

March 8, 2018

Department of Neighborhood Development 26 Court Street, 10th Floor Boston, MA 02108

Re: Invitation to Bid for 79 Call Street

To Whom It May Concern:

The Jamaica Plain Neighborhood Development Corporation (JPNDC) is pleased to submit this proposal in response to the Department of Neighborhood Development's Invitation to Bid dated January 29, 2018 for 79 Call Street. The Jamaica Plain Neighborhood Development Corporation (JPNDC) promotes equitable development and equal opportunity in Jamaica Plain and adjacent neighborhoods through affordable housing, community organizing, and economic opportunity initiatives that improve the lives of low- and moderate-income people and create a better community for all. We are committed to developing vibrant communities and creating affordable housing as the housing market continues to escalate in Boston. We live and work in Jamaica Plain, and with this deep neighborhood entrenchment, feel steadfast in our commitment to addressing the long-term affordability for Jamaica Plain's housing stock.

The plan includes the construction of (8) affordable homes with units affordable to households earning up to 80% of area median income, in an environment in which the demand for affordable housing production is high. Four of these units will be homeownership units (affordable to households earning up to 80% of area median income) and four will be rental units (affordable to households earning up to 60% of area median income), reserving the right to convert to 80% Area Median Income if necessary to make the project feasible.

We look forward to engaging with DND, the community and other stakeholders to discuss this exciting opportunity for the development of 79 Call Street, which will be critical in helping the affordable housing become a reality on Call Street and Carolina Avenue, as JPNDC received designation for the two MassDot parcels flanking 79 Call Street in November 2017. Should you have any questions or need clarification on the information in our submission, please contact Kristen Chin, Project Manager, JPNDC at 617-522-2424 Ext. 267.

Thank you for your consideration.

Sincerely,

Richard Thal

Executive Director

Jamaica Plain Neighborhood Development Corporation





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PROPOSAL SUMMARY

79 Call Street, Jamaica Plain, MA 02130

a. Introduction

i. Introduction to Proposer

The Jamaica Plain Neighborhood Development Corporation (JPNDC) promotes equitable development and equal opportunity in Jamaica Plain and adjacent neighborhoods through affordable housing, community organizing, and economic opportunity initiatives that improve the lives of low- and moderate-income people and create a better community for all. The JPNDC was founded as a non-profit over 40 years ago, and JPNDC has developed over 600 mixed income and affordable homes and over 200,000 SF of commercial and retail space in the Jamaica Plain community, including over 175 mixed income for sale homes and 83 affordable homes, in partnership with MassDOT, as part of the larger Jackson Square Redevelopment Initiative.

ii. Proposer's Organizational Structure

The JPNDC has 29 staff members, seven of whom make up the Real Estate Department. Key personnel who will be working on the project are listed below. Their resumes can be found at the end of the Proposal Summary.

Matt Henzy, Senior Project Manager, JPNDC mhenzy@jpndc.org | 617-522-2424 Ext. 260

Kristen Chin, Project Manager, JPNDC kchin@jpndc.org | 617-522-2424 Ext. 267

Leslie Reid Bos, Director of Real Estate, JPNDC lbos@jpndc.org | 617-522-2424 Ext. 247

iii. Description of Any Lawsuits

Boston Restoration Resources, Inc. v. Lorenzo Pitts, Inc., Wiletta Pitts-Givens, Jamaica Plain Neighborhood Development, Inc., Leslie Bos and Rebecca Mautner, Suffolk Superior Court C.A. No. 17-1142.

- (a) The Nature of the Litigation: The litigation generally involves claims by Boston Restoration Resources, Inc. (BRRI) against Lorenzo Pitts, Inc. (LPI), Wiletta Pitts-Givens, Jamaica Plain Neighborhood Development Corporation (JPNDC), Leslie Bos and Rebecca Mautner arising from a contract between BRRI and LPI for the renovation of property owned by LPI and located at 21-23 Greenville St., Boston MA (the Property). BRRI claims that LPI wrongfully cancelled the contract causing damages to LPI in the form of lost overhead and profits on an alleged \$4 Million contract. BRRI asserts one count against JPNDC and Bos for intentional interference with contractual relations, claiming that JPND and Bos wrongfully persuaded Pitts-Givens, owner of LPI, to cancel the contract in exchange for payments to Pitts-Givens that personally enriched her at the expense of BRRI. The cancellation provision of the contract between BRRI and LPI contained no "for cause only" language and simply required that LPI pay BRRI any costs incurred prior to cancellation.
- **(b)** Management Response: JPNDC and Bos intend to vigorously defend the litigation through their insurance carrier, Maxum, as discussed below.

- (c) Progress of Case to Date: The court denied JPNDC's motion to dismiss after hearing on August 2, 2017. The court narrowed the issues pending in the case, however, such that the primary issue is whether JPNDC or Bos made a *sub rosa* payment to co-defendant Pitts-Givens to prompt her cancellation of the contract with BRRI. Such a payment would constitute improper means to support the claim for wrongful interference with BRRI's contract. No such payment was made and JPNDC and Bos intend to press forward with an early summary judgment motion after discovery is conducted. Depositions of the parties and relevant witnesses are expected to conclude by the end of March 2018 so that JPNDC and Bos should be in a position to serve dispositive motions by the end of the second quarter.
- (d) Range of Potential Loss: As alleged in the complaint, BRRI seeks to recover the overhead and profit that he alleges he would have received on the \$4 million contract, totaling approximately \$750,000. Based on the amount asserted in the complaint, the damages sought by BRRI are less than the policy limit of the Maxum policy and thus the exposure, even if JPNDC and Bos are held liable, is less than available policy limits. In addition, JPNDC and Bos are defended by their insurance carrier with respect to this claim. Defense costs do erode the limit of liability. It should be noted that no discovery has yet occurred in the case to confirm the damages amount claimed.

b. Development Plan

i. Development Description

Call - Carolina will be a new construction affordable housing real estate development, developed by Jamaica Plain Neighborhood Development Corporation (JPNDC), located on currently vacant land in Jamaica Plain across from the Southwest Corridor Park. Call - Carolina will transform three vacant underutilized parcels into affordable residential units (homeownership and rental) that will complement the fabric of land uses in the area and will contribute to the affordable housing production goals of the City and the Commonwealth. Two of the three parcels were designated to the JPNDC on November 8, 2017 by MassDOT. 79 Call Street is flanked on either side by the two MassDOT parcels designated to the JPNDC. 79 Call Street and its designation to JPNDC would allow the proposed affordable housing to become a reality.

ii. Time Schedule

The anticipated time schedule for the development of Call-Carolina is below. It also contains milestones completed to date, as this project's feasibility relies upon the two designated MassDOT parcels and the DND parcel at 79 Call Street.

Best Case Current Schedule

JPNDC Community Mtg #1 (for proposal to Mass DOT) October 10, 2017 Mass DOT Designation November 8, 2017 Boston DND Community Mtg (for RFP content) December 14, 2017 Boston DND RFP released January 29, 2018 JPNDC Community Mtg #2 January 29, 2018 JPNDC presentation at JPNC Housing Committee February 20, 2018 Submit Building Permit Application March 12, 2018 March 8, 2018 Boston DND Proposal Due late March 2018 Boston DND Community Mtg (to present RFP proposals)

JPNDC presentation at JPNC Zoning Committee April 2018 **Boston DND Designation to JPNDC** April 2018 May 2018 Submit Appeal to Zoning Board of Appeals ZBA Hearing (at City Hall) July 2018 ZBA Approval (after appeal period expiration) August 2018 **Building Permit and Construction Start** September 2018 **Construction Completion** September 2019 October 2019 Occupancy

Scope of Project:

Call-Carolina involves the production of eight new affordable housing units affordable to households earning up to 80% of area median income, in an environment in which the demand for affordable housing production is high. Four of these units will be homeownership units (affordable to households earning up to 80% of area median income) and four will be rental units (affordable to households earning up to 60% of area median income), reserving the right to convert to 80% Area Median Income if necessary to make the project feasible.

