

WARREN QUINCY GLENBURNE PARCELS. UHM PROPERTIES

a. Introductory Documents

PROPOSAL FORM

SUBMITTED TO:	BID COUNT 26 COURT S	NT OF NEIGHBORHOOD DEVELOPMENT ER TREET, 10 TH FLOOR ASSACHUSETTS 02108
DATE RECEIVED	BY DND:	
SUBMITTED BY:	NAME:	UHM Properties LLC
	ADDRESS:	530 Warren Street, Boston, MA
	TELEPHONI	E: 617.541.5510 x 215
	EMAIL:	cshepherd@uhmproperties.com
Under the conditions accompanying propos	set forth by the all is submitted	Department of Neighborhood Development, the for:
Property Address:	436 Warren Street	t, 7-9 Quincy Street and 20-22 Glenburne Street, Roxbury
Awarding Authority (to questions and all su	the Department ibmissions as acthese statements	ated all questions must be answered by the Proposer. The of Neighborhood Development) will regard all responses curate portrayals of the Proposer's qualifications and any sand any subsequent investigation may result in the
i.	The name(s) are as principals of	nd address(es) of all persons participating in this application her than the undersigned are:
See attached		
Use separate sheet and	l attach if additi	onal principals are involved.
ii.	The applicant is LLC/Partnership	s a/an:
A. If applicant is a limited partner	a Partnership, st	hual/Partnership/Joint/Venture/Corporation/Trust, etc.) ate name and residential address of both general and

B. If applicant is a	Corporation, state the following:	
Corporation is in President is: Treasurer is: Place of Busine	ncorporated in the State of: ss:	
	Joint Venture, state the names and business addresses of each person, y that is a party to the joint venture:	
A copy of the joint vent will be delivered to the	ture agreement is on file at: ar Official on request.	ıd
D. If applicant is a	Trust, state the name and residential address of all Trustees as:	
Trust documents are on And will be delivered to	file at the Official on request.	
::: n	tout reference(a). Footorn Ponts	
iv. It	Bank reference(s): Eastern Bank f business is conducted under any title other than the real name of the wner, state the time when, and place where, the certificate required by General Laws, c.110, §5 was filed:	- ·
v. N	Tumber of years organization has been in business under current name:	:
vi. H	las organization ever failed to perform any contract? No Yes/N	lo
If answer is "Yes", state	e circumstances):	

We propose the following purchase price:

vii. AUTHORIZATION:

The undersigned certifies under penalties of perjury that this proposal has been made and submitted in good faith and without collusion of fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals.

Signature of individual submitting proposal
Chief Executive Officer
Title
UHM Properties LLC
Legal Name of Organization
Dated at:
This 21 st day of MAY, 2020
NAME OF ORGANIZATION: UHM Properties LLC
BY: J. Kevin Bynoe
TITLE: Chief Executive Officer
i. ATTESTATION:
I, J. Kevin Bynoe being duly sworn deposes and says that
(he/xxe) is the <u>Chief Executive Officer</u> of <u>UHM Properties LLC</u> and that all answers to foregoing questions and all statements contained herein are true and correct.
Subscribed and sworn before me this
Patricia A. Farr My Commission Expires: July 22 (Month) , 2022 (Year)

NOTE: This proposal form must bear the written signature of the applicant.



UHM PROPERTIES, LLC

PRESENTS TO

City of Boston Department of Neighborhood Development

RESPONSE TO

REQUEST FOR PROPOSALS436 <u>Warren</u> Street,
7-9 <u>Quincy</u> Street, and
20-22 <u>Glenburne</u> Street, Roxbury

By

UHM PROPERTIES LLC

J. KEVIN BYNOE, CEO, Partner

530 Warren Street Dorchester, MA 02121 Telephone (617) 541-5510 kbynoe@uhmproperties.com



T 617.541.5510 | F 617.442.7231 | TDD Relay: 800.439.0183

UHMproperties.com

May 22, 2020

Sheila Dillon Chief and Director Department of Neighborhood Development 26 Court Street, 8th Floor Boston, MA 02108

RE: RFP - Warren Quincy Glenburne. UHM Properties

Dear Sheila Dillon:

UHM Properties, presents this response to the above-referenced RFP with the anticipation of being allowed to create additional needed affordable housing for our community. Being a community-based property management company, we know first hand and daily see the effect that the housing shortage is having on our community. With this proposal we will establish 2 residential buildings that will total 25 residential units and one commercial space. In addition, 14 parking spaces will be provided on-site.

