names, or symbols, so your name cannot merely be descriptive. For example, "The New England Clam Chowder Truck" would likely not be eligible for trademark protection because it is too generic. In addition, your name can't be likely to cause confusion with any previously registered mark or trade name currently in use, nor can it improperly suggest a link to a famous person with no connection to your business.

**TIP:** If you want to use the name of a famous person or musician in the name of your truck, you will likely need to seek permission from that person or their estate to license the name for your intended use. This includes names or phrases that are recognizable derivations or puns on the name of famous people. Minneapolis-based truck "Twisted Sister House of Hunger" and Detroit-based hot dog truck "Franks" (formerly "Franks Anatra") are just two examples of trucks that have either lost or are currently fighting legal battles over their names.

### **Procedure for Common Law Trademark**

If you can establish continuous use and prove that your use predates that of others who may try to use an infringing mark later, your mark may be protected even without registration. This is called a common law trademark. Although this route has no initial registration expenses, common law trademarks may be more difficult to defend than those that have been registered.







### **Procedure for State Trademark Registration**

Department:

Secretary of the Commonwealth One Ashburton Place Boston, MA 02108

**Cost:** \$50 filing fee, valid for 10 years (with continued use by the trademark holder)

- ➤ Registration of a trademark at the state level is done through the Secretary of the Commonwealth's office. If your business (and the contemplated future of your business) is operating only in Massachusetts, registration at the state level is your only option, as federal registration is only available for trucks that operate in more than one state.
- You will begin the process by searching for the availability of the desired mark. It is advised that you hire a trademark lawyer or commercial search firm for this process, though you can conduct a search yourself using the tools available on the Secretary of the Commonwealth's website (<a href="http://corp.sec.state.ma.us/corpweb/trademarksearch/trademarksearch.aspx">http://corp.sec.state.ma.us/corpweb/trademarksearch/trademarksearch.aspx</a>). You (or your attorney) will also want to conduct an internet search using multiple search engines to determine if a similar business is using the mark or a similar one, and thus has acquired common law rights to the mark through use.
- If your trademark is available, then you need to complete and submit the Trademark Application, available at http://www.sec.state.ma.us/cor/corpweb/cortmsm/tmsmfrm.htm.







### **Procedure for Federal Trademark Registration**

**Department:** 

United States Patent and Trademark Office 600 Dulany Street Alexandria, VA 22314-5796 www.uspto.gov/trademarks/

Contact: 800-786-9199 | TrademarkAssistanceCenter@uspto.gov

Cost: \$275 (for an online TEAS Plus filing) or \$375 (for a paper filing)

**TIP**: Anyone claiming rights to a certain trademark can use the "TM" designation after their mark, regardless of whether the mark has been registered. However, only once a mark is officially registered with the U.S. Patent and Trademark Office (USPTO) can you use the "R" symbol.

Though more complicated, expensive, and time-consuming, federal registration of your trademark can establish your right to use the mark in all states. No additional Massachusetts trademark registration would be needed. The process for filing for federal trademark protection is similar to that of filing for state protection. Remember, however, that in order to qualify for federal registration, your mark must be used in interstate (meaning two or more states) commerce.

- Again, you would start by searching to establish the availability of the desired mark using some combination of a trademark attorney, a commercial search firm, the federal Trademark Electronic Search System (TESS) (available at <a href="http://www.uspto.gov/trademarks/">http://www.uspto.gov/trademarks/</a>), legal research databases (including searches for state registrations in other states), and internet research.
- You can file your trademark application online using the Trademark Electronic Application System (TEAS), available at <a href="http://www.uspto.gov/trademarks/">http://www.uspto.gov/trademarks/</a>.
- ➤ Unlike state trademarks, federal trademarks are granted for an unlimited duration as long as you comply with the periodic renewal filing requirements. To receive continued protection, you must also actively defend your mark against infringement by others.

**TIP:** For any questions on the federal process of trademark registration, the USPTO's website (www.uspto.gov) is a good starting point. The USPTO website has a number of guides for those new to the trademark registration process, including one titled "Trademark Basics." Their publication "Protecting Your Trademark: Enhancing Your Rights Through Federal Registration" offers a more comprehensive overview of the process. They also have a YouTube channel (under the username USPTOvideo) with videos on a variety of aspects of the trademark process. However, please keep in mind that trademark law is very complicated. For that reason, we recommend you consult with a lawyer before pursuing trademark registration at either the state or federal level.







## **CATERING AND SPECIAL EVENTS**

#### **OVERVIEW**

Providing catering services for events (such as weddings or office parties) and participating in special events (including festivals, food truck meetups, and street fairs) can be great ways to diversify your revenue streams. In addition to any general business considerations (like profitability), here are some basic things to consider and address before participating in one of these events:

Catering – "They pay you to show up"

### Potential Fee Structures

- Location Fee If you have to travel a long way to the event, a fee to compensate for travel or inconvenience might be appropriate.
- o Base Fee This would be a flat fee to remain on site for the requested hours of service.
- Per Hour Fee This would be an hourly fee to serve until a set number of meals are distributed. Serving 100 people over one hour as opposed to over four hours is very different in terms of demand on your time (even though it's the same amount of food).
- o Combination Fee You may wish to use a combination of the fees outlined above.

### Meal Charges

- o Some clients will only pay you to show up, and customers will then buy their own meals.
- Other clients will pay for all meals ordered. Show them your standard record keeping in advance and agree to a reporting method to bill correctly at the end of the event.

Special Events – "You pay them to let you show up"

### > Potential Fee Structures

- o Many fairs have food trucks sign a contract to rent space onsite.
- Standard fee setups include percentage-of-sales rent charges, flat fee rents, or a combination of both.

### Meal Charges

- o Typically, customers will be expected to buy their own meals at these events.
- o If any type of ticketing or voucher system is being used by a festival, be sure to review the operations of that system in advance.

### **Both Catering and Special Events**

### Special Requests

- You may want to agree to any special meals, items, or demonstrations ahead of time and ensure that if you have a rotating menu, your customer's favorite is included.
- ➤ Taxes For more information, see the SALES TAX page of this toolkit.
  - o You may not be required to charge a sales tax when catering to 501(c)(3) organizations or government offices. Check the tax exempt status of catering clients ahead of time and ask the organization for a letter asserting their tax-free status, which you will need when you file taxes. You may want to adjust your price per meal accordingly.



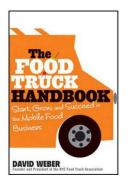




#### **ADDITIONAL RESOURCES**

For more information on starting a food truck (including information on many of the non-legal issues you may encounter), the following resources may be helpful:

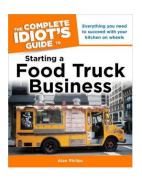
#### Воокѕ



David Weber, <u>The Food Truck Handbook: Start, Grow, and Succeed in the Mobile Food Business</u>, Hoboken: John Wiley & Sons, Inc., 2012.

Richard Myrick, <u>Running a Food Truck for Dummies</u>, Hoboken: John Wiley & Sons, Inc., 2012.





Alan Philips, <u>The Complete Idiot's Guide to Starting a Food Truck</u>
<u>Business</u>, Alpha Books/Penguin Group, 2012.

#### **WEBSITES**

- Boston Food Truck Alliance (<u>www.bostonmobilefood.com</u>)
- Roaming Hunger (www.roaminghunger.com/startafoodtruck)
- Boston Food Truck Blog (<u>www.bostonfoodtruck.wordpress.com/2012/11/27/how-to-start-a-mobile-food-business-expert-interview-1/</u>)
- Food Trucks 101 (www.entrepreneur.com/article/220060)







### **CONCLUSION**

We understand that starting a food truck is no easy task. If you find yourself with additional questions or want legal assistance specific to your needs, reach out to your favorite lawyer or refer back to the **We're HERE TO HELP** section at the beginning of this toolkit. Best of luck on your exciting journey!