PARCEL INFORMATION

	CALL AND CAR	ROLINA	
Address	Square Feet	Owner	Zoning
71-77 Call Street (B106-6)	4,123	MassDOT	3F-5000
81 Call Street (B106-2)	8,367	MassDOT	3F-5000
Call and Carolina	12,490		
79 Call Street	1,380	City of Boston	3F-5000
TOTAL	13,870		

BLUI DING INFORMATION

Building A							
OWNER	UNIT DES	UNIT TYPE	BASEMENT	LEVEL 1	LEVEL 2	LEVEL 3	TOTAL
1	А	4 BR TH	496 SF	488 SF	510 SF	510 SF	1,508 SF
1	В	4 BR TH	488 SF	480 SF	482 SF	482 SF	1,444 SF
2	С	2 BR FLAT	445 SF	749 SF	0 SF	0 SF	749 SF
2	D	4 BR TH	434 SF	O SF	825 SF	606 SF	1,431 SF
		7 011111	1454.01	10 31	1823 3F	000 SF	
		4 01(11)	43431	10 31	82331	000 SF	5,132 GS
Building B	ĮŪ.	7 01(11)	1404.01	10 31	023 31	000 3F	
Building B	UNIT DES	UNITTYPE	BASEMENT	LEVEL 1	LEVEL 2	LEVEL 3	
OWNER							5,132 GS
	UNIT DES	UNITTYPE	BASEMENT	LEVEL 1	LEVEL 2	LEVEL 3	5,132 GS
OWNER 3	UNIT DES	UNIT TYPE 2 BR FLAT	BASEMENT 445 SF	LEVEL 1 749 SF	LEVEL 2	LEVEL 3 0 SF	5,132 GS TOTAL 749 SF
OWNER	UNIT DES	UNIT TYPE 2 BR FLAT 4 BR TH	BASEMENT 445 SF 434 SF	LEVEL 1 749 SF 0 SF	LEVEL 2 0 SF 825 SF	0 SF 606 SF	5,132 GS TOTAL 749 SF 1,431 SF

*GSF Excludes Basement Area

- Produce eight new affordable housing units. Four will be homeownership units and four will be rental units. There will be (2) 3 story, 4 unit buildings, each with (3) 4 bedroom units and (1) 2 bedroom unit. Two of the eight units will be accessible, and (8) off street parking spaces, along with open green space on-site. Based on ongoing community conversations with site abutters, we are in the process of investigating the possibility of reducing the parking count to (6) off street parking spaces.
- Develop a currently underutilized vacant lot comprised of three parcels
 which borders or is near active land uses such as the Southwest Corridor
 Park. Two of the parcels are currently owned by Massachusetts
 Department of Transportation (Mass DOT) and are subject to a designation
 from Mass DOT to JPNDC. The third parcel is owned by the City of Boston
 and is subject to a disposition Request for Proposals which was issued on
 January 29, 2018.
- Develop transit-oriented development opportunities: the site is approximately .3 of a mile from the MBTA Green Street Orange Line station.
- Provide bold and contextual neighborhood design by award-winning architects, DREAM Collaborative.
- Provide environmentally friendly design and construction (adhering to LEED and Energy Star standards).
- Commitment to workforce development and diversity: the project will generate construction employment for local residents. JPNDC is committed to meeting or exceeding all City minority- and women-owned business procurement and local resident, female and minority construction workforce goals.

iii. Drawings

Please see the digital copies of the drawings for more information.

c. Operational Plan

i. Summary of Operation

Call-Carolina is being developed as a fee-simple homeownership project. The site will be subdivided into four parcels, and each one of the four homeowners will be responsible for their respective parcel. Cross-access easement agreements will be set-up for shared use of the driveway and interior sidewalks on the site. The operational plan and coinciding budget are not applicable. Although structured as a fee-simple homeownership project, JPNDC maintains contact with its homeowners and is available for informal consultation and support. In 2017, JPNDC reached out to all of its homeowners to check-in and capture insights into their homeownership experience.

d. Housing Affordability Plan

i. Summary of Housing Affordability

- (4) Homeownerships at maximum of 80% Area Median Income
- (4) Rental units at maximum of 60% Area Median Income

ii. Summary of Housing a Changing City: Boston 2030 Goals and Actions

Call-Carolina supports the City of Boston's goal to produce 53,000 new units of housing by 2030. Call-Carolina will provide eight new affordable housing units—four of these units will be homeownership units and four will be rental units. The unit size is also

supportive of creating family-sized housing with the eight units spanning across (2) 3-story, 4 unit buildings, each with (3) 4 bedroom units and (1) 2 bedroom unit.

e. Diversity and Inclusion Plan

i. Design and Proposal for Achieving Diversity and Inclusion

The JPNDC is committed to workforce development, diversity, and inclusion. The project will generate construction employment for local residents, and we are committed to meeting or exceeding all City minority- and women-owned business procurement and local resident, female and minority construction workforce goals.

11.9.1. Workforce

- 11.9.1.1. The Contractor shall cause at least fifty-one percent (51%) of the total employee work hours in each trade to be by Minorities (as defined by the Boston Resident Jobs Policy Office).
- 11.9.1.2. The Contractor shall cause at least fifty-one percent (51%) of the total employee work hours in each trade to be by Boston residents.
- 11.9.1.3. The Contractor shall cause at least thirty five percent (35%) of the total employee work hours in each trade to be by residents of the Jamaica Plain or Roxbury neighborhoods, defined by the following zip codes: 02118, 02119, 02120, 02130.
- 11.9.1.4. The Contractor shall cause at least ten percent (10%) of the total employee work hours to be by women.
- 11.9.1.5. The parties acknowledge that the above requirements exceed the requirements of 50% Boston Residents, 25% minority workers and 10% female workers under the Boston Residents Job Policy.
- 11.9.1.6. At least three (3) "walk-on" workers shall be hired by the Contractor or Subcontractors at any point during the duration of construction provided that the total cumulative duration of employment for said "walk-on" workers is at least 18 months.

11.9.2. Procurement:

- 11.9.2.1. The Contractor shall cause an amount equal to at least thirty percent (30%) of the Contract Sum to be expended in contracts/subcontracts with or purchases of materials and equipment from certified MBEs.
- 11.9.2.2. The Contractor shall cause an amount equal to at least ten percent (10%) of the Contract Sum to be expended in contracts/subcontracts with or purchases of materials and equipment from certified WBEs.
- 11.9.2.3. The Contractor shall cause an amount equal to at least ten percent (10%) of the Contract Sum to be expended in contracts/subcontracts with or purchases of materials and equipment from businesses located in the Jamaica Plain or Roxbury neighborhoods (defined as having principal places of business in one of the following ZIP codes: 02118, 02119, 02120, 02130).

11.9.2.4. "MBE" means a minority business enterprise and "WBE" means a women's business enterprise as defined by the Massachusetts State Office of Minority and Women Business Assistance. A directory of certified minority and women owned businesses in Massachusetts is available at: http://www.somwba.state.ma.us/.

Reporting: The Construction Contract will require periodic regulatory reporting on all of the above to the Owner. Reports will be available for inspection upon request.

f. Developer Qualifications, Experience and Reference

i. Narrative of Similar Projects and References

JPNDC has been building quality affordable homes for over 40 years. The table below highlights our development experience. Homeownership projects are highlighted in yellow and family projects are highlighted in green that are similar to the proposed Call-Carolina project .

Development Type	Developments	Units/SF
Family	12	390
Elderly	3	111
Supportive/Homeless	2	59
Homeownership	5	164
Commercial	2	155,000

Development	Units/SF	Complete	Financing	Туре	Addresses
25 Amory Street	44	2020	LIHTC	Family	25 Amory Street
General Heath Square	47	2019	LIHTC	Family	Bromley, New Heath and Terrace Street
75 Amory Avenue	39	2017	LIHTC	Family	75 Amory Avenue
Francis Grady Apartments	31	2016	LIHTC	Homeless	459-461 Walnut Avenue
Catherine Gallagher Cooperative	34	1983	LIHTC/FHA	Family	119-225 Heath Street
Angela Westover House	11	1983/2015	HUD 202	Elderly	49 Parley Avenue
Pondview Apartments	60	2000/2013	LIHTC/FHA	Family	560-566 Centre Street
Jamaica Plain Scattered Site	18	1988/2013	LIHTC	Family	Scattered Sites
Sister Viginia Mulhern House	28	2012	TCX	Homeless	35 Creighton Street
Sumner Hill Condominiums	64	2011		Homeownership	76 Elm Street

Sumner Hill	11	2011		Family	76 Elm
Rental			ma. 1 P	e vi	Street
Dona Betsaida	36	2011	TCAP	Family	365 Centre
Gutierrez					Street
Cooperative		-5.520	10-0-10-25	20 00	
Centre-Wise	30	2011	TCAP	Family	270 Centre
Lamartine					Street
Centre Street	12,000	2011	NMTC	Commercial	363 & 270
Retail					Centre
<u> </u>					Street
Creighton	16	2009		Homeownership	16
Commons					Creighton
Condominiums					Street & 21-
					29
					Creighton
					Street
Brewery Small	143,000	2008	NMTC/Historic	Commercial	284 Amory
Business Center					Street
Julia Martin	55	2006	HUD 202	Elderly	90 Bickford
House					Street
Lamartine Street	10	2004		Homeownership	Scattered
Homes					Sites
Rockvale Circle	15	2002		Family	28, 32, 39,
Cooperative					40 & 43
And the second s					Rockvale
					Circle
Back of the Hill I	46	2001-2003		Homeownership	Scattered
and III					Sites
Nate Smith	45	1998	HUD 202	Elderly	155
House					Lamartine
					Street
1-4 Family	17	1996-2001		Homeownership	Scattered
					Sites
Hyde Square	43	1993	LIHTC	Family	Scattered
Cooperative					Sites
		1990		Family	93 Forest
The second secon	13	1330			
Forest Glen	13	1990			Hill Street &
The second secon	13	1990			Hill Street & 30-32 Glen