UHM was founded in 2003 on a mission to provide safe and decent housing while providing jobs for the residents of the communities in which we do business. We have been very successful in that mission. To date we manage over 1,400 units mainly in the Dorchester and Roxbury neighborhoods, also, in the past year we spent over \$10.8M in hiring local and minority and woman businesses for services to the properties we manage. That accomplishment was recognized in 2019 by MassHousing as they presented us with the Multi-Million dollar MBE and WBE Achievement Award for minority spending. This award has been received by UHM every year since our founding.

As you review our response to this RFP we hope that you will believe as we do, that UHM Properties is the best candidate to return this vacant land into a valuable resource for the community and help alleviate the housing crisis in the City.

We look forward to hearing from you soon.

Regards,

J. Kevin Bynoe

· llein Bynos

CEO



Warren Quincy Glenburne Parcels. UHM Properties

PROPOSAL SUMMARY

a. Introduction

- i. UHM Properties LLC is submitting this response to the RFP for 436 Warren Street, 7-9 Quincy Street and 20-22 Glenburne Street in Roxbury, MA. UHM proposes to provide affordable housing on the site based on the housing crisis that exists in the neighborhoods of Boston. UHM, the project sponsor and developer intends to pay the requested \$193,300 to the DND for the land for the development.
- ii. UHM Properties LLC (UHM) is a minority-owned property management and development firm located at 530 Warren Street in the Grove Hall section of Boston. UHM was founded in 2003 under the name of United Housing Management Company by eight members of the senior staff of Long Bay Management Company. The employees bought the entire residential portfolio from the Guscott brothers of Long Bay Management Company. Since the inception date, the UHM has grown and now manages 1,400 units, of which UHM owns 128 units.

In 2017 UHM became involved with the Business Equity Initiative program run by Eastern Bank, and through that affiliation, UHM developed a strategic growth plan. As part of that growth plan, the Company officially changed its name to UHM Properties on January 1, 2019. The CEO J. Kevin Bynoe leads the day to day operation of the Company. He, along with Patricia Farr, Director of Human Resources and Sheila Harper, Director of Compliance, are owner-employees. Their short bios are attached to this proposal summary. Other vital employees are Jeffery Caputi, CFO, Winnie Lamour, COO, Christopher Shepherd, Director of Business Development, Robert Ortiz, Regional Manager, and Everton Blake, Director of Maintenance. Bios for the listed personal are also under exhibit 1, full resumes for Christopher Shepherd and Jeffery Caputi are included as they will be the primary contact for the development plan.

iii. There are no lawsuits brought against the Company or the principals in courts situated within Massachusetts within the past five years.

b. Development Plan

i. As UHM Properties has established itself as a premier property management and development company based in the grove hall section of Dorchester, we know the need for additional affordable housing in the area. As such, UHM Properties is committed to achieving the objective of creating and preserving clean, safe, and efficiently operated properties. In this instance, UHM Properties proposes to acquire the land at 436 Warren Street to provide the desired housing. Well known and respected architectural firm DREAM Collaborative has been hired to bring the vision to life. Given the site's slope and shape, it was thought that the site might be best utilized by creating two structures. One structure will front on Warren, and the other will have a Quincy Street address. The Warren Street building will contain 11 units, and the Quincy Steet building will include 14 units. Fourteen surface parking spaces will be provided on-site and will have access from Quincy Street near the building entrance. Commercial space will be created on the ground level of the Warren Street building. The commercial space can take many forms, but the occupant will be required to provide beneficial activities to the community.

UHM Properties is a community-driven organization and views this development as an opportunity to broaden our impact on the community. Currently, UHM operates its resident services department at 434 Warren Street, along with its non-profit organization, The Neighborhood Network Center. This abuts the RFP subject property. At this location, UHM provides services to UHM residents and the neighborhood that the properties exist in. Some services are provided in-house and many are referrals to other agencies. The services range from rental assistance, employment training, senior services, summer program (widely acclaimed "Freedom Schools"), and many other programs. As UHM is a tenant at 434 Warren Street, possible use of the commercial space at 436 Warren Street would be to move UHM's resident services and The Neighborhood Network Center to that location.

ii. Once selected as the developer, UHM will proceed to assemble the financing for the project. As stated, DREAM Collaborative is the project architect, and they will be able to fully complete the design document that they have provided preliminary design work for. DREAM has completed many projects for the City of Boston, and are versed in the requirements for DND. Their experience will allow them to design the plan to meet their requirements and the community in which the property will sit. Criteria that will be satisfied include LEED silver certification and specification documentation that will address traffic impact, safe excavation, proper drainage, noise reduction, and rodent control. UHM is eager to meet with DND and the community to establish the protocol that will make this a successful project. Again, UHM is committed to the area as the resident service, and The Neighborhood Network Center abuts the subject property. Also, UHM's main office is at 530 Warren Street, a five-minute walk from the property.