#### **LIST OF APPENDICES**

- A. Business Plan—City Requirements
- B. Mobile Food Establishment Plan Review
- C. Sample Non-Disclosure Agreement
- D. Sample Kitchen Rental Agreement
- E. Food Truck Permit Application
- F. Health Permit Application
- G. Application for Open Burning/Cooking Operations
- H. Business Certificate Application
- I. Hawker/Peddler Application
- J. Food Truck Site License Application
- K. Food Truck Pre-Approved Site Location Worksheet
- L. Food Truck Proposed Site Locations Worksheet
- M. Sample Food Truck Private Site Agreement
- N. Application for Permission to Use Premises
- O. Appeal under Boston Zoning Code Application

#### **BUSINESS PLAN – CITY REQUIREMENTS**

Although the business plan required for the City site license application process is fairly informal, it does include a few components that you may not have thought about or planned to include. Your business plan *must* have all the following elements to meet the City requirements. The most current information on what the City expects in a business plan can be found at

http://www.cityofboston.gov/business/mobile/approvedlocations.asp.

At the time of the writing of this toolkit, the required elements are:

#### Sample Menu (with at least one healthy menu option)

To be considered a qualifying "healthy option," a menu item must include at least three of the following: 3/4 cup of fresh fruits or fruits packed in own juice with no sugar added; 3/4 cup of fresh or frozen vegetables with no salt added; 8 oz. low fat dairy option, such as yogurt; whole grains; and 2 oz. reduced-fat or lean cuts of meat that are grilled, broiled, or baked. In addition, the item cannot include any fried food, trans fats, or high fructose corn syrup.

#### "Rethink Your Drink" Participation

 Food truck venders are also required to participate in the City's "Rethink Your Drink" campaign promoting healthy beverage options in Boston. Information on how you plan to participate should be included in your business plan. More information on the campaign is available at

http://www.bphc.org/programs/cib/chronicdisease/healthybeverages/Pages/Home.aspx.

#### > Statement on the Uniqueness of Product Offering

- Because the City anticipates competition for certain sites, your business plan should include
  a description of the food you will be offering and how it differs from what is available
  nearby (including differences in terms of cultural or ethnic offerings). In this statement, you
  should also address issues such as the freshness and quality of your ingredients.
- The statement should also include your agreement that your product offerings will not compete with establishments within 100 feet of your food truck.

#### ➢ Plans for Operation at Each Location

- o In this section, you should indicate when you plan to arrive for set-up, open for business, and depart.
- You should also include your staffing plans for your vehicle.
- The operating plan must also include a plan for customer queuing. Pedestrian traffic cannot be impeded by your customer queue, so you must have a plan for keeping a minimum of 4 feet of the sidewalk clear for pedestrian traffic.
- Parking should also be addressed, including how you will keep other vehicles from parking in front of or behind your truck (for at least 20 feet). Any violation of this margin through parking or traffic is a fire hazard, so the City requires you to include a strategy to maintain the space clear.
- This section should also address your plan to keep the surrounding area free of trash. It must include locating a trash barrel next to the truck and a cleaning plan for the end of the vending period (including a plan to sweep the site clean and, if necessary, wash down the

site or sidewalk. You must take all trash generated with you at the end of each day (including that in your trash barrel) and you cannot dump any food product down city sewers. Violation of the rule against dumping may result in a suspension of your license for a minimum of 3 days by the licensing authority or, in the case of repeated violations, revocation of the license.

o A plan for your staff's access to a restroom at each site must also be included.

#### Proof of Service of a Commissary Kitchen

#### Statement on Community Engagement

 This should explain how your operation is committed to the community it serves by highlighting any local hiring and training practices, any plan you might have to source your ingredients locally, and whether or not your commissary kitchen is located in the City of Boston.

#### > Statement on Environmental Sustainability

 Here, you should indicate if your food truck operations include any environmentally sustainable practices, such as using locally grown and sourced ingredients; using alternative fuels, low-emissions vehicles, or bio-based food serviceware; or employing recycling and composting practices.



#### BOSTON INSPECTIONAL SERVICES DEPARTMENT DIVISION OF HEALTH INSPECTIONS 1010 MASSACHUSETTS AVENUE BOSTON, MA. 02118

TEL. (617) 635-5326 FAX. (617) 635-5388

#### MOBILE FOOD ESTABLISHMENT PLAN REVIEW (105 CMR 590.011)

NAME OF ESTABLISHMENTLOCAT	TION
BASE OF OPERATION(ESTABLISHMENT)	
MOBILE KITCHEN CANTEEN TRUCK ICE CREAM TRUCK	
	HOME ADDRESS
NEW REMODELED	TEL. NO.
BREAKFAST LUNCH DINNER EST. MEALS I	
CONSTRUCTION START DATE	BUSINESS OPENING DATE
PERMIT ISSUES	
STATE SANITARY CODE (105 CMR 590.) PROVIDED	YES NO PENDING
CERTIFIED FOOD MANAGER REQUIRED (590.003 B)	YES NO
ZONING/OCCUPANCY APPROVAL (BUILDING DEPT.)	YES NO N/A
FIRE DEPT. APPROVAL	YES NO N/A
HAWKERS & PEDDLERS LICENSE	YES NO N/A
PUBLIC WORKS APPROVAL	YES NO N/A
DIVISION OF MARINE FISHERIES APPROVAL	YES NO N/A
MENU PROVIDED FC 8-201.12	YES NO N/A
CONSUMER ADVISORIES DEVELOPED FC 3-603.11 (FOR RAW AND UNDERCOOKED FOOD)	YES NON/A
COOK & SERVE COOK & HOT HOLD COOK, HOT HOLD,	COOL, REHEAT N/A
PHYSICAL FACILITIES	
NAME, ADDRESS, PHONE # ON MOBILE UNIT (MIN. 3" LETTERING)	YES NO
	YES NO N/A
SNEEZE GUARDS AND OVERHEAD PROTECTION PROVIDED	YES NO N/A
TYPE OF FINISH FLOOR MATERIAL FOOD PREP. AREA FC 6-201.11	
TYPE OF FINISH WALL MATERIAL FOOD PREP. AREA FC 6-201.11	STAINLESS STEEL CERAMIC TILE FRP SHEETROCK
TYPE OF FINISH CEILING MATERIAL FOOD PREP. AREA FC 6-201.	SHEETROCK VINYL FACED FRP METAL
LIGHT FIXTURES SHIELDED FOOD PREP. AREA FC 6-202.11	YES NON/A
EMPLOYEE TOILET FACILITIES PROVIDED FC 5-203.11	YES NOLOCATION
EXHAUST AND VENT SYSTEM APPROVED FC 6-304.11& (fire dept.)	YES NO N/A
TYPE OF RUBBISH AND GREASE CONTAINER(S) FC5-501.1317	COMPACTERDUMPSTERVERMIN PROOF BARRELLS
TYPE OF SURFACE LOCATED ON FC 5-501.115	CONCRETE ASPHALT OTHER