References

1. Nitsch Engineering

2 Center Plaza, Suite 430, Boston, MA 02108 JSchmid@nitscheng.com 857-206-8740 John M. Schmid, PE LEED AP, Vice President, Principal

2. Prellwitz Chilinski Associates

221 Hampshire Street, Cambridge, MA 02139

meclipse@prellchil.com 617-547-8120 Mark Eclipse, AIA, LEEP AP, Principal

3. NEI General Contracting

27 Pacella Park Drive, Randolph, MA 02368 mmarcelli@neigc.com 781-885-3748 Marc Marcelli, Director of Northeast Construction Operations

g. Permits/Licenses

i. Relevant Business Permits/Licenses

Not applicable.

h. Subcontractors or Partnerships

i. Third-Party Relationships

WaterMark Development and JPNDC formed a team in order to acquire the MassDOT Bid Package #1 parcels that were comprised of 16 Everett Street, 71-77 Call Street, and 81 Call Street. Although WaterMark was the sole bidder for the MassDOT parcels, WaterMark and JPNDC formed a team to create a development model that will leverage market rate development to subsidize affordable housing production.

WaterMark and JPNDC plan to design and build a total of 17 homes with 8 affordable units (developed by JPNDC) to households earning between 60%- 80% of area median income by utilizing a profit share model where the market rate housing will provide a direct cross subsidy to ensure the feasibility of the affordable component. Upon designation, WaterMark will begin the process to permit 9 units of market rate housing on the Everett Street site.

At the same time, JPNDC will pursue the 79 Call Street site through the City procurement process, secure a City funding commitment to support the affordable housing, and initiate community process and permitting for 8 affordable units on the Call Street sites. Watermark will close with MassDOT prior to JPNDC receiving its procurement from the City of Boston.

Upon acquisition of the land from MassDOT, WaterMark will transfer the Call Street Parcels to JPNDC for \$1, in addition to sharing a portion of profit from the market rate development to reduce the public subsidy needed, or to cover unfunded development costs associated with the development and sale of the affordable homes.

i. Additional Data

i. Other relevant information

The JPNDC began a robust community engagement process surrounding the vacant MassDOT and DND parcels at Call and Carolina in June 2017 when MassDOT issued a Draft Invitation To Bid. Through door-knocking, flyering, and organizing and facilitating community meetings, the JPNDC has created numerous opportunities for neighbors to participate in the planning process and provide feedback.

In addition to the community meetings, the JPNDC has created several opportunities for neighbors to participate in the planning process and provide feedback. As a first point of contact, we reached out to 175 residences abutting the MassDOT Call-Carolina

parcels via flyers in June and September in advance of the MassDOT RFP submission deadline.

- June 5: In advance of an initial meeting organized by MassDOT, JPNDC door-knocked and distributed flyers within a 500ft abutting radius, reaching 300 residences about the seven initial parcels, with an invitation to attend to the community meeting on June 7, organized by MassDOT at the English High School.
- June 7: MassDOT Community meeting attended by 80-100 people
- June 27: JPNDC organized and held meeting for Call-Carolina abutters that was attended by 9 neighbors, and we discussed support for affordable housing on the MassDOT parcels and ways to maximize the creation of affordable homes in the parcels. Advocacy with community members, resulted in them reaching out to MassDOT via letters and emails, requiring increasing affordability in the parcels. This advocacy contributed to MassDOT changing the bid package to include more affordable housing. October 10: JPNDC hosted and organized a community meeting attended by 18 neighbors. We went through the JPNDC/WaterMark proposal and answered questions posed by community members. Though not everyone could join us at the community meeting, we experienced a high volume of community support around JPNDC's proposal on Call St and Carolina Ave including a petition and 35 letters of support (attached). These include letters of support from State Representative Liz Malia and Boston City Councilor Matt O'Malley. In large part due to the community support that the Call-Carolina proposal garnered, JPNDC was ultimately awarded the MassDOT designation on November 8, 2017. Leading up the meeting the following outreach occurred:
 - September 28: We put a flyer on each door within a 500 ft abutting radius of the parcels, totaling over 100 residences.
 - October 2: We door-knocked neighbors within a 300 foot radius. We connected with 28 people through this effort, and distributed our own info-sheet with details about JPNDC's ideas to develop affordable housing, and invitation to provide feedback and support in a community meeting
 - October 3: We put 75 flyers on homes just outside of the 500 ft radius of the parcels. Additionally, we delivered personal letters to the 8 direct abutters of the property.
- December 14: JPNDC attended DND's meeting about the future RFP for 79
 Call Street. In the weeks leading up to the meeting, we encouraged the parcel abutters and neighbors to attend by sending emails and flyering.
- January 29: In advance of the release of the Boston DND RFP, JPNDC hosted and organized a community meeting attended by 19 neighbors. We solicited feedback on our proposal for affordable housing and encouraged everyone to stay involved as we plan to submit an application for the DND parcel at 79 Call Street.
- February 20: JPNDC presented to the Jamaica Plain Neighborhood Council Housing and Development Committee and received a letter of support for the Call-Carolina project.

Leslie Reid Bos

2945 Washington Street, #2, Roxbury, MA 02119 leslie_bos@yahoo.com • (857) 205-2767

EXPERIENCE

Director of Real Estate – Jamaica Plain Neighborhood Development Corporation – 4/2013

- Present
- Responsible for oversight of real estate development and asset management activities for a community based non-profit. Responsible for oversight of staff of six, pipeline development, predevelopment, financing and construction management, in addition to oversight of a portfolio of 300 residential units and 250,000 square feet of retail and industrial space.

Principal Consultant - Recap Real Estate Advisors - 1/2012 - 4/2013

Responsible for leadership role in the due diligence and transaction advisory service of national affordable housing consulting and asset management practice. Responsible for providing advisory, underwriting and asset management services for affordable housing, mixeduse and mixed-income transactions.

Loan Officer - Massachusetts Housing Partnership Fund -- 10/2010 -- 1/2012

• Responsible for originating, underwriting and closing affordable multi-family loans, including permanent financing for LIHTC project utilizing taxable and tax exempt financing.

Mixed Finance Program Developer – Massachusetts Department of Housing and Community Development – 12/2007 – 10//2010

• Responsible for creation of mixed finance program to utilize private and other affordable housing resources for capital improvements and development projects sponsored by Public Housing Authorities (PHA's). Develop approach to securing non-traditional State Public Housing resources, initiate and bring mixed-finance projects to fruition and codify information to train PHA personnel, consultants and DHCD staff and in-house professionals. Act as liaison to other State departments and agencies.

Senior Project Manager/Director of Real Estate - Madison Park Development Corporation - 2/2005 - 12/2007

Project Manager/Senior Project Manager - Jamaica Plain Neighborhood Development Corporation - 10/1998 - 3/2005

Program Assistant/Project Manager - Community Economic Development Assistance Corporation (CEDAC) - 6/1994 - October 1998

EDUCATION

African American Studies – University of Massachusetts at Amherst – 1989 – 1994

OTHER EXPERIENCE

President – Jamaica Plain Neighborhood Development Corporation – 2011 – 2013 Commissioner – Boston Employment Commission – September 2008 – January 2013

Matthew Henzy

85 Child Street #1, Jamaica Plain, MA 02130 Mobile: 617-285-5109 matthenzy@comcast.net

PROFESSIONAL EXPERIENCE

Summary of Skills

Demonstrated performance in all real estate development tasks including prospecting & feasibility, securing funding and financing (debt and equity), consultant management, environmental review, community review, permitting, financial management tools (budgets, cash flow projections, requisitions), construction management, marketing and lease up, condominium association creation and unit sales, and reporting to lenders and investors. Proven track record in team building and relationship management with all partners including architects, engineers, environmental, historic, and "green" consultants, and funders, lenders, and investors. Major contributions (primary project manager) to the development of 67 residential units to date.