iii Attached to this Project Summary, you will find a site plan, floor plans, and renderings.

c. Operational Plan

i. UHM is an established property management company and plans on managing the property once the construction is complete. The demand for affordable housing is high in the City of Boston, and the supply is not sufficient. An affirmative Fair Housing marketing plan will be developed for the property, and the newly available units will be advertised in several markets outside the Grove Hall community to make sure that individuals that might not be aware of it would apply. A lottery will be held for those that qualify to select the occupants of the units, and a waiting list will be developed once the available units are filled. To be eligible for the lottery, the applicants can make no more than 60% of the Area Median Income. HUD will establish the rent level for the units. Vouchers will be requested from housing agencies to ease the rent burden for eligible families.

d. Housing Affordability plan

- i. This project will be a 100% LIHTC property. The rents will be set to affordability as established by HUD regulations.
- ii. The development will impact the Housing A Changing City: Boston 2030 in many ways. First, it will provide affordable rental housing in the City. Secondly, 20% of the units will be made available to homeless households. Thirdly, dedicated housing vouchers will be sought for the property to assist those who may not be able to afford housing costs.

e. Diversity and Inclusion Plan

i. An integral part of UHM's business model is diversity and inclusion. As UHM put together the team for this development diversity played a major roll in the selection process, and each team member has a track record of achievements in that area.

As the Developer, Owner, and ultimate property manager of the proposed project, UHM's commitment to diversity has been documented by the annual awards that they receive from MassHousing for their performance. Since it's inception in 2003, UHM has received the Multi-Million Dollar MBE and WBE Achievement Award from MassHousing for the spending with minority and women vendors, in 2019 that spending totaled a little over \$10.8M which represents about 65% of the discretionary spending for the year.

UHM is a minority-owned business, with six of the seven owners being of color. Two of the seven owners are women. The staff of 62 represent various ethnicities and nationalities. Many

staff members are bi-lingual, and a few are tri-lingual. The owners and staff are a representation of the residents that UHM serves.

For this proposal, UHM has hired the premier minority-owned architectural firm DREAM Collaborative. DREAM, led by Gregory Minot and Troy Depeiza, who came to America from Jamaica and Barbados, respectively, to pursue their passion for design. The staff at DREAM is very diverse and reflects the fabric of our City. Their diversity profile is attached.

As the General Contractor, we plan to use Bilt-Rite Construction. UHM and Bilt-Rite have a successful history of working together on projects. One example is the Quincy Heights project, which a 129 unit scattered site project with buildings further down the street from the subject property. The record of minority hiring, women hiring, and Boston residents' hiring was above the standard required at that time. That trend will continue with this project.

f. Developer Qualification, Experience, and References

i. UHM has played a roll in many renovations and new construction projects in the City of Boston. The closest comparison would be Quincy Heights. For the QH project to be successful, it required the parcels of land to be acquired from the City to make the project work. One of the sites that were used sloped down from a high point of Kineo Street down to Quincy Street, which presented some challenges around accessibility. Several properties refinance and moderate rehabs. Roxbury Hills (with Bilt-Rite).

Chris Shepherd, while working with the predecessor to UHM, Long Bay Management, was the project manager on the former Silva building in Grove Hall. The building had been vacant for decades before Long Bay acquired the property from the City of Boston and turned it into an office and retail building.

See below for current references:

Perry Newman, Dorchester Bay Economic Development Corporation, 594 Columbia Road, Dorchester, MA pnewman@dbedc.org,617.825.4200. UHM was a critical part of the project management team that re-developed Quincy Heights(2014).

Harold Raymond, Veteren's Benefit Clearinghouse Inc., 495 Blue Hill Avenue, Dorchester, MA. HaroldRaym@aol.com Washington Heights rehab (current) and 495 Blue Hill Ave (current).

Scott Muoio, Vitus, 1700 Seventh Avenue, Suite 2000, Seattle, WA 101, scott.muoio@vitus.com, 206.397.8083. Fort Hill Trust (current) and Esperanza Trust (current).

g. Permits/Licenses

All development partners, vendors, and subcontractors shall maintain all required permits and licenses to perform the work they are hired for.