SEPARATE HAND WASH SINK PROVIDED FC 5-203.11	YES N	O N/A	
COMBINATION FAUCET/MIXING VALVE (MIN 110°F)	YES N	0	
SIZE OF HOLDING TANK FOR POTABLE WATER			
TANK MADE OF SAFE/FOOD GRADE MATERIALS	YESN	0 , , , , , , , , , , , , , , , ,	
SIZE OF WASTE HOLDING TANK			
DRAIN PROVIDED FOR WASTE TANK	YES N	0	
FOOD PREP SINK PROVIDED FC 3-302.15	YES No	O N/A	
POT SINK PROVIDED WITH DRAIN BOARDS FC 4-301.12 (THREE (3) COMPARTMENTS REQUIRED)	YES N	O N/A	
KITCHEN FACILITIES/EQUIPMENT			
NATIONAL SANITATION FOUNDATION APPROVED FC 4-205. FC 201	.10 & YES N	0	
INSULATED CONTAINERS PROVIDED (MECHANICAL REFRIGERATOR REQUIRED BY JULY 1 2005 FOR RTE FO		O N/A	
REFRIGERATOR UNIT PROVIDED		1	
VOLUME REQUIRED= # OF MEALS x .085 FC4-301.11	TOTAL (FT 3)	(HOW MANY) N/A	
41° F FOR NEW EQUIPMENT FC 3-501.16	YES	NO N/A	
FREEZER UNIT PROVIDED		N/A	
TOTAL (FT <sup>3</sup> )	(HOW MA	NY)	
TYPE OF COOKING EQUIPMENT PROVIDED FC 4-301.11		_CONVECTION OVEN	//////////////////////////////////////
	GRILL FRYER	MICROWAVE OVEN_ PIZZA OVEN	
	BROILER	ROTISSERIE	
	RICE COOKER _ OTHER	STEAM KETTLE	S
STEAM TABLE(S) PROVIDED FC 4-301.11	YES N	NO HOW MANY DDS	_ N/A
OTHER HOT HOLDING EQUIPMENT PROVIDED	(TYPE)	(HOW MA	ANY)
1	(IIII)	(110 W MIL)	
STATEMENT: I CERTIFY THAT THE ABOVE INFORMATION ARE MADE TO THE PLANS OR THE ABOVE INFORMATION INSPECTIONS MAY NULLIFY THIS APPROVAL.			
SIGNATURE: TIT	LE:		
FOOD ESTABLISHMENT PLAN REVIEW			
PRELIMINARY REVIEW BY	DA	TE	
TITLE			
FINAL APPROVAL BY		TE	
TITLE	_		

PLUMBING, HAND, WAREWASH AND WATER FACILITIES

Appendix B to Food Truck Legal Toolkit

(rev. 4/2/02)

#### SAMPLE NON-DISCLOSURE AGREEMENT

**NOTE:** This sample agreement is meant to give you an idea of some of the issues you may want to think about when drafting a non-disclosure agreement. However, it is important to think about how these provisions pertain to your specific situation and the particular confidential information that you would like protect. Please note that this sample, like all samples throughout the toolkit, is for reference only; consult an attorney to determine which revisions and modifications are appropriate for your needs.

For valuable consideration, and in considerat	ion of my employment	or continued	employment	by
(the "Company"), I, the	undersigned employee,	hereby agree	to the terms	of
this Non-Disclosure Agreement (the "Agreement"):				

- 1. Confidential Information. (a) Company Information. I acknowledge that during the course of my employment there may be disclosed to me certain of the Company's trade secrets and proprietary information, including but not limited to: recipes; technical information for the preparation of food items including methods, processes, formulae, compositions, and techniques; product plans; designs; drawings; marketing, financing, or other business information; sources of supply; or merchandising systems or plans ("Confidential Information"). I agree that I shall not, neither during my employment with the Company, nor for a period of \_\_\_\_\_\_ years thereafter, disclose or divulge to any person, firm, or corporation, whether directly or indirectly, any Confidential Information without prior written authorization of the Company. (b) Exceptions. Confidential Information does not include information that: (i) is now or subsequently becomes generally available to the public through no fault or breach on my part; (ii) I can demonstrate to have had rightfully in my possession prior to disclosure by the Company; or (iii) I rightfully obtained from a third party who has the right to transfer or disclose it.
- 2. Return of Information. I agree that upon the termination of my employment from the Company, I shall return to the Company all documents and property of the Company, including but not limited to: manuals, recipes, drawings, reports, customer lists, supplier lists, correspondences, and all other materials and all copies thereof relating in any way to the Company's business, or in any way obtained by me during the course of my employment. I further agree that I shall not retain copies, notes, or abstracts of the foregoing.
- **3. Notification of Future Employer.** I hereby grant the Company permission to notify any future or prospective employer or third party of the existence of this Agreement.
- 4. Legal and Equitable Remedies. I recognize that the Company may be irreparably damaged by any breach of this Agreement and that the Company shall be entitled to seek an injunction, specific performance, or other equitable remedy to prevent such competition or disclosure, and that such breach may entitle the Company to other legal remedies, including attorney's fees and costs.

- **5. Successors and Assigns.** This Agreement shall be binding upon me and my personal representatives and successors in interest, and shall inure to the benefit of the Company, its successors, and assigns.
- **6. Continuing Obligations.** The obligations and rights described in this Agreement shall survive the termination of my employment with the Company.
- **7. Governing Law.** This Agreement shall be governed by the laws of the Commonwealth of Massachusetts.

Signed this day of, 20	<u>)                                    </u>
	EMPLOYEE:
	Name:
	Address:
Accepted and Acknowledged,	
COMPANY:	
Name:	
Title:	

#### **SAMPLE KITCHEN RENTAL AGREEMENT**

**NOTE:** This sample agreement is meant to give you an idea of some of the issues you may want to think about when negotiating with a commissary kitchen. However, it is important to think about how these provisions pertain to your specific situation and the particular commissary kitchen with which you are negotiating. Please note that this sample, like all samples throughout the toolkit, is for reference only; consult an attorney to determine which revisions and modifications are appropriate for your needs.

oetwee	tchen Rental Agreement (the "Agreement") is made this day of, 2013, by and en, a commissary kitchen (the "Commissary"), and, a food the "Food Truck").
Γhe Co	mmissary and the Food Truck hereby agree as follows:
1.	Services: The Commissary agrees to allow the Food Truck to use the commercial kitchen located at (the "Kitchen").
2.	Term: The term of this Agreement shall be from until (the "Term") and the hours of the Food Truck's use during the term shall be confined to (the "Hours"). Use of the Kitchen outside the Hours requires prior written consent of the Commissary.
3.	<u>Termination</u> : If the Food Truck wishes to renew this Agreement, the Food Truck will give 30 days' written notice prior to the end of the Term. If no such notice is given, the Food Truck agrees to vacate the Kitchen, leaving the Kitchen in substantially the same condition as it existed prior to the commencement of this Agreement, subject to the terms herein. Upon legal termination of this Agreement or the Food Truck's abandonment of the premises, whichever event occurs first, any personal or business effects of the Food Truck remaining in the Kitchen will become the property of the Commissary. At such time, the Commissary may change the locks on the Kitchen or otherwise deny the Food Truck further access thereto.
4.	<u>Payment</u> : The Food Truck shall pay the Commissary a flat rate of \$ per month on our before the first of each month for use of the Kitchen during the Hours (the "Rent"). The Food Truck shall deliver the Rent in the form of a check made payable to "" and delivered to the Commissary's address as listed above on or before the first of each month (the "Due Date") or mailed to same.
5.	<u>Late Payments</u> : Any Rent not received by the Commissary on or before the Due Date shall be delinquent and the Commissary may immediately terminate this Agreement at its full discretion, subject to the Termination provision herein. If the Due Date falls on a weekend or holiday, the Food Truck accepts responsibility to ensure Rent is paid on or prior to such Due Date. An additional charge of \$30.00 may be applied to cover extra costs of handling a returned check.
6.	<u>Amenities</u> : The Commissary will provide the following amenities in the Kitchen in consideration for the Rent:

a. Electricity, natural gas, water/sewer, and trash removal service.