Codman Square Neighborhood Development Corporation – Dorchester (Boston), MA Senior Project Manager, Real Estate Development, Oct '11 to present Project Manager, Real Estate Development, Sep '08 to Oct '11

- Levedo: Twenty-four unit LIHTC rental project, new construction on vacant land. Managed design, permitting, finance, construction, marketing and lease-up. Construction complete June 2011. Overhead to date \$196,000. TDC \$8.5m. LIHTC syndicator: Enterprise Community Investments.
- Talbot Station Phase 1: LIHTC mixed use, transit oriented development. Managed three acquisitions to date for this project. Managing design development, environmental testing program, interim commercial leasing, acquisition and predevelopment financing, community review, and permitting. First funding application to be submitted early 2013.
- Whittier-Lyndhurst-Washington: Forty-three unit LIHTC rental project, including two historic rehabs (one vacant
 apartment building and one occupied apartment building). Managed three acquisitions to date for this project.
 Managing design development, environmental testing program, acquisition and predevelopment financing,
 community review, and permitting. Second funding application to be submitted August 2012.
- Girls Latin Academy II: Thirty five unit LIHTC rental project, historic rehabilitation. Construction complete Apr '08. Managed final closing and obtaining of final historic and LIH tax credit equity contributions. LIHTC syndicator: MMA Financial (now Boston Financial Investment Management).

ETC Development Corporation - Boston, MA

Project Manager, Real Estate Development, Apr '07 to Jul '08.

- Keen Studios: Twenty-three units, mixed income, artist restricted, condominium project, gut rehab in former school. Construction underway at Apr '07. Managed construction, in-construction permitting, marketing & sales, finance. Construction completion Jan '08. Three units sold, two rented at Jul '08. TDC \$5.6m; Overhead earned at Jul '08 \$250K.
- Neponset Field Phase 1: Forty-eight unit mixed income condominium project, new construction on vacant land.
 Land acquired, zoning approved and partial funding committed at Apr '07. Managed permitting, marketing, construction bidding. Project put on hold by ETC Board Mar '08. TDC \$15.3m.

Neighborhood of Affordable Housing – East Boston (Boston), MA Project Manager, Real Estate Development, Jul '04 to Aug '07 Assistant Project Manager, Real Estate Development, Jul '03 to Jun '04 Senior Community Organizer, Community Organizing Department, Sep '00 to Jun '03

- 330 Meridian Street Condominiums: Five unit affordable condominium project, new construction on vacant land. Finance closing and construction start Nov '05; construction completion Sep '06 on schedule and on budget; four units sold at Aug '07, final unit sale Jan '08. TDC \$1.5m; Overhead / Fee \$100K.
- Falcon-Border Condominiums: Fourteen unit affordable condominium project, new construction on vacant land.
 Finance closing and construction start Jun '06; construction completion Jul '07 on schedule and on budget; premarketing and lottery complete at Aug '07; one sale at Aug '07, fully sold subsequently. TDC \$5m; Overhead / Fee \$150K.

- 87 Princeton Street: Complete rehab of abandoned single-family house. Appointed receiver by Boston Housing Court; financed, construction start Feb '05, sold house Apr '06. TDC \$338K; Overhead / Fee \$26K.
- Capital Improvements: Managed \$48K of capital improvements within two of NOAH's rental properties.
- · Community organizing detail available upon request.

<u>Community Organizing and Program Management Experience:</u>
Detail available upon request.

<u>Mission Hill Neighborhood Housing Services</u> - Mission Hill (Boston), MA Project Coordinator, Sep '97 to Sep '00

Massachusetts Tenants Organization – Boston, MA Senior Tenant Organizer, May '96 to May '97 Interim Director, Jan '96 to Apr '96 Senior Tenant Organizer, Jan '95 to Dec '95 Tenant Organizer, Apr '91 to Oct '93

<u>Save Our Communities Coalition / No on Question 9 Campaign</u> – Boston, MA Campaign Manager, Jul '94 to Nov '94

Tenants United for Public Housing Progress – Boston, MA Community Organizer, Mar '88 to Jul '90

VOLUNTEER WORK

Habitat for Humanity (local and international). Boston Partners in Education (tutoring program). Travel, Spanish study, and volunteer work, Guatemala, 1993-1994. Local volunteer work with Fair Foods, Guatemala Committee of Boston, City Life/Vida Urbana of Jamaica Plain, Child Street Area Crime Watch, United for Justice with Peace, political campaigns.

EDUCATION, TRAINING, and QUALIFICATIONS

- Southern New Hampshire University, School of Community Economic Development MS in Community Economic Development, 2002 (coursework included Accounting, Real Estate Development, Real Estate Finance, Housing Policy, Business Development)
- University of Connecticut, Storrs, CT, B.A. Sociology/Political Science, 1987
- Leadership in Environmental and Energy Design (LEED) Accredited Professional, June 2009.
- National Development Council: Homeownership Finance Seminar, October 2007; Rental Housing Finance Seminar, May 2008.
- Wentworth Institute of Technology: Non-Credit program in Construction Management, 2006: Plan Reading, Estimating
- Neighborworks America Training Institutes, Atlanta Feb '04, and San Francisco Dec '05
- Local Initiatives Support Corporation: Project Manager Seminar, Spring 2004
- Proficiency in Word, Excel, Access, Publisher, Powerpoint
- Proficiency in writing for real estate development (narratives, applications, press releases).
- Proficiency in financial modeling (creation of financial management tools where none existed)
- Conversational level in Spanish
- References available upon request

May 20, 2012

Kristen Elaine Chin, LEED AP+

15 Grovenor Road, #2 | Jamaica Plain, MA 02130 | 508.685.5801 | Kristen.Chin@gmail.com

JCAT	

2007-2010 Parsons School of Design, Master of Architecture, New York, NY

Thesis: Bridging the Gowanus: Creating Community and Preserving Place

2002-2006 Brown University, B.A. in Architectural Studies, Visual Arts, with honors, Providence, RI

Honors Thesis: Shadrach Woods and the Post-War Architecture and Urbanism of Candilis-Josic-Woods

2004-2005 Columbia University, Shape of Two Cities: New York/Paris Program, New York, NY + Paris, France

Analyzed the history, city planning, urbanism, and architecture of New York and Paris.

WORK

2014

2017-Present Urban Edge and Jamaica Plain Neighborhood Development Corporation, Boston, MA

Enterprise Rose Architectural Fellow

-Provided design and project management assistance on the Jackson Square redevelopment plan, multifamily affordable housing projects, and infrastructural work.

-Updated green building and design standards

2014-2017 Pratt Center for Community Development, Brooklyn, NY

Sandy Neighborhood Design HelpDesk, Project Manager

-Facilitated communication and coordination amongst HelpDesk partners (LISC, Enterprise, Center for NYC Neighborhoods, Pratt Center for Community Development), New York City agencies, and local community organizations to host and support Hurricane Sandy recovery and resiliency efforts.

-Worked with 18 community-based organizations to plan, schedule, and execute HelpDesk events and outreach

strategies.

-Provided public presentations to city officials, community-based organizations, and borough recovery groups.

-Recruited and trained 90 volunteers and coordinated volunteer training with the NYC Department of Buildings, the Department of City Planning, and the Office of Housing Recovery Operations.

-Managed logistics and provided on-site management for each HelpDesk.

-Oversaw maintenance of Salesforce database system.

Green Jobs-Green New York, Project Manager

-Provided training, coordination, and implementation support to New York City community-based organizations working to engage homeowners, building owners, and small businesses in energy efficiency improvements through New York State Research and Development Authority's (NYSERDA) programs.

EnergyFit NYC, Outreach Manager

-Led and coordinated outreach efforts to 25,000 homes, elected officials, and community partners to recruit NYC homeowners for an energy efficiency study.

-Conducted intake surveys with homeowners and fielded questions about energy efficiency.

Sheepshead Bay Community Resiliency Planning, Outreach Manager

-Helped organize community members and build consensus as they crafted a comprehensive resilience strategy to tackle their post-Sandy resiliency and re-building efforts.

Building Community Capacity to Shape NYC's Housing Plan, Support Staff

-Supported Pratt Center staff with planning, policy analysis, and advocacy assistance to communities targeted for re-zoning as part of the goals set out in Mayor de Blasio's affordable housing plan.

-Assisted with visioning sessions, community meetings, and environmental impact statements.

Analogue Studio, Project Designer, Boston, MA

-Produced technical and presentation drawings from Schematic Design through Construction Administration.

-Interfaced with clients and vendors.

2012-2014 Bernheimer Architecture, Architectural Designer, Brooklyn, NY

-Spearheaded design studies, programming, and research for projects.

-Produced technical and presentation drawings from Schematic Design through Construction Administration.