UHM is a registered business in The City of Boston and the Commonwealth of Massachusetts. UHM is a certified MBE with the Supplier Diversity Office of Massachusetts Operational Services Division.

h. Subcontractors or Partnerships

UHM has established relationships with the critical entities in the development- the architect and the general contractor. With DREAM, UHM has worked on a past project and is on the development team for 4 other projects. They are currently working on the schematic plans for a new development that we are planning for development on the site of an old gas station that we currently use as parking at 524 Warren Street, two blocks up from 436 Warren Street.

As mentioned above, UHM has a successful work history with Bilt-Rite Construction. In addition to the renovation and new construction work on Quincy Heights, 129 units with DBEDC, they performed a moderate rehab of a 88 unit townhouse project in Roxbury and as part of the Demo-Disposition, were GC on the Franklin Highlands / Franklin Park II.

I Additional Data

UHM maintains a stellar record in the community as an organization that provides the highest level of professional service to clients, residents, and the community. Our diversified staff has the experience and skill to manage the development of housing that will benefit the immediate community as well as the City of Boston.



20-22 GLENBURNE ST RESPONSE TO RFP: 436 WARREN ST 7-9 QUINCY ST

DREAM Collaborative LLC 31 St James Ave, 6th floor Boston MA 02116 P: 617.606.7029

UHM Properties LLC 530 Warren Street Boston, MA 02121 P: 617.541.5510 www.UHMProperties.com

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DRAWING LIST	SHEET NAME	COVER	SITE PHOTOS	ZONING	GROSS BUILT AREA	OVERALL PLANS + METRICS	SITE PLAN	QUINCY GROUND FLOOR	WARREN GROUND FLOOR	TYPICAL UNITS	WEST - WARREN ST	NORTH - QUINCY ST	ACCESSIBILITY INFORMATION	RENDERING	RENDERING
	SHEET NO.	A1	A2	A3	A4	A5	A6	A7	A8	A9	A10	A11	A12	A13	A14



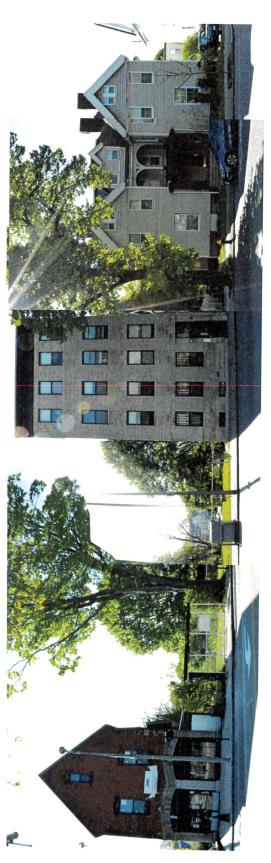
UHM PROPERTIES

D/R/E/A/MCOLLABORATIVE
ARCHITECTURE | REAL STATE DEVELOPMENT

5/22/2020

436 WARREN STREET

COVER



VIEW FROM WARREN STREET



VIEW FROM QUINCY STREET

D/R/E/A/MCOLLABORATIVE ARCHITECTURE | REAL ESTATE DEVELOPMENT

436 WARREN STREET

UHM PROPERTIES
5/22/2020

SITE PHOTOS

ZONING CHECKLIST

Parcel ID	120283100
Address:	436 WARREN ST, 02121
Lot Size:	11,060 sf
Parcel ID	1202833000
Address:	7 9 QUINCY ST, 02121
Lot Size:	3,100 sf
Parcel ID	1202849000
Address:	20 22 GLENBURNE ST, 02121
Lot Size:	4.794 sf

Roxbury Neighborhood **Multifamily Residential** ZONED Zoning SubDistrict: Subdistrict Type: Zoning District:

6A-6C 20

Overlay:

Map

Neighborhood Design Review

Article:

Zoning Allowable Zoning Regulations

Varience Y/N

Proposed Design

680 sf 74 ft 74 ft 4 stories 45 ft 211 sf 10 ft 10 ft 1.8 9,118 sf 4000 sf 18,964 sf **Proposed Design** 1000 sf 40 ft 40 ft 4 stories 45 ft 200 sf 20 ft 10 ft 18,964 sf 10,745 sf 4000 for 3 unit sf Zoning Allowable Dimensional Regulations ATRICLE 50 TABLE F Additional Lot Area per Unit Building height (feet) Usable Open Space per unit Building height (stories) F.A.R. – floor area ratio Lot Frontage Minimum Lot Width Minimum Lot area, Minimum Front setback **Building area** Side setback Rear setback Lot area