- b. Paper towels, toilet paper, bleach/sanitizer, dish soap, hand soap, surface cleaners, scrub sponges, mop, mop bucket, broom, dust pan, and ice melt (when applicable).
- c. Walk-in refrigerator (1 shelf), freezer (1 shelf), and dry storage (2 shelves).

The Food Truck may use those amenities listed in (6)(c) outside of the Hours. All other amenities can only be used during the Hours. Though the Commissary will make reasonable efforts to ensure that all listed amenities are available to the Food Truck during the Hours, the Commissary makes no representation that all amenities will be available at all times.

- 7. Access: The Commissary will provide the Food Truck with access codes and/or keys to the Kitchen. The Food Truck agrees that only Food Truck employees will access the Kitchen or otherwise use the access codes and/or keys provided by the Commissary under this Agreement. In addition, the Food Truck agrees that such use of access codes and/or keys shall be limited by the terms of this Agreement, including but not limited to the Hours as listed herein.
- 8. <u>Insurance</u>: The Food Truck will obtain a \$500,000 business insurance policy that names the Commissary as an additional insured. The Food Truck agrees to deliver a copy of such policy to the Commissary upon request.
- 9. Condition: The Food Truck will maintain the cleanliness of the Kitchen as outlined in the "Kitchen Chores," which are prominently posted on the walls of the Kitchen. A copy of the "Kitchen Chores" is also attached as Exhibit A hereto. The Food Truck will make no alterations, installations, repairs, or redecoration (including painting) of any kind to the Kitchen without obtaining prior written consent from the Commissary. The Food Truck also hereby agrees to pay for any damage to the Kitchen caused by acts, whether intentional or accidental, committed by the Food Truck or any family, guests, customers, employees, or other agents of the Food Truck. Likewise, the Food Truck hereby agrees to accept responsibility to the fullest extent under the law for any thefts, accidents, or other sources of liability related to use of the Kitchen, unless such use was solely the result of the Commissary's negligence. The Food Truck shall abide by any laws and regulations regarding care and occupancy of the Kitchen and give prompt notice to the Commissary of any maintenance required.
- 10. <u>Destruction of the Kitchen</u>: If the Kitchen is destroyed or otherwise made untenable by fire, natural disaster, or any other cause, either party shall have the right to terminate this Agreement immediately upon notification. Upon such termination under this Section 10, the Commissary will return any portion of any prepaid rent, as pro-rated by the Hours used during such month. Nothing herein shall be construed so as to compel the Commissary to rebuild the Kitchen in case of destruction.
- 11. <u>Miscellaneous</u>: This Agreement constitutes the entire understanding between the parties and shall be governed in accordance with the laws of the Commonwealth of Massachusetts. This Agreement may not be assigned by either party without prior written consent of the other party.

By:	Ву:
Title:	Title:

Agreed and accepted as of the date first set forth above.



### **Food Truck Permit Application 2013**

City of Boston | Public Works Department

Submit completed form and required documents to Public Works. For more information on the application process, visit www.cityofboston.gov/foodtrucks.

BUSINESS INFORMATION			
Name of Truck:	Truck Size:		
(if different)			Federal ID #:
Address:			
Phone:			
Fax:			
Email:			
Website:			
		OWNER(S) INFORMATION	
Name		Phone	Cell Phone
	REQUIRED DOCUMENTS (Attach to this application.)		
Required of all Applicants:	Copy of Health Permit, issued by Inspectional Services Department (ISD).		
	Copy of Business Certificate (issued from town or city where business is based)		
	Сору о	f Hawkers / Peddlers License, issued by t	the State of Massachusetts.
	Сору о	f GPS Contract with Trimble.	
	Proof of Service by Commissary.		
Required of Applicants Needing a Fire Permit:	Copy of Open Burning/Cooking Permit issued by Boston Fire Department (BFD).		
Required of Applicants Planning to Vend on Private Property:	Copy of Lease(s) or Letter(s) from Landlord(s). Required for each private site.		
	Copy of Use of Premise Permit(s). Required for each private site.		
	Site Plan including: photos of site and a detailed layout noting truck orientation and service plan. Required for each private site.		

		SIGNATUR	RES	
Inspectional Services:				
	ISD Health Insp	ector Signature	Inspector Name (Print)	Date
Boston Fire:	Signature of Fire Inspector is required for all applications to verify inspection, even if no permit was issued.			
	Fire Inspector Signature Inspector Name (Print) Date			
Applicant:	I hereby consent to the collection, disclosure, and use of all data collected by the GPS unit installed under the requirements of the City of Boston Food Truck Permit Application for the purpose of monitoring the locations of food trucks throughout the City and for the purpose of providing GPS information to third parties (e.g., software developers) to develop mobile applications to provide accurate location data to customers.			
	Applicant Signature Applicant Name (Print) Date		Date	
	PRO	POSED VENDING LO	CATION & TIMES	
Location		Property Type	Days	Shift/Hours
		□Public □Private		

PROPOSED VENDING LOCATION & TIMES			
Location	Property Type	Days	Shift/Hours
	□Public □Private		

SUBMISSION			
Fee:	\$500 * Check or Money Order, payable to "City of Boston" *Permit fee only. Additional fees apply for vending on public way, as well as those required by ISD, BFD, The Commonwealth of Massachusetts, and Trimble Navigation Limited.		
Submit this form and all required attachments in person to:	City of Boston Public Works Boston City Hall, Room 714   Boston, MA 02201-2024 617-635-4911 (phone)   617-635-2403 (fax)		



#### BOSTON INSPECTIONAL SERVICES DEPARTMENT

# DIVISION OF HEALTH INSPECTIONS PROCEDURES FOR OBTAINING A MOBILE PERMIT (PLEASE READ CAREFULLY AND IF YOU ARE UNSURE PLEASE INQUIRE)

In order to obtain a Mobile Food Health Permit from the Inspectional Services Department the following documents must be submitted prior to the inspection. Inspections CANNOT be performed if information is incomplete and not submitted prior to inspection.

If you are vending in the City of Boston you may have to go to Police Headquarters, 1 Schroeder Plaza Boston, MA 02120, 617-343-4425, to verify where you can sell. (SOME AREAS ARE RESTRICTED)

If you are a mobile food walk on truck you are required to contact Edith Murane Boston City Hall, 1City Hall Plaza, Rm. 603, Boston, MA, 02201. 617-635-1456

If you are not at a permanent location, you must obtain a Hawkers and Peddlers license from the Division of Standards, One Ashburton Place, Rm. 1115, Boston, MA 02108. 617-727-3480

If you are vending on a public property, you must obtain a permit from the Department of Public Works, Anne McNeil, 1 City Hall Plaza, Rm. 714, Boston, MA, 02201 617-635-4911.

If you are vending on private property, you must obtain a Use of Premises permit from the Inspectional Services Department, Building Division, 1010 Mass. Ave, 5<sup>th</sup> Fl., Boston, MA 02118. 617-635-5300.

If you are vending in a city park, you must obtain a permit from the Parks & Recreational Department, 1010 Mass. Ave, 3rd Fl., Boston, MA 02118.617-635-4505.

You are required to obtain a copy of the Massachusetts Sanitary Code 105CMR 590.000 and the 1999 Federal Food Code. These can be obtained at the State House Bookstore, RM 116, and 617-727-2834.

New mobile food units must submit plans for approval by the Health Division before you obtain a Health Permit. Plans are reviewed by appointment only. You can do this by calling Thomas Coffill at 617-961-3219.

All mobile food units or pushcarts shall operate from a fixed licensed food establishment and shall report twice daily to such location for all food and supplies and for all cleaning and sanitizing units and equipment. You must provide a letter on their letterhead stating you have permission to perform these duties from their establishment along with a copy of their permit.