2012-2014 PaintNite NYC, Artist and Instructor, New York, NY

-Led weekly introductory painting classes to groups of 30+ students

Kristen Elaine Chin, LEED AP+

15 Grovenor Road, #2 | Jamaica Plain, MA 02130 | 508.685.5801 | Kristen.Chin@gmail.com

WORK	CONT	INLIED
	CONT	IIIUED

2012 Open House New York, Volunteer Coordinator, New York, NY

- -Recruited and managed 700+ volunteers during OHNY weekend and organized informational training sessions.
- -Coordinated volunteer outreach across 300+ city sites and responded to all volunteer comments and questions,

2011-2012 Lewis.Tsurumaki.Lewis (LTL Architects), Architectural Designer, New York, NY

- -Produced documentation and representation of projects from Schematic Design through Construction Documents.
- -Prepared design studies, adaptations, and alternatives for project team review.
- -Constructed budget and scheduling reports for project milestones.

2010-2011 Conant Architects, Architectural Designer, New York, NY

- -Compiled construction documents, bid sets, and presentation drawings.
- -Constructed 3D visualizations and renderings.
- -Guided projects through the LEED accreditation process.

2010 Parsons School of Design Summer Studies Program, Teaching Assistant, New York, NY

- -Co-taught studio-based program familiarizing students with all aspects of architectural education.
 -Assisted with design, drawing, digital representation, architectural analysis, design history and theory.
- 2008-2009 Parsons Design Workshop, Design and Construction Team Member, New York, NY
 - -Participated in design, construction, project management, filing, budget, and client presentations.
 - -Interfaced with client, vendors, and consultants.
- 2008 TRO Jung/Brannen, Architectural Intern, Boston, MA
 - -Assisted with presentation drawings, model making, site visits and analysis, and drafting,
- 2006-2007 Multicultural Arts Center, Program Assistant, Cambridge, MA
 - -Aided gallery installation and de-installation.
 - -Managed membership outreach and community relationships.
 - -Led educational workshops within the Cambridge Public School system.

2005 Brown University Undergraduate Teaching and Research Award (UTRA), Researcher, Providence, RI

- -Redeveloped the course, "Houses and Their Furnishings in Early America." -Constructed course website and created an online database for the class.
- -Researched and archived slavery probate inventories from 18th +19th Century Providence, RI.
- 2004 Artists Space, Gallery Intern, New York, NY
 - -Researched grants and foundations to locate potential donors.
 - -Fostered relationships with artists and curators during the installation and de-installation of art exhibits.

LEADERSHIP, HONORS & AWARDS

2015 Rhode Island School of Design Summer Institute for Design and Public Policy, Inaugural Cohort Member

Sponsored by RISD and the U.S. State Department, the fellowship selected individuals to learn about human-centered

design and explore how to apply it to public policy issues of global concern.

2013 Enterprise Rose Architectural Fellowship, Finalist

Fellowship committed to offering early career architects the experience of working in the community design and

development fields.

2010 Parsons School of Design Academic Excellence Award

Issued to the student who has demonstrated outstanding academic performance during graduate school.

2008-2010 Parsons School of Design Project Archival

Submitted final projects to Parsons for publication and administrative use.

2006 Fulbright Fellowship

Awarded fellowship to research post-tsunami relief efforts in Indonesia and teach English.

PROPOSAL FORM

SUBMITTED TO:	DEPARTMENT OF NEIGHBORHOOD DEVELOPMENT BID COUNTER 26 COURT STREET, 10 TH FLOOR BOSTON, MASSACHUSETTS 02108						
DATE RECEIVED	BY DND:						
SUBMITTED BY:	NAME:	Kristen Cl	nin	- 13 (
	ADDRESS:	31 German	nia Street	. lai			
	TELEPHONI	E: <u>61</u>	7-522-2424 ext. 267				
	EMAIL:	kchin@jp	ndc.org				
Under the conditions accompanying propos			t of Neighborhood Dev	velopment, the			
Property Address:	79 Call Street,	, Jamaica P	lain, MA 02130				
Awarding Authority (to questions and all so	(the Department ubmissions as a these statement	t of Neighbord ccurate port	orhood Development) v	red by the Proposer. The will regard all responses is qualifications and any may result in the			
i.			es) of all persons partice e undersigned are:	cipating in this application			
Kristen Chin, Project	Manager, JPNI	DC	Matt Henzy, Senior P	roject Manager, JPNDC			
31 Germania Street			31 Germania Street				
Jamaica Plain, MA 0	2130		Jamaica Plain, MA 02	2130			
,							
Use separate sheet an	d attach if addit	tional princ	ipals are involved.				
ii.	The applicant Corporation						
A. If applicant is limited partne	a Partnership, s	state name a	rship/Joint/Venture/Co and residential address				

B. If applicant is a Corporation, state the following:
Corporation is incorporated in the State of: Massachusetts President is: Bashier Kayou Treasurer is: Charles Hill Place of Business: 31 Germania Street, Jamaica Plain, MA 02130
C. If applicant is a Joint Venture, state the names and business addresses of each person, firm or company that is a party to the joint venture:
A copy of the joint venture agreement is on file at: and will be delivered to the Official on request. D. If applicant is a Trust, state the name and residential address of all Trustees as:
Trust documents are on file at And will be delivered to the Official on request. iii. Bank reference(s): iv. If business is conducted under any title other than the real name of the owner, state the time when, and place where, the certificate required by General Laws, c.110, §5 was filed:
v. Number of years organization has been in business under current name:
vi. Has organization ever failed to perform any contract?Yes/No
If answer is "Yes", state circumstances):

We propose the following purchase price: \$ 100.00

vii. AUTHORIZATION

The undersigned certifies under penalties of perjury that this proposal has been made and submitted in good faith and without collusion of fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals.

matte attern
Signature of individual submitting proposal
Senior Project Manager
Title
Jamaica Plain Neighborhood Development Corporation
Legal Name of Organization
Dated at: March 8, 2018
This 8th day of March 2018
NAME OF ORGANIZATION: Jamaica Plain Neighborhood Development Corporation
BY: Matt Henzy
TITLE: Senior Project Manager
i. ATTESTATION: being duly sworn deposes and says that (he/she) is the Project Manager of Gorporation and that all answers to foregoing questions and all statements contained herein are true and correct.
Subscribed and sworn before me this 8th day of Mar, 2018
Notary Public: Anda M. Dug
My Commission Expires: $2 \cdot 25$, 202 (Year)
NO Rotally Public proposal form must bear the written signature of the applicant.

Massachusetts Commission Expires Mar 25, 2022 If the applicant is an individual doing business under a name other than his own name the application must state so, giving the address of the individual.

If the applicant is a partnership a partner designated as such must sign the application.

If the applicant is a corporation, trust or joint venture the application must be signed by a duly-authorized officer or agent of such corporation, trust or joint venture and contain written evidence of the authority to bind the entity.

(Please include the name of the agency or department and position held in that agency or department.)

Project Summary Form

Project Name:	oject Name; Call-Carolina										
Project Street A	Address(es)	79 Call Str	eet,	Jamai	ca Pla	in, M	A 02130)			
Developer:	Jamaica F	Plain Neighbo	orho	od Dev	/elopr	ment	Corpora	tion	_		
Types of Units:								-			
Other? (Describ	ne)				C	omme	rcial	Yes	1	No	
Number of Unit											
					-						
Number of	SRO	Studio	1-I	3dr	2-Bc	lr	3-Bdr	4	-Bdr	Total	
Units											
<30% AMI										0	
<60% AMI					2			2		4	
<80% AMI								4		4	_
Market					L.					0	
Rents	SRO	Studio		1-Bdr		2-Bd	lr	3-Bd	r	4-Bdr	
<30% AMI											
<60% AMI								,			
<80% AMI											
Market											
Housing Budg	<u>get</u>				TDC	C Per U	Jnit:		9	395,860	0.00
TDC:		\$_3,166,876	6.00)						\$ 255,000	
		. 200 00			Harc	d Cost	/unit			\$ 200,000	
Hard Cost/sf		\$_200.00	is .		Rese	erves/ı	ınit			\$ 0.00	
Operating Exp/	unit	\$ 0.00								-	0.00
1					Dev	eloper	Fee and	l Over	head	\$_100,000	J.00
Funding Source	ces: (Check	all that apply)									
DND – HOME HSNG BOSTON 2030 NHT IDP FHLB AHTF MTC Grants		DHCD-HOM DHCD-HSF DHCD-HIF DHCD-TOD DHCD-CAT DHCD-CBH DHCD-FCF	, NHl		9% 1 4% 1 New Hist MA	oric T State	C C Ket TC		Othe	ers:	