Off Street Parking and Loading Controls / Regulations

Minimum dimensions

14 spaces

Design

25 spaces

Total parking spaces

SIDE SET-BACK = 10'
REAR SET-BACK = 20'
PROPOSED SET-BACK = 13' ZONING:
 SIDE SET-BACK = 10'
 FRONT SET-BACK = 20'
 PROPOSED SET-BACK = 10' 20' 10, 0 ZONING: SIDE SET-BACK = 10' PROPOSED SET-BACK = 10' QUINCY STREET BUILDABLE AREA = 10,745 SF MAX HT = 4 STORY/ 45 FT FAR 1.0 = 18,954 GSF AREA PER UNIT = 17 UNITS ZONING: SIDE SET-BACK = 10' PROPOSED SET-BACK = 10' 1 Site 1" = 50'-0" 20, -0. ZONING: FRONT SET-BACK = 20' PROPOSED SET-BACK = 10' WARREN STREET

D/R/E/A/MCOLLABORATIVE

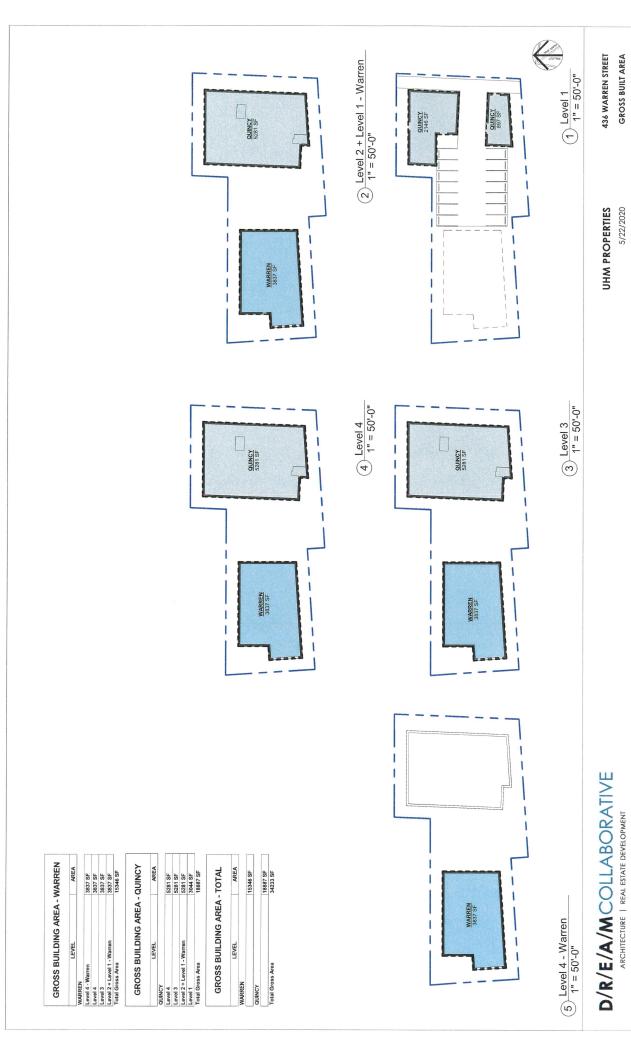
ARCHITECTURE | REAL ESTATE DEVELOPMENT

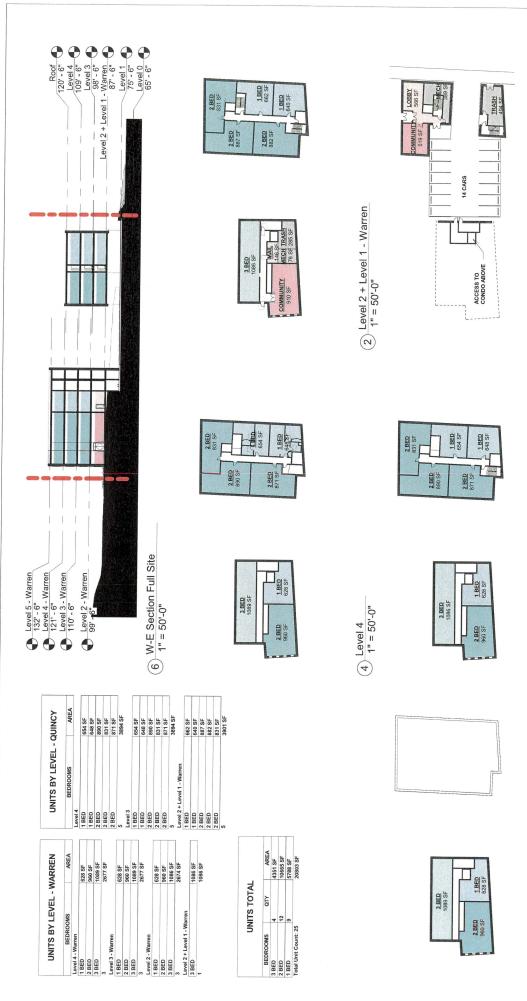
UHM PROPERTIES

5/22/2020

436 WARREN STREET

ZONING





1000mas

UHM PROPERTIES

1 Level 1 1" = 50'-0"

3 Level 3 1" = 50'-0"

(5) Level 4 - Warren 1" = 50'-0"