If you sell potentially hazardous foods, you are required to have a full time on site certified food protection manager assigned to the mobile food operation. Please ask for course package. These courses are not offered by the City of Boston but through private consultants.

You must complete a Health Division application and provide the required documents and licenses at the time of your inspection. Inspections are performed at 1010 Massachusetts Ave, Monday – Friday from 8am – 9:30am. Mobile Food permits fees are \$100 per unit and \$30 each if you sell milk or ice cream. If you manufacture frozen dessert from a soft serve machine, the fee is \$100. You are also be required to have a lab that will test your machines once a month and submit those reports to the Health Division. No application will be excepted if the Tax ID # is blank.

If you are using propane, generators or open flame you are required to contact Boston Fire Department, 1010 Mass. Ave. Boston, MA 02118. Ask to speak with Lt. Martin Fernandes or Lt. Michael Kenney, Special Hazards Division, 617-343-3447, to see if a fire inspection and/or permit are needed. If you have an exhaust system you are required to contact Ross Josie, Fire Marshal's Office at 617-343-2019.

1010 MASSACHUSETTS AVENUE, BOSTON, MA 02118 • 617-635-5300



Telephone No:

### BOSTON INSPECTIONAL SERVICES DEPARTMENT

#### DIVISION OF HEALTH INSPECTIONS

#### 1010 MASSACHUSETTS AVE.

#### BOSTON, MA 02118

Tel (617) 635-5326 Fax (617) 635-5388

	FOR BOARD OF HEAL TH USE ONLY			
Date Received	Date Inspected	Approved By	Permit # Issued	<u>Fee</u>
	Food Establis	hment Permit A	pplication	
1) Establishment !	Name:			
2) Establishment	Address:			
3) Establishment	Mailing Address (if differe	nt):		
4) Establishment	Telephone No:			
5) Applicant Nam	e and Title:			er i fa et alvinia er en
6) Applicant Add	ress:	i The state of the	Andria Andria and Andria	ir Australium in der Vergen (1944., 1955) (1946) D. A. C.
7) Applicant Tele	phone No:			
8) Owner Name a	and Title (if different from	applicant):		
	s (if different from applica			
10) Establishmen	t Owned By:	11) If	a corporation or partne	rship, give name,
		title a	and home address of offic	ers or partners:
☐ An as	sociation	<u>Name</u>	<u>Title:</u>	Address:
☐ A corp	poration			
☐ An in	dividual			-
☐ A pa	rtnership			
<u> </u>	Legal entity		1	3
:				
12) Person Directly Responsible for Daily Operations (Owner, Person in Charge, Supervisor, Manager etc.)				
Name & Title:				
Address:				
Telephone No:		Fax:		
Emergency Telep	ohone No:			
13) District Or I	Regional Supervisor (if app	olicable)		
Name & Title:				
Address:				

14) Source of Water		Rubbish Disposal Co.	
Sewage Disposal	Rendering Co. (For Grease)		
6) Days and Hours of Operation: 17) No. of Food Employees			
18) Name of Person In Charge Certified	in Food Protection Management:		
Required as of 10/1/2001 in accordance with 10		ertificate.	
19) Person Trained In Anti-Choking Pro	cedures (if 25 seats or more):	J Yes □ No	
20) Location:  (check one)  Permanent Structure  Mobile Reg.#:  Base of Operation:	21) Establishment Type (check all  Retail ( sq. ft)  Food Service ( Seats)  Food Service-Takeout  Food Service-Institution  ( Meals/Day)	<ul> <li>☐ Caterer</li> <li>☐ Food Delivery</li> <li>☐ Residential Kitchen for Retail Sale</li> <li>☐ Residential Kitchen for Bed and</li> <li>☐ Breakfast Home</li> </ul>	
22) Length of Permit: (check one)	( Beds)	Residential Kitchen for Bed and Breakfast Estab.	
Annual Seasonal/Dates Temporary/Dates/Time	Other (Describe):	☐ Frozen Dessert Manufacturer	
23) Food Operations: Definition (check all that apply):	Non-PHF's-non-potentially ha	ood (time/temperatures controls required) izardous food (no time/temperature controls required) andwiches, salads, muffins which need	
	no further processing)	intervences, suitures, rineggius reisen nece	
☐ Commercially Pre-Packaged Non-PHF's ☐ Commercially Pre-Packaged PHFs	PHF Cooked To Order Preparation of PHFs For Hot Holding For Single Meal Set		
Preparation of Non-PHFs Reheats Commercially Processed Food for service within 4 hours	Sale of Raw Animal Foods I be Prepared by Consumer Customer Self-Service		
Customer Self-Service Of Non-PHI and Non-Perishable Foods Only	lce Manufactured and Packa Retail Sale	yacuum Packaging/Cook Chill Use Of Process Requiring a	
Delivers Food Within 1 Hour of Preparation	Juice Manufactured and Pac for Retail Sale	kaged Variance and/or HAACP Plan  Offers Raw or Undercooked Food	
Other (Describe):	Offers RTE PHF in Bulk Qu	antities of Animal Origin  Prepares Food/Single Meals for	
-	Retail Sale of Salvage, Out-		
establishment operation will comply wi of health on how to obtain copies of 105 24) Signature of Applicant:  Pursuant to MGL Ch. 62C, sec. 49A, I filed all state tax returns and paid state	th 105 CMR 590.000 and all other CMR 590.000 and the federal 199 certify under the penalties of perjulates required under law.		
<ul><li>25) Federal ID:</li><li>26) Signature of Individual or Corpora</li></ul>		· · · · · · · · · · · · · · · · · · ·	

#### ANSWER ALL QUESTIONS IF NOT APPLICABLE WRITE N/A

#### CIRCLE ALL WHICH APPLY TO YOUR BUSINESS:

CANTEEN TRUCK	MOBILE KITCHEN	PUSHCART	ICE CREAM TRUC	K OTHER	
	ERT/YOGURT/ICE CREA FROZEN DESSERT/YOGU		I (SOFT SERVE)		
NAME OF VEHICLE/I	PUSHCART				
BASE OF OPERATION	N				
STREET CITY STATE	& ZIP				
VERIFICATION LETT	TER FROM LICENSED CO	OMMISSARY OR	ESTABLISHMENT	YES 1	NO
	CITY (BE SPECIFIC) SECTION OF THE CIT	Y	DA	AYS AND TIME	s
			<del></del>		
				A. Carrier and A. M. A. Carrier and A. S. Carrier and A. S. Carrier and A. Carrie	2200 2000 C C C C C C C C C C C C C C C
			-		
					***************************************
	STATE OF THE STATE	·			
	IK ON MOBILE UNIT Y/ ARE AVAILABLE AT			Annual Market	and the second of the second o
FOOD PRODUCTS T	O BE SOLD SOURCE O	F FOOD PRODU	JCTS		
HOT FOOD ITEMS (	(Be Specific)	COLD FOO	D ITEMS (Be Specific		
MECHANICAL REF	RIGERATION Y/N	***************************************			
MAKE & YEAR OF V STATE OF REGISTRA REGISTRATION #	**************************************				
WHERE IS THE MIX IS THE MIX PASTEU	TURE FROZEN DESSER PURCHASED FROM/NA) RIZED? YES NO F THE REGULATIONS R	ME OF COMPAN	TY ER OF REFRIGERATO	RS/FREEZERS	
PAGE 3					



# The Commonwealth of Massachusetts Department of Industrial Accidents Office of Investigations 600 Washington Street Boston, MA 02111 www.mass.gov/dia