STATEMENT OF PROPOSER'S QUALIFICATIONS FORM

	STATEMENT OF PROPOSER S QUALITICATIONS TORM
	estions must be answered. All information must be clear and complete. Attach additional pages,
if need	Name of proposer: Jamaica Plain Neighborhood Development Coroporation
2.	Names and titles of principals: 1) Leslie Reid Bos, Director of Real Estate, 2) Matt Henzy, Senior
	Project Manager, 3) Kristen Chin, Project Manager
3.	Names of authorized signatories: Matt Henzy
4.	Permanent main office address: 31 Germania Street, Jamaica Plain, MA 02130
	hone: 617-522-2424 Fax: 617-524-3596 Email: mhenzy@jpndc.org
5.	Date organized: 1977
6.	Location of incorporation: Jamaica Plain, MA
_	
	Number of years engaged in business under your present name: 41
8.	List at least three private or public agencies that you have supplied/provided with similar services to that in this solicitation:
	a. Massachusetts Department of Transporation
	b. MA Department of Housing and Community Development
	c. MA Department of Neighborhood Development
Has o	rganization ever failed to perform any contract? OYES ONO 6, attach a written declaration explaining the circumstances.
made this co union	ORIZATION: The undersigned certifies under penalties of perjury that this proposal has been and submitted in good faith and without collusion or fraud with any other person. As used in ertification, the word "person" shall mean any natural person, business, partnership, corporation, committee, club, or other organization, entity, or group of individuals. The proposal ture of individual submitting proposal
Senio Title	or Project Manager
	nica Plain Neighborhood Development Corporation Name of Organization
Marcl Date	h 8, 2018

Section 1 PROJECT DESCRIPTION

		Name and Address of Project				
1a . 1b . 2 . 3 . 4 .	Project Name: Application Completed By: Original Application Date: Project Address: Neighborhood City/ Town County SUFFOLK	Call-Carolina Kristen Chin and Matt Henzy 3/8/2018 Application Revision Date: 71-81 Call Street Jamaica Plain Boston MA (state) (zip code)				
6.	Scattered sites					
7.	Is this a qualified census tract?	No Enter a census tract n/a				
8.	Difficult to develop area	QCT information last updated on: 3/12/2012				
		Development Plan				
9 Development Type (Please check all that apply.) Yes No New construction Acquisition, substantial rehab of existing housing No Acquisition, moderate rehab of existing housing Acquisition, minimal or no rehab of existing housing No Adaptive re-use of non-residential structure						
10 .	Proposed Housing Type	Home Ownership				
11 .	Project Description:	Number of buildings:				
12 .	consisting of (2) 3 story, 4 (1) accessible (8) off-street	4 homeownership / rental housing development with 100% affordability 4 homeownership units and 4 rental units unit buildings, each with (3) 4BR units and (1) 2BR unit unit (MAAB Group 2) parking spaces, including one accessible space Original Revised Optional user comments				
	Application Date Construction Loan Closing Initial Loan Closing (MHFA only) Construction Start 50% Construction Completion Construction Completion First Certificate of Occupancy Final Certificate of Occupancy Sustained Occupancy Permanent Loan Closing	3/8/2018 Sep 2018 Sep 2018 Feb 2019 Sep 2019 Sep 2019 Sep 2019 n/a n/a				

Call-Carolina

Application Date: 3/8/2018

#VALUE!

[©] Massachusetts Housing Investment Corporation, 1993, 1994, 1995, 1999 in its own name and on behalf of MHFA, DHCD, and the MHP Fund. All rights reserved.

13 .	Unit Mix:	Low-Income	Low-Income	Low-Income	Other Income	Market Rate	Total Units
r		Rental Assisted	below 50%	below 60%	80%	Kitte	0
-	SRO Y						0
- 1	0 bedroom						0
- 1	1 bedroom			2			2
- 1	2 hedrooms 💌						0
	3 bedrooms 💌			2	4		6
- 1	4 bedrooms	0	0	4	4	0	8
	Total Units	- 0					0
	Home Units*				000/	of median incom	
	HOME units include		otals. Other	Income=Below	80%	of median incom	е
Ι4.	Unit Size in square	e feet:				16.7.	4
		Low-Income	Low-Income	Low-Income	Other Income	Market	Average
		Rental Assisted	below 50%	below 60%	80%	Rate	All Incomes
	SRO						N/A
	0 bedroom						N/A
	1 bedroom						N/A
	2 bedrooms			749.0			749
							N/A
	3 bedrooms			1450.0	1450.0		1,450
	4 bedrooms			1450.0	1430.0		1,100
15 .	Number of bathr	rooms in each t	unit: Low-Income	Low-Income	Other Income	Market	Average
		Rental Assisted	below 50%	below 60%	80%	Rate	All Incomes
	SRO	Tentut Pissistet	00,07,007,0				N/A
		-					N/A
		1					N/A
	0 bedroom						
	1 bedroom						
				1.0			1.0
	1 bedroom			1.0			1.0 N/A
	1 bedroom 2 bedrooms	- -		2.5	2.5		1.0
16 .	1 bedroom 2 bedrooms 3 bedrooms	funding that is b DHCD Tax Cr Category	edit Allocation	2.5	ith this applicat	ion: No oplicable oplicable	1.0 N/A
16.	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category	edit Allocation	2.5	ith this applicat	No oplicable oplicable	1.0 N/A
16.	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category	edit Allocation	2.5	ith this applicat	. No oplicable	1.0 N/A
16.	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category HOME Funding	edit Allocation	2.5 r at this time, wi	Not A	No pplicable pplicable No	1.0 N/A
16.	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category HOME Funding Massachusetts	edit Allocation ng through DHO Housing Finan	2.5 r at this time, wi	Not Applicat Not Applicat Not Applicat	No pplicable pplicable No No	1.0 N/A
16.	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category HOME Fundir Massachusetts Official Act	edit Allocation ng through DHO Housing Finan tion Status	2.5 r at this time, with the control of the contro	Not Applicat Not Applicat Not Applicat Not Applications are all that apply	No opplicable opplicable No No No	1.0 N/A
116.	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category HOME Fundir Massachusetts Official Act Constructio	edit Allocation ing through DHO Housing Finan tion Status in Financing/Br	2.5 r at this time, with the control of the contro	Not Apolicat Not Apolicat Not Apolicat Not Apolicat	No opplicable opplicable No No No No	1.0 N/A
16 .	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category HOME Fundir Massachusetts Official Act Constructio	edit Allocation ing through DHO Housing Finan tion Status in Financing/Br	2.5 r at this time, with the control of the contro	Not Apolicat Not Apolicat Not Apolicat Not Apolicat	No opplicable opplicable No No No No	1.0 N/A
16.	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category HOME Fundir Massachusetts Official Act Constructio Permanent	edit Allocation ing through DHO Housing Finantion Status in Financing/Br Financing Partn	2.5 r at this time, with the control of the contro	Not Aj Not Aj Not Aj ct all that apply	No opplicable opplicable No No No No No No	1.0 N/A
16.	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category HOME Fundin Massachusetts Official Act Construction Permanent Massachusetts Permanent Massachusetts Debt Finan	ng through DHO Housing Finantion Status on Financing/Br Financing Partn Rental Financia Housing Investing	2.5 r at this time, with the control of the contro	Not Applicate Not Apply Not Apply Not all that apply und:	No opplicable opplicable No	1.0 N/A
16.	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category HOME Fundin Massachusetts Official Act Construction Permanent Massachusetts Permanent Massachusetts Debt Finan Tax Credit	ng through DHO Housing Finantion Status on Financing/Br Financing Partn Rental Financia Housing Investing Investing	z.5 r at this time, with the control of the contro	Not Applicated Not Apply Not Apply Not Apply Not all that apply und:	No opplicable opplicable No	1.0 N/A
16.	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category HOME Fundin Massachusetts Official Act Constructio Permanent Massachusetts Permanent Massachusetts Debt Finan Tax Credit Boston Depart Other Other Other	edit Allocation ing through DHO Housing Finantion Status in Financing/Br Financing is Housing Partn Rental Financir is Housing Investing Equity Investment of Neighb	z.5 r at this time, with the control of the contro	Not Aj No	No oplicable oplicable	1.0 N/A
16.	1 bedroom 2 bedrooms 3 bedrooms 4 bedrooms	funding that is b DHCD Tax Cr Category Category HOME Fundin Massachusetts Official Act Construction Permanent Massachusetts Permanent Massachusetts Debt Finan Tax Credit Boston Depart Other Other Other Other	edit Allocation ing through DHO Housing Finantion Status in Financing/Br Financing is Housing Partn Rental Financir is Housing Investing Equity Investment of Neighb	z.5 r at this time, with the control of the contro	Not Ap No	No opplicable opplicable No	1.0 N/A