5/22/2020

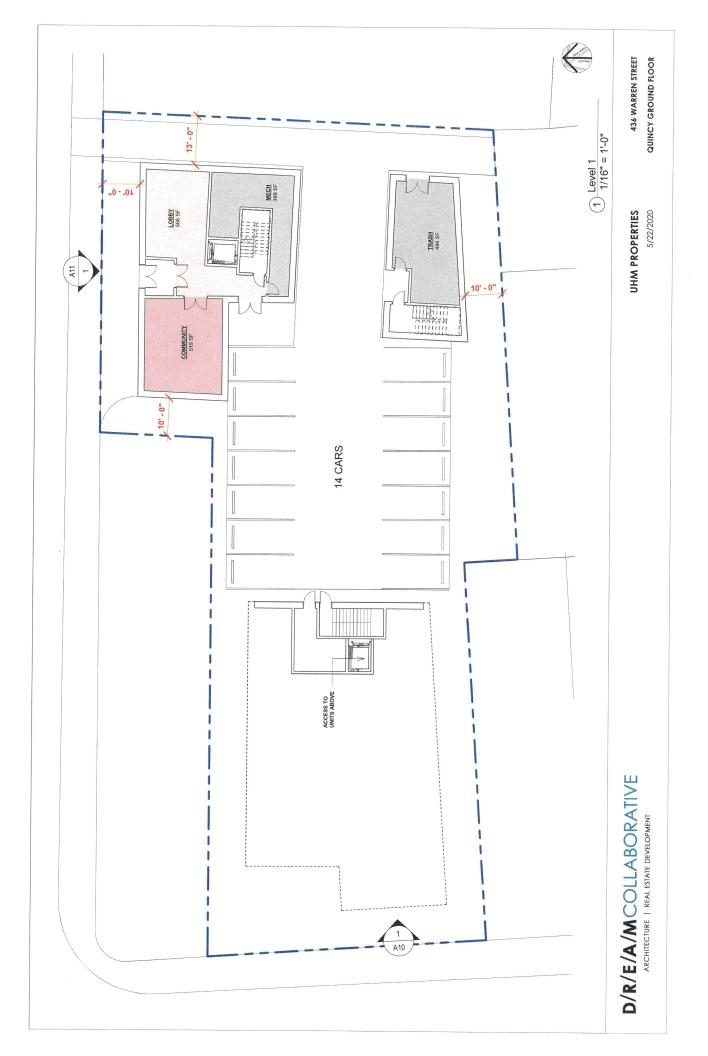
436 WARREN STREET OVERALL PLANS + METRICS

D/R/E/A/MCOLLABORATIVE ARCHITECTURE | REAL ESTATE DEVELOPMENT



UHM PROPERTIES
5/22/2020

436 WARREN STREET SITE PLAN





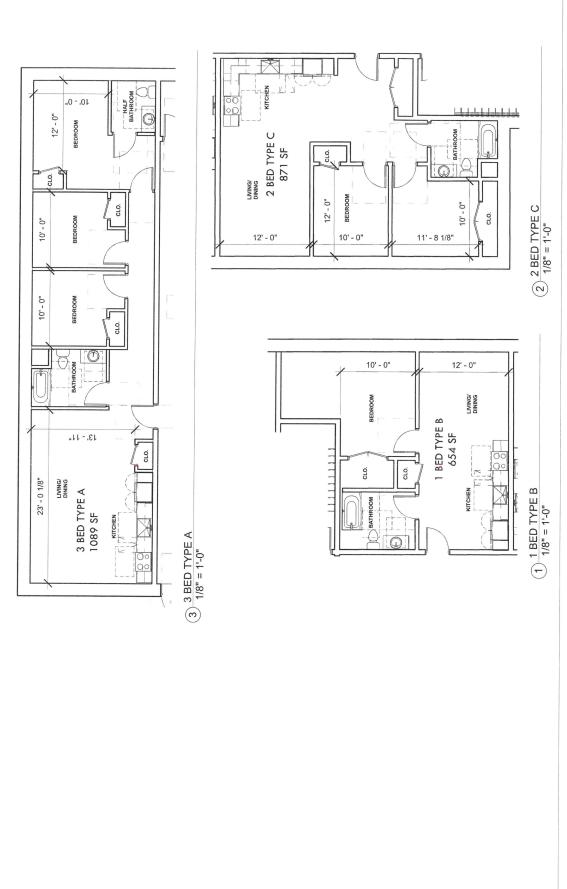
UHM PROPERTIES

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ARCHITECTURE | REAL STATE DEVELOPMENT