Workers' Compensation Insurance Affidavit: General Businesses

Applicant Information	Please Print Legibly
Business/Organization Name:	
Address:	
City/State/Zip:	
Are you an employer? Check the appropriate box:  1. I am a employer with employees (full and/or part-time).*  2. I am a sole proprietor or partnership and have no employees working for me in any capacity.  [No workers' comp. insurance required]  3. We are a corporation and its officers have exercised their right of exemption per c. 152, §1(4), and we have no employees. [No workers' comp. insurance required  4. We are a non-profit organization, staffed by volunteers with no employees. [No workers' comp. insurance req.*  *Any applicant that checks box #1 must also fill out the section below showing **If the corporate officers have exempted themselves, but the corporation has organization should check box #1.	Business Type (required):  5. Retail  6. Restaurant/Bar/Eating Establishment  7. Office and/or Sales (incl. real estate, auto, etc.)  8. Non-profit  9. Entertainment  10. Manufacturing  11. Health Care  12. Other  g their workers' compensation policy information.
I am an employer that is providing workers' compensation in Insurance Company Name: Insurer's Address:	
City/State/Zip:	
Policy # or Self-ins. Lic. #	
	tion page (showing the policy number and expiration date).
Failure to secure coverage as required under Section 25A of M fine up to \$1,500.00 and/or one-year imprisonment, as well as of up to \$250.00 a day against the violator. Be advised that a convertigation of the DIA for insurance coverage verification.  I do hereby certify, under the pains and penalties of perjury to	civil penalties in the form of a STOP WORK ORDER and a fine copy of this statement may be forwarded to the Office of
Signature:	w.
Phone #:	
Official use only. Do not write in this area, to be complete	ed by city or town official.
City or Town:	Permit/License #
Issuing Authority (circle one):  1. Board of Health 2. Building Department 3. City/Tow 6. Other	
Contact Person:	Phone #:

www.mass.gov/dia



#### Boston Fire Department Fire Prevention Division 1010 Massachusetts Avenue – 4<sup>th</sup> Floor Boston, MA 02118

Tel: 617-343-3447 Fax: 617-343-2197

For BFD Internal Use Only:
Payment Received Date:
Payment Number:
Customer ID:
Permit Number:

#### APPLICATION FOR OPEN BURNING/COOKING OPERATIONS

Completed Permit to be:	Mailed	E-mailed	Picked up
STARTING DATE:	<del> </del>	ENDING DATE:	
APPLICANT'S NAME: _			
APPLICANT'S ADDRES	S:		
	Numl	per Street PHONE:	
City State		THORE:	
FAX:	E-MAIL AI	DDRESS:	
COMPANY NAME:			
COMPANY ADDRESS: _			
	Numb		
City State	Zip Code	THONE:	
FAX:	E-MAIL AI	DDRESS:	
Number	Street	City	
Times of Burning/Cooking	g: From	To	
Type of Fuel:	Amo	ount of Fuel:	
Storage Location of Fuel:			
Number of cylinders:			
Transportation of fuel:			
Vehicle make, model, year	:	Vehicle regist	ration:
Applicant's Name (Print)_		Da	ate
Applicant's Signature			
********	* PAYABLE AT TI	ME OF APPLICATIO	N******





# **City of Boston**

Office of the City Clerk

Under the provisions of Chapter 11 amended, the undersigned her			
, G	·	is being con	ducted at:
(Please Print Clea	rly)	_	
(P. O. Box not permitted)	(City)	(State)	(Zip Code)
By the following individual (s) or Corporation Print Full Name (s)		tion or Residential Ac O. Box not permitted)	
ignatures:			e of the City Cle
ignatures:	on the back of this form prior	to filing in the Office	
ignatures: ndividuals MUST have their <i>signatures notarized</i> ocal Telephone Number: Cmail Address:	on the back of this form prior  Type of Business:	to filing in the Office	
ignatures:	on the back of this form prior Type of Business: Website:	to filing in the Office	
ignatures:ndividuals MUST have their <i>signatures notarized</i> ocal Telephone Number:	Type of Business:  Website:  ORTANT NOTICE  m the date of issue. If you come	to filing in the Office	ousiness befor
ignatures:	Type of Business:  Website:  ORTANT NOTICE  m the date of issue. If you continuous this Certificate with	to filing in the Office	ousiness befor
ignatures:	Type of Business:  Type of Business:  Website:   ORTANT NOTICE  m the date of issue. If you continued this Certificate with  ion	to filing in the Office	ousiness befor

City Clerk

# Notarization Acknowledgement The Commonwealth of Massachusetts – SUFFOLK COUNTY

On this day of,	20, before me, the undersigned Notary Public, personally appeared
(name of c	document signer(s), proved to me through
satisfactory evidence of identification, whi	ich was/were
	to be the person who signed the preceding or attached document in
my presence, and who swore or affirmed to	o me that the contents of this document are truthful and accurate to the
best of his/her knowledge and belief.	
	Signature: Notary Public
Notary Seal/Stamp	My Commission expires:/

#### Non-Residents ONLY doing Business in Massachusetts

Certificate and Statement Filing Fee: \$25.00 (in addition to regular fee)

Pursuant to M.G.L. Chapter 227, Section 5A, I/We hereby appoint the City Clerk of the City of Boston, and its successors in office, as my/our true and lawful agent upon whom all lawful process may be served in any action arising out of the business described in the front hereof.

Signature(s): <sub>_</sub>	 	 

# Division of Standards Consumer Affairs & Business Regulation



FEE \$62.00

locations.

Office Use Only	HP_	No	
Issue Date		Issued By:	

#### **Application for License to Peddle**

(Under the provisions of Chapter 101, General Laws, and Amendments and additions thereto.)

This form of application must be filled out as directed, duly signed, and returned to this office with the full amount of the fee, before a license will be issued.

CASH, CERTIFIED CHECK, REGISTERED CHECK OR MONEY ORDER: Make check payable to the Commonwealth of Massachusetts. Do not mail cash.

To the Director of Standards, 1 Ashburton Place, Rm 1115, Boston, MA 02108, 617-727-3480.

I, the undersigned, hereby apply for a STATE LICENSE

TYPE OF GOODS SOLD:			
NAME:	SSN	# OR FED ID#:	
ADDRESS:			
CITY:			
DATE OF BIRTH:	PHONE 1	NO:	
YESNO if yes penalty imposed. 3. Have you had a license to If yes, License Number _ 4. PURSUANT TO MASS THE PENALTIES OF I	cle? YES NO Regist of any offense against the laws of a state fully the nature of the offense peddle within the last five years?  ACHSUETTS GENERAL LAW PERJURY THAT I, TO THE BE AX RETURNS AND PAID ALLS	e, the court where convicte YESNO  CHAPTER 62C SECTION  CST OF MY KNOWLEDO	ed, data of conviction and ON 49A, I CERTIFY UNDER GE AND BELIEF, HAVE
Signature of Applicant:		Date:	
CERTIFICATE OF CHARACTE	iR:		
(Must be signed by Chief of Pol	lice of the city or town in which a	applicant resides.)	
I, the undersigned,	of the City/Tov	vn of	
	f my knowledge and belief that,		
applicant, is of good repute for	morals and integrity.		
SIGNED:	Chief of Police	Date:	
	munity for local rules and regula		

Appendix I to Food Truck Legal Toolkitt



### **Food Truck Site License Application**

City of Boston | Public Works Department

Complete this form and attach required documents then submit to Public Works. For more information on the application process, visit <a href="www.cityofboston.gov/foodtrucks">www.cityofboston.gov/foodtrucks</a>

		BUSINESS INFORMATION		
Name of Business:  DBA Name:				
(if different)				
Address:				
Federal ID #:				
Phone:	Fax:			
Email: Website:				
OWNER(S) INFORMATION				
Name		Phone	Cell Phone	
	REQUIR	RED DOCUMENTS (Attach to this applic	ation.)	
Copy of Food Truck \		Application cover sheet.	·	
Completed Pre-Appr	oved Site Loca	tion Worksheet		
Proposed Business P	lan, including:			
Sample Menu, including statements that highlight:				
Uniqueness of product Healthy options Non-competitive food products Willingness to participate in the City's "Rethink Your Drink" campaign on beverages.				
Operational Plan, including:				
Timing- arrival, set up, business hours, and departure  Vehicle Staffing Customer Queuing Trash Plan  Traffic/Parking Margin Strategy Staff Restroom Access Plan				
Operator Statement	on Community	/ Engagement		
Operator Statement	on Environme	ntal Sustainability		
		SUBMISSION		
Submit this form and all	•	ton Public Works, Permitting Office, Ro		
required attachments in person or by fax to:		y Hall, Room 714   Boston, MA 02201-2 911 (phone)   617-635-7499 (fax)	2024	



## **Food Truck** Pre-Approved Site Locations Worksheet

City of Boston | Public Works Department

For more information on the site license process, please visit <a href="www.cityofboston.gov/foodtrucks">www.cityofboston.gov/foodtrucks</a>.