Section	on 1. Project Description				Page 3
				New	
17.	Number of buildings planned:	Total	_	Construction	Rehabilitation
	a. Single-Family		0		
	b. 2-4 Family		2	2	
	c. Townhouse d. Low/Mid rise		0		
	e. High-rise		0		
	f. Other		0		
	TOTAL		2	2	0
					
18.	Number of units:		8	8	
19 .	Gross Square Footage				
	a. Residential	-			
	b. Commercial	-			
20 .	Net Rentable Square Footage:	4	Total		rcent of Gross
	a. Residential	• • • • • • • • • • • • • • • • • • • •	n/a	s.f.	%
	b. Commercial] s.f.	N/A
21 .	Number of handicapped access	sible units		Percent of total	0%
22	Fire Code Type	Wood fram	e.	1	
	The code Type	Wood Halli		1	
23 .	Will building(s) include elevate	ors?	No	1	
			- 3	-	
24 .	Are the following provided wit	h the housi	ng units:		-
	a. Range?		_	Ga	s or electric?
	b. Refrigerator?				
	c. Microwave?	Yes		Option	al user comments
	d. Dishwasher?	Yes			
	e. Disposal?	No			
	f. Washer/Dryer Hookup?	Yes			
	g. Washer & Dryer?	No			
	h. Wall-to-wall Carpet?	No			
	i. Window Air Conditioner?	No			
	j. Central Air Conditioning?	Yes			
25 .	Are the following included in t	he rent:			
	a. Heat?	No			
	b. Domestic Electricity?	-	7		
	c. Cooking Fuel?				
	d. Hot Water?				
	e. Central A/C, if any?	No			
				-	
26 .	Type of heating fuel:		Gas	_	
27	Total no. of parking spaces:		8 Outdoor:	8	Enclosed:
41.	Tomi no. or parking spaces.		oj Outdoor.	0	Eliciosed.
28 .	Number of parking spaces exc	lusively for	the use of tena	ants:	
	a. Residential Total:		8 Outdoor:	T	Enclosed:

Section 1, Project Description	Page 4
29. Will rehabilitation require the relocation of existing tenants?	Not applicable
30 . Scope of rehabilitation: Please describe the following (or type N/A). a. Major systems to be replaced: Not applicable	,
b. Substandard conditions and structural deficiencies to be repaired: Not applicable	
c. Special features/adaptations for special needs clients to be housed: Not applicable	
31 . Are energy conservation materials in excess of the Building Code?	
a. Insulation No b. Windows No c. Heating system Yes	
Information On Site And Existing Build	dings
33 . Wetlands area: 34 . Buildable area: 35 . What is the present use of the property? 36 . Number of existing structures: 37 . Gross s.f. of existing structures: 38 . If rehabilitation: a. Number of existing residential units/bedrooms: b. Number of units/bedrooms currently occupied: 39 . If site includes commercial space: a. Square footage of existing commercial space:	square feet square feet
b. Square footage currently occupied: 40 . What are the surrounding land uses? Residential and the South	
Utilities: 41 . Are the following utilities available on the site: a. Sanitary sewer? b. Storm sewer? c. Public water? d. Electricity? e. Gas? If any of the above are not available, is plan attached explaining how such serve to the site? N/A	ice will be extended

Page 4

Sectio	on 1. Project Description Page	5
	Zoning: Please include information on the property zoning in Exhibit 3. This should include a zoning map, highlighting any special use or dimensional restrictions on the property. If the present zoning does not the proposed use, please explain current status and how approvals will be obtained.	ot allow
42 .	Does the present zoning allow the proposed development? Yes No	
43 .	Have you applied for a zoning variance, change, special permit or subdivision? Yes	~ No
44 .	Do you anticipate applying for a comprehensive permit under Chapter 774? Yes No	
	Site Control: What form of site control do you have? Applying for developer designation	
	Include copies of the appropriate site control documents as part of Exhibit 4.	
46 .	Please provide details about your site control agreement. a. Name of Seller: b. Principals of seller corporation: c. Type of Agreement: d. Agreement Date: e. Expiration Date: f. Purchase price if under agreement: g. Is there any identity of interest between buyer and seller?	
47 .	In the past three years, have there been any defaults on any mortgage on the property or any other forms of financial distress?	
48 .	Are there any outstanding liens on the property?	
49 .	Amenities and Services: Please indicate distance from site and locate on city/town map (Exhibit 1).	

	Distance	
a. Shopping facilities	0.50	miles
b. Schools	0.50	miles
c. Hospitals	0.50	miles
d. Parks and recreational facilities	0.50	miles
e. Police station	0.50	miles
f. Fire station	0.50	miles
g. Public transportation	0.25	miles
h. Houses of worship	0.50	miles
i. City/Town Hall	5.00	miles

Environmental Information	
50 . Is there any evidence of underground storage tanks or releases of oil or hazardous materials, including hazardous wastes, on the site or within close proximity to the site?	No
51 . Has a Chapter 21E assessment been performed? *Please include a copy as Exhibit 2**	Yes
52. Does the project consist of either: (a) new construction of more than 100 units; or (b) substantial rehabilitation of more than 200 units, or where more than 10% new floor space is added?	No
53 Does the building require lead paint abatement?	No
54 . Does the building require asbestos abatement?	No
55 Do radon tests show radon levels exceeding four picocuries/liter?	No
56 . Is there any evidence that the premises are insulated with urea formaldehyde foam (UFFI)?	No
57 . Is the site located in an historic district, or contain buildings listed or eligible for listing in the State Register of Historic Places?	No
58 . Are there any above ground storage containers with flammable or explosive petroleum products or chemicals within 1/2 mile of the site?	No
59. Is the site located in a floodplain or wetlands area?	No
60 . Does the site contain endangered animal or plant species?	No
61 . Is the site subject to noise impact from jet airports within five miles, major highways within 1,000 feet, or rail traffic within 3,000 feet?	Yes

Section 2

DEVELOPMENT TEAM SUMMARY

62 . Developer/Sponsor Type	Non-profit corporation (Chapter 180)			
63 . Developer/Sponsor:				
Form of Legal Entity	Corporation			
Legal Name	Jamaica Plain Neighborhood Development Corporation			
Address	31 Germania Street			
	Jamaica Plain, MA 02130			
Contact Person	Kristen Chin			
Contact i cison	(617) 522-2424			
E-mail	kchin@ipndc.org			
64 . Owner/Mortgagor:	TO THE PROPERTY OF THE PROPERT			
Legal Name	same			
Address	Sauto			
Adm 698				
Has this entity already been formed?	No			
· ·	INO			
Principals				
Principals Contact Person				
Telephone No. / Fax. No. E-mail				
65 . General Partner:				
Legal Name				
Address				
** 41 4 4 4 4 4 4				
Has this entity already been formed?	No			
Principal (if corporate)				
Contact Person				
% of Ownership				
Telephone No. / Fax. No.				
E-mail				
((Cananal Pantman				
66 . General Partner:				
Legal Name				
Address				
77 41 4 4 4 4 6 40	N			
Has this entity already been formed?	No			
Principal (if corporate)				
Contact Person				
% of Ownership				
Telephone No. / Fax. No.				
E-mail				
Call-Carolina	Application Date: 3/8/2018 #VALUE!			

67 . Developmen	of Consultant	
6/. Developmen	Legal Name	
	Address	
	Address	
	Contact Person	
_		
	Telephone No. / Fax. No.	
	E-mail	
	_	
68. Contractor		
	Name	
	Address	
	Fed Tax ID #	
	Contact Person	
	Telephone No. / Fax. No.	
	E-mail	
69 . Architect:	**	DREAM Callaborative
	Name	DREAM Collaborative
	Address	236 Huntington Avenue Suite 303
		Boston, MA 02115
	Contact Person	Jonathan Garland
	Telephone No. / Fax. No.	(617) 851-1158
	E-mail	garland@dreamcollaborative.com
70 . Manageme		
	Name	
	Address	
1		
1	Contact Person	
	Telephone No. / Fax. No.	
	E-mail	
71 . Attorney (I		YP1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	Name	Klein Hornig
	Address	101 Arch Street, Suite 1101
		Boston, MA 02110
	Contact Person	Joseph Lieber
	Telephone No. / Fax. No.	(617) 224-0605
	E-mail	jlieber@kleinhornig.com
72 . Attorney (
	Name	
	Address	
	Contact Person	
	Telephone No. / Fax. No.	
	E-mail	
73 . Syndicator		
	Name	
	Address	
	Contact Person	
	Telephone No. / Fax. No.	
	E-mail	

79 . Is there any identity of interest between any members of Yes	of the development team?	
Please describe the relationship of the development entity to entity newly-formed or to-be-formed? Is it a single-purpose parent corporation provide support to this entity? Include a other affiliates of the parent corporation, as appropriate, and To be determined.	e corporation? How will the norganizational chart showing	
Call-Carolina	Application Date: 3/8/2018	#VALUE!