5/22/2020

436 WARREN STREET

WARREN GROUND FLOOR



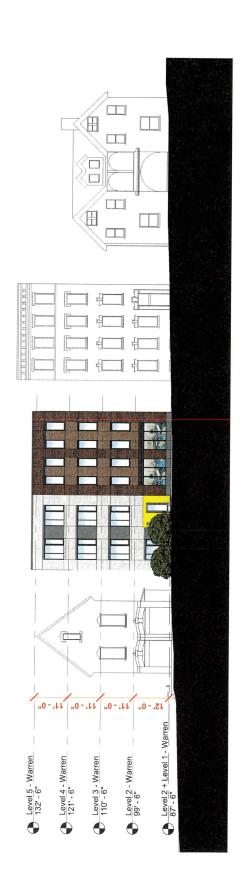
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ARCHITECTURE | REAL ESTATE DEVELOPMENT

UHM PROPERTIES

5/22/2020

436 WARREN STREET

TYPICAL UNITS



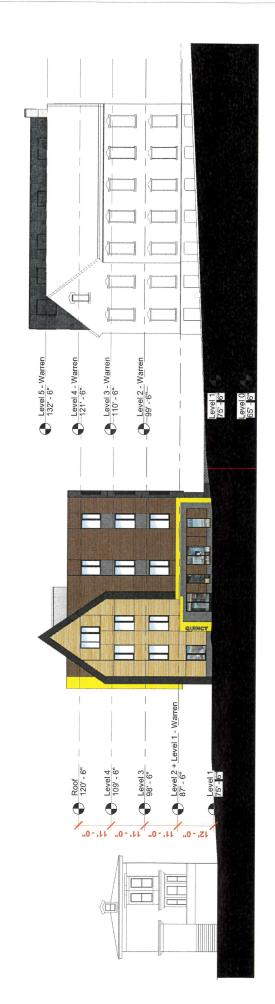
UHM PROPERTIES

5/22/2020

D/R/E/A/MCOLLABORATIVE ARCHITECTURE | REAL ESTATE DEVELOPMENT

WEST - WARREN ST

436 WARREN STREET



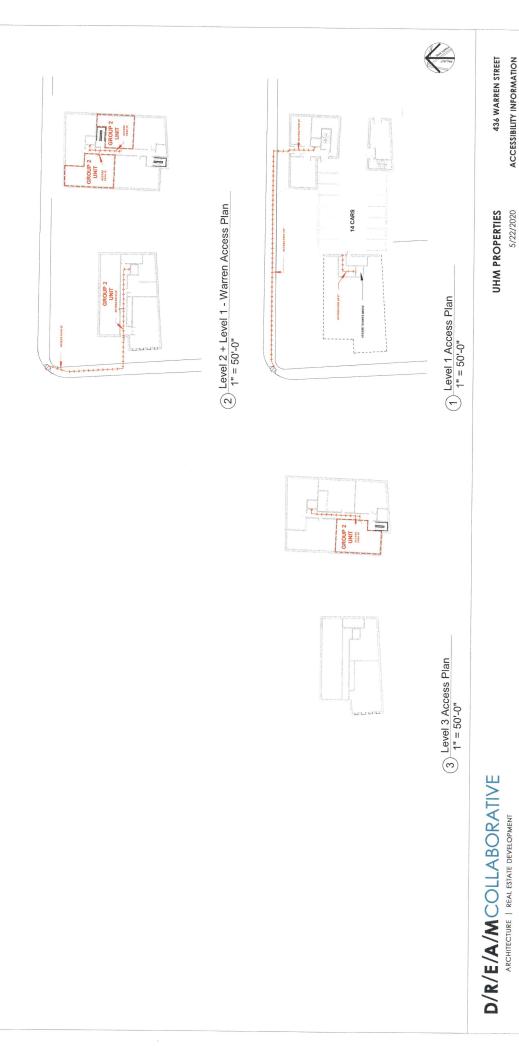
1 NORTH - Quincy

D/R/E/A/MCOLLABORATIVE
ARCHITECTURE | REAL ESTATE DEVELOPMENT

UHM PROPERTIES

5/22/2020

436 WARREN STREET NORTH - QUINCY ST



ACCESSIBILITY INFORMATION

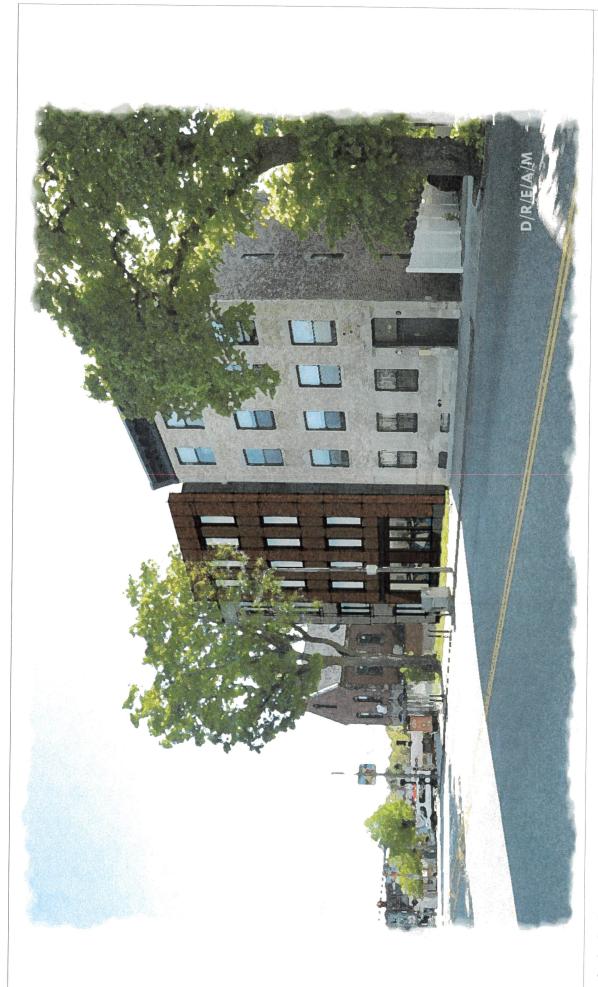
5/22/2020



UHM PROPERTIES
5/22/2020

436 WARREN STREET RENDERING

D/R/E/A/MCOLLABORATIVE
ARCHITECTURE | REAL ESTATE DEVELOPMENT



UHM PROPERTIES
5/22/2020

436 WARREN STREET RENDERING

D/R/E/A/MCOLLABORATIVE ARCHITECTURE | REAL ESTATE DEVELOPMENT



ARCHITECTURE | REAL ESTATE DEVELOPMENT

PROJECT CORE VALUES

DATE:

5/19/2020

TEAM:

UHM Properties

DREAM Collaborative

PROJECT:

436 Warren St RFP

PROJECT No.:

20013

Context -

The site has two distinct frontages (currently separate city parcels) on Warren Street and one on Quincy Street. Warren Street has a language of multi-family and brick row-houses to the right of the site, and the distinct brick gable of RMSC to our left. Across the street, Latin High School, is a large traditional masonry institutional building. And directly infront of the Warren Street parcel is one of the busiest bus stops in the city.

Quincy Street, on the other hand, has a residential small scale context further down the hill towards Uphams corner to the site left, and grows in scale as it approaches Warren Street and the RMSC brick facade. Walgreens across the street and Bridge Charter School are also large in scale.

Site Massing -

Two buildings are proposed with parking centered in the site. This approach is based on the physical restrictions of the site, topography, and unique character of the two main street frontages, as well as neighboring Glenburne St. This allows each building to utilize the zoning height of four stories and have their own unique character. Simultaneously the massing enables as much parking as possible, and leaves a buffer to retain key site features and landscaping, such as several mature trees adjacent to the site.

Design-

The design of these two distinct frontages are approached in two ways. At Quincy street there is a marriage of small scale to large. The mass of the proposed building is broken into bays at the rear of the site facing the smaller neighborhood context. Residents drive into the site to the elevation left and underneath the building to screen parking from view. The distinct high-pitched gable roof of RMSC is mimicked at the corner of the Quincy Street building playing off the style and proportions of its neighbor, and acting as a symbol of a house, at a grand and playful scale.

Along Warren Street, the coloration of the two neighboring buildings brick facades are adopted in a modern take on red and white brick. The face is split in two keeping the rhythm of the block consisting of single unit width buildings. The community space on the ground floor has street presence, engaging and activating the ground floor as students and residents come and go from the bus stop in front. The white brick facade steps back ten feet from the red facade to give more privacy to the units inside, and respond to the large mature street tree, fitting in as if the building has always been there.