Monday	Please enter top four Tie			
	6:00 AM - 10:00 AM	10:00 AM - 3:00 PM	3:00 PM - 11:00 PM	Other
1				
2				
3				
4				

Monday	Please enter top four Tie	r II choices for location for e	ach time period			
	6:00 AM - 10:00 AM	00 AM 10:00 AM - 3:00 PM 3:00 PM -	3:00 PM - 11:00 PM	Other		
1						
2						
3						
4						

Monday	Please enter top four Tie	Please enter top four Tier III choices for location for each time period				
	6:00 AM - 10:00 AM	Other				
1						
2						
3						
4						

TUESDAY	Please enter top four Tier I		
	6:00 AM – 10:00 AM	Other	
1			
2			
3			
4			

TUESDAY	Please enter top four Tier II			
	6:00 AM – 10:00 AM	10:00 AM – 3:00 PM	3:00 PM - 11:00 PM	Other
1				
2				
3				
4				

TUESDAY	Please enter top four Tier			
	6:00 AM – 10:00 AM	10:00 AM - 3:00 PM	3:00 PM – 11:00 PM	Other
1				
2				
3				
4				

WEDNESDAY	Please enter top four Tier I	choices for location for each	time period	
	6:00 AM – 10:00 AM	10:00 AM – 3:00 PM	3:00 PM - 11:00 PM	Other
1	0.0071101 10.0071101	10.007111 3.001111	3.001101 11.001101	Other
1				
2				
3				
4				
WEDNESDAY	Please enter top four Tier I	I choices for location for each	h time period	
	6:00 AM - 10:00 AM	10:00 AM - 3:00 PM	3:00 PM - 11:00 PM	Other
1				3 3.1.5.
2				
3				
4				
	I			<u> </u>
	T			T
WEDNESDAY	Please enter top four Tier I	II choices for location for each		
	6:00 AM – 10:00 AM	10:00 AM - 3:00 PM	3:00 PM - 11:00 PM	Other
1				
2				
3				
4				
THURCDAY	Diagon autoutou former	chaices for large to the state of the state	time menical	
THURSDAY		choices for location for each	T	
	6:00 AM – 10:00 AM	10:00 AM – 3:00 PM	3:00 PM – 11:00 PM	Other
1				
2				
3				
4				
THURSDAY	Please enter ton four Tier I	I choices for location for each	h time period	
MORSDAT	•		•	Other
	6:00 AM – 10:00 AM	10:00 AM – 3:00 PM	3:00 PM – 11:00 PM	Other
1				
2				
3				
4				
4				
THURSDAY	Please enter top four Tier I	II choices for location for each	ch time period	
	6:00 AM – 10:00 AM	10:00 AM - 3:00 PM	3:00 PM - 11:00 PM	Other
4	0.00 AIVI — 10.00 AIVI	10:00 AIVI — 3:00 FIVI	3.00 FIVI - 11.00 FIVI	Other
1				
2				
3				
4				
		1	1	L
FRIDAY	Please enter top four Tier I	choices for location for each	time period	
	Please enter top four Tier I	choices for location for each	time period 3:00 PM – 11:00 PM	Other
FRIDAY	•	·		Other
FRIDAY	•	·		Other
FRIDAY  1 2	•	·		Other
FRIDAY  1 2 3	•	·		Other
FRIDAY  1 2	•	·		Other
FRIDAY  1 2 3	•	·		Other
FRIDAY  1 2 3	•	·		Other
1 2 3 4	6:00 AM — 10:00 AM	10:00 AM – 3:00 PM	3:00 PM - 11:00 PM	Other
FRIDAY  1 2 3	6:00 AM – 10:00 AM  Please enter top four Tier I	10:00 AM – 3:00 PM	3:00 PM – 11:00 PM	
1 2 3 4	6:00 AM — 10:00 AM	10:00 AM – 3:00 PM	3:00 PM - 11:00 PM	Other
FRIDAY  1 2 3 4	6:00 AM – 10:00 AM  Please enter top four Tier I	10:00 AM – 3:00 PM	3:00 PM – 11:00 PM	
FRIDAY  1 2 3 4  FRIDAY	6:00 AM – 10:00 AM  Please enter top four Tier I	10:00 AM – 3:00 PM	3:00 PM – 11:00 PM	
FRIDAY  1 2 3 4  FRIDAY	6:00 AM – 10:00 AM  Please enter top four Tier I	10:00 AM – 3:00 PM	3:00 PM – 11:00 PM	
FRIDAY  1 2 3 4  FRIDAY	6:00 AM – 10:00 AM  Please enter top four Tier I	10:00 AM – 3:00 PM	3:00 PM – 11:00 PM	

FRIDAY	Please enter ten four Tier	III chaicas far lacation for a	anch time period	
FRIDAY	Please enter top four Tier 6:00 AM – 10:00 AM	10:00 AM – 3:00 PM	3:00 PM – 11:00 PM	Other
1	6:00 AM - 10:00 AM	10:00 AIVI – 3:00 PIVI	3:00 PIVI – 11:00 PIVI	Other
2				
3				
4				
SATURDAY	Please enter top four Tier	I choices for location for ea	ch time period	
	6:00 AM - 10:00 AM	10:00 AM - 3:00 PM	3:00 PM - 11:00 PM	Other
1				
2				
3				
4				
				I
SATURDAY	Please enter top four Tier	II choices for location for e	ach time period	
JATORDAT	6:00 AM – 10:00 AM	10:00 AM – 3:00 PM	3:00 PM – 11:00 PM	Other
1	0.00 AIVI — 10.00 AIVI	10.00 AIVI - 3.00 FIVI	3.00 F WI — 11.00 F WI	Other
2				
3				
4				
SATURDAY	Please enter top four Tier	III choices for location for e	each time period	
	6:00 AM - 10:00 AM	10:00 AM - 3:00 PM	3:00 PM - 11:00 PM	Other
1				
2				
3			_	
4				
	- 1			
SUNDAY	Please enter top four Tier	I choices for location for ea	ch time period	
	6:00 AM - 10:00 AM	10:00 AM - 3:00 PM	3:00 PM - 11:00 PM	Other
1				
2				
3				
4				
				•
SUNDAY	Please enter top four Tier	II choices for location for e	ach time period	
	6:00 AM – 10:00 AM	10:00 AM – 3:00 PM	3:00 PM - 11:00 PM	Other
1				
2				
3				
4			+	
<u> </u>		1		
SUNDAY	Please enter top four Tier	III choices for location for	each time neriod	
JOHDAI	6:00 AM – 10:00 AM	10:00 AM – 3:00 PM	3:00 PM – 11:00 PM	Other
1	0.00 AIVI — 10.00 AIVI	10.00 AIVI - 3.00 PIVI	3.00 FIVI — 11.00 PIVI	Outel
2			+	
3	+			
3				



# **Food Truck** Proposed Site Locations Worksheet

City of Boston | Public Works Department

For more information on the site license process, please visit <a href="www.cityofboston.gov/foodtrucks">www.cityofboston.gov/foodtrucks</a>.

2000				
Monday				
Location	Street Address	Vending Time Period	Season	Comments
		-		
TUESDAY				
Location	Street Address	Vending Time Period	Season	Comments
WEDNESDAY				1
Location	Street Address	Vending Time Period	Season	Comments
THURSDAY			_	1 -
Location	Street Address	Vending Time Period	Season	Comments
		+		
FRIDAY				
Location	Street Address	Vending Time Period	Season	Comments
SATURDAY				
Location	Street Address	Vending Time Period	Season	Comments
SUNDAY				
Location	Street Address	Vending Time Period	Season	Comments
1	i i	i	I	

#### SAMPLE FOOD TRUCK PRIVATE SITE AGREEMENT

**NOTE:** This sample agreement is meant to give you an idea of some of the issues you want to think about when negotiating with a property owner. However, it is important to think about how these provisions pertain to your specific situation and the particular property owner with whom you are negotiating. Please note that this sample, like all samples throughout the toolkit, is for reference only; consult an attorney to determine which revisions and modifications are appropriate for your needs.

	This Food Truck Private Site Agreement ("Agreement") is made by and between("Property Owner") and ("Food Truck Operator").					
Proper	ty Owner and Food Truck Operator agree as follows:					
1.	<b>Property.</b> (a) Property Owner grants Food Truck Operator truck ("Food Truck") on the property owned, leased, or operation	· · · · · · · · · · · · · · · · · · ·				
	("Property"). (b) A detailed site plan of the Property with pas Exhibit A.	photos is attached to this Agreement				
2.	2. Use. (a) Property Owner grants Food Truck Operator the permission to use the designated section of the Property described in Exhibit B ("Food Truck Area") for the sole purpose of vending food. Food Truck Operator may exercise this right between the hours of and on the days of, with the following exceptions: ("Hours of Operation"). (b) Property Owner grants Food Truck Operator the exclusive right to vend food on the Property during the agreed upon Hours of Operation. (c) Property Owner grants Food Truck Operator permission to erect temporary signs or postings that are in compliance with all laws and regulations within the Food Truck Area.					
3.	3. Term. This Agreement shall be in force for a term commencing on and expiring on with an option to renew for weeks/months/years if agreed to by both parties.					
4.	4. Health and Safety Regulations. Food Truck Operator agrees to operate the Food Truck in compliance with all applicable laws and regulations, including but not limited to health and safety regulations required by the City of Boston and the Commonwealth of Massachusetts. In accordance with this provision, Food Truck Operator agrees to submit copies of all applicable permits and certifications to Property Owner upon					
	request.	TIP: As with all provisions in this sample agreement, this is only one				
5.	Payment. In consideration for the use of the Food Truck Area, Food Truck Operator agrees to pay to Property Owner% of net sales (gross sales, less any state and local sales tax and refunds) no later than the day of each month following the month for which the sales are recorded.	suggested way to deal with the issue of payment. It is important to figure out what works best for both parties. Another option would be to pay the property owner a flat one-time fee, or a daily/weekly/monthly rate.				

6.	• •	clusive right to all pr	I have the exclusive right of ownership and use in ofits arising therefrom, in excess of any payment				
7.		-	ntain general liability insurance for the duration of neral liability insurance shall be				
8.	Indemnity. Food Truck Operator agrees to indemnify and hold Property Owner harmless from any and all claims, suits, damages, and liabilities that occur on the Property where it is alleged in such claims or suits that the services provided by the Food Truck Operator, or acts or omissions on the part of Food Truck Operator's agents or employees, have caused damage or injury in any way to persons or property.						
9.	<b>Non-waiver.</b> The failure of either party to enforce any provision(s) of this Agreement or to exercise any remedy available under this Agreement shall not be construed as a waiver or limitation of such right or remedy or the party's right to subsequently enforce and compel strict compliance with every provision of this Agreement.						
10.	for any reason or no reavia email, or at the add notice of termination to expiration of this Agree	resses listed below. A the other party. (b) ment, to bear the re insofar as is practicab	od Truck Operator may terminate this Agreement, ment delivered to the other party either in person, ny such statement must provide 30 days advance Food Truck Operator agrees, upon termination or sponsibility and cost of removing the Food Truck le, returning the Food Truck Area to the condition suck thereon.				
11.	Governing Law. This Against a laws of the Commonwe		verned by and construed in accordance with the				
Signed	this day of	, 20	,				
PROPE	RTY OWNER		FOOD TRUCK OWNER				
(Name,	, Title)		(Name, Title)				
On behalf of(Property Owner)			On behalf of (Food Truck Company)				
(Addres	ss)		(Address)				

# Location, ownership and <u>detail</u> must be correct, complete and legible. Duplicate application required.

Plans must be filed with this application when required.



# APPLICATION FOR PERMISSION TO USE PREMISES.

Thomas M. Menino Mayor

Boston,	 	 	 20

CE	ERTIF	ED S	TREE	T NO.	
Stree	et Nur	nberir	ig Ins	pecto	r.

To the INSPECTIONAL SER	NICES COMMISSIONED.	
	그 어느 아내는 얼마 그녀에 어린 사람들이 되었다. 이 사람들은 사람들은 모양하는 일이다.	
The undersigned applies for j	permission to use premises:—	
Location	District	
Name of owner is?	Address	
### DECEMPRES PROFILE CONTROL TO THE PROFILE		
이 그는 사람이 많아 가장 가장 바로 가지 않는데 가장 하는데 가장 하는데 하는데 되었다. 그는 그는 그는 그는 그는 그를 가지 않는데 되었다.	for?	
Premises to be occupied or used	for	
DETAIL	OF PROPOSED LIST OF P	DELAGRO
DUIAII	OF PROPOSED USE OF P	REMISES.
		······································
	••••••	
	Signature of owner or	
	authorized representative	1
	Address	The second secon
	<u> </u>	A Part of the second of the se
요즘 그리지 않는 요리 때문을 시작하는 그리는 것이 동독이 되었다. 나는 이미를 그랑이 있었다. (1)	<b>Ωσ<u>αίστ</u>α 20</b> 31	BD9 Revised 10/00

This form must be completed and signed by the owner-of-record, their attorney and/or authorized agent. If form is not signed by property owner, please attach a signed letter of authorization designating the authorized agent.

#### Appeal Must Be Typed



#### **APPEAL**

under Boston Zoning Code

141	Boston, Massach		Boston, Massachusetts	, 20
To the Board of A	ppeal in the Inspectional	l Services Departr	ment of the City of Boston:	
The undersign	ed, being		er(s) or authorized agent	
of the lot at	number	street	ward	district
hereby appeal(s) u	nder St. 1956, c. 665, s	. 8, to the Board of	of Appeal in the Inspectiona	l Services Department of the City
of Boston the action	on taken by the Inspection	onal Services Com	missioner as outlined in the	e attached refusal letter.
DESCRIBE IN DE	ETAIL THE REASON(S	S) FOR THIS API	PEAL	
STATE REASONS	FOR THIS PROPOSA	L		
PROVIDE REASO	ONS WHY BOARD SHO	OULD GRANT R	ELIEF	
COMMENTS				
			OWNER	
			AUTHORIZED	AGENT
			ADDRESS	
			TELEPHONE	1
			EA SZ	