Section 3 SOURCES AND USES OF FUNDS

		S	ources of Fu	nds			
	Drivata Equity		Optional user calc	ulations			
0.1	Private Equity:	\$	Î		Sale Proceeds	1,910,000	
	Developer's Cash Equity	50, Section 5, page 18.)				Mass Save	4,301
	Tax Credit Equity (net amount) (See line 30 Developer's Fee/Overhead, Contributed or L	\$251,788			Subtotal	1,914,301	
		Joaned	\$1,914,301				
84 1	Other Source: see user calculation		\$1,714,001	1			
	Public Equity:						
25	HOME Funds, as Grant	\$					
	Grant:	\$					
	Grant:	s					
	Total Public Equity	\$0					
00	Total Fubit Educy		I.				
	Subordinate Debt (see definition):	Amount	Rate	Amortiz.	Term	=	
89 .	Home Funds-DHCD, as Subordinate Debt	\$0	%	yrs.	yrs.		
	Source:					7	
90.	Home Funds-Local, as Subordinate Debt	\$0	1%	yrs.	lyrs.	_	
	Source:	61,000,000	10/	V (F) 0	yrs.	7	
91	Subordinate Debt	\$1,000,000	70	yrs.	1/15.	_	
02	Source: Boston DND	\$0	0%	yrs.	yrs.		
92	Subordinate Debt Source:		170	19.61	D. S.	-	
93	. Subordinate Debt	\$0	%	yrs.	yrs.		
,,,		15.52		- A Secretary			
	Source:						
94 .	Source:	\$1,000,000]				
94 .	. Total Subordinate Debt	\$1,000,000]	1980 C 2 (MAR)			1//0
	Permanent Debt (Senior):	Amount	Rate	Override	Amortiz.	Term	MIP
95	Permanent Debt (Senior): MHFA MHFA Program 1	Amount \$	%	%	yrs.	yrs.	%
95 96	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2	Amount \$	%		yrs.	yrs.	% %
95 96 97	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan	Amount \$	% % %	%	yrs. yrs. yrs.	yrs. yrs. yrs.	% % %
95 96 97	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage	Amount \$	%	%	yrs.	yrs.	% %
95 96 97 98	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source:	Amount \$	% % %	%	yrs. yrs. yrs.	yrs. yrs. yrs.	% % %
95 96 97 98	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage	Amount \$ \$ \$ \$ \$	% % %	%	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source:	Amount \$ \$ \$ \$ \$	% % %	%	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source:	Amount \$ \$ \$ \$ \$	% % % % %	%	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage	Amount \$ \$ \$ \$ \$ \$ \$ \$ \$	% % % % %	%	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98 99	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source:	Amount \$ \$ \$ \$ \$ \$	% % % % %	%	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98 99	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source: Total Permanent Senior Debt Total Permanent Sources	**************************************	% % % % %	% % -	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98 99	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source: Total Permanent Senior Debt Total Permanent Sources Construction Period Financing:	Amount \$ \$ \$ \$ \$ \$ \$ \$ \$	% % % % %	% % —	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98 99	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source: Total Permanent Senior Debt Total Permanent Sources Construction Period Financing: Construction Loan	Amount \$ \$ \$ \$ \$ \$ \$ \$ \$	% % % % %	% % -	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98 99	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source: Total Permanent Senior Debt Total Permanent Sources Construction Period Financing: Construction Loan Source:	### Amount \$ \$ \$ \$ \$ \$ \$ \$ \$	% % % % %	% % —	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98 99 100 101	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source: Total Permanent Senior Debt Total Permanent Sources Construction Period Financing: Construction Loan Source: Repaid at:	### Amount \$ \$ \$ \$ \$ \$ \$ \$ \$	% % % % %	% % —	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98 99 100 101	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source: Total Permanent Senior Debt Total Permanent Sources Construction Period Financing: Construction Loan Source:	### Amount \$ \$ \$ \$ \$ \$ \$ \$ \$	% % % % % % Rate %	Term mos.	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98 99 100 101 102	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source: Total Permanent Senior Debt Total Permanent Sources Construction Period Financing: Construction Loan Source: Repaid at: Other Interim Loan Source: Repaid at:	### Amount \$ \$ \$ \$ \$ \$ \$ \$ \$	% % % % % % % % % % ** ** ** **	Term mos.	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98 99 100 101 102	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source: Total Permanent Senior Debt Total Permanent Sources Construction Period Financing: Construction Loan Source: Repaid at: Other Interim Loan Source:	### Amount \$ \$ \$ \$ \$ \$ \$ \$ \$	% % % % % % Rate %	Term mos.	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 , 96 , 97 , 98 ; 99 . 100 . 101 . 102 . 103	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source: Total Permanent Senior Debt Total Permanent Senior Debt Total Permanent Sources Construction Period Financing: Construction Loan Source: Repaid at: Other Interim Loan Source: Repaid at: Syndication Bridge Loan Source:	### Amount \$ \$ \$ \$ \$ \$ \$ \$ \$	% % % % % % % % % % ** ** ** **	Term mos.	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %
95 96 97 98 99 100 101 102	Permanent Debt (Senior): MHFA MHFA Program 1 MHFA MHFA Program 2 MHP Fund Permanent Loan Other Permanent Senior Mortgage Source: Other Permanent Senior Mortgage Source: Total Permanent Senior Debt Total Permanent Senior Debt Total Permanent Sources Construction Period Financing: Construction Loan Source: Repaid at: Other Interim Loan Source: Repaid at: Syndication Bridge Loan	### Amount \$ \$ \$ \$ \$ \$ \$ \$ \$	% % % % % % % % % % ** ** ** **	Term mos.	yrs. yrs. yrs. yrs.	yrs. yrs. yrs. yrs.	% % % %

					Uses of Funds	
		The	Contractor certifies that, to the best	of thei	r knowledge, the construction	
	Direct Cor		ates, and trade-item breakdown on			
105	5. Who prepared the estimates					
105	. Who prepare	od tile estilliates	Name		Signature	i
106	6 . Basis for estimates?		1003/4475			1
100	. Dasis for est	imates?				j
					States in the control of the control	
	DV	Trade Item	Amount	_	Description	I
107		Concrete				
108		Masonry				
109		Metals				
110		Rough Carpentry				
111		Finish Carpentry				
112		Waterproofing				
113		Insulation				
114		Roofing				
115		Sheet Metal and Fl	ashing			
116		Exterior Siding				
117		Doors				
118		Windows				
119		Glass				
120		Lath & Plaster				
121		Drywall				
122		Tile Work				
123		Acoustical				
124		Wood Flooring				
125		Resilient Flooring				
126	9	Carpet				
127		Paint & Decorating				
128		Specialties				
129		Special Equipment				
130		Cabinets	-			•
131		Appliances	<u>-</u>			
132		Blinds & Shades				
133		Modular/Manufact				
134		Special Constructi				•
135		Elevators or Conve		_		
136		Plumbing & Hot V				
137		Heat & Ventilation Air Conditioning	1			
138		Fire Protection	-			
139	15			_		
140 141		Electrical Accessory Buildin	ors -			
141		Other/misc	ь.			
		Subtotal Struc	tural	\$0		Ī
143		Earth Work	tui di	ψV		1
144 145		Site Utilities	+			1
146		Roads & Walks	-			
147		Site Improvement	-			1
148		Lawns & Planting	-			1
148	. 2	Geotechnical Cond	litions			1
150	2	Environmental Re				
151	2	Demolition	liculation			
152		Unusual Site Cond				1
		Subtotal Site V		\$0		A)
153				\$0		
154		Total Improve General Condition		\$0		1
155		Subtotal		_		I:
156			62.040	\$0	Base Contract	1
157		Builders Overhead Builders Profit		_	Soil Import / Export Allowance	
158			\$2,090,	000,	Son import / Export Anowance	I
159	•	TOTAL	\$2,090,	UUU		
160		Total Cost/	square foot: N/A		Residential Cost/s.f.: N/A	

	Development Budget:				
		Total	Residential	Commercial	Comments
161 .	Acquisition: Land	\$1	\$1		
	Acquisition: Building	\$0	\$0		
	Acquisition Subtotal	\$1	\$1	\$0	
	,				
164 .	Direct Construction Budg	\$2,090,000	\$2,090,000		(from line 159)
	Construction Contingency	\$102,000	\$102,000		4.9% of construction
	Subtotal: Construction	\$2,192,000	\$2,192,000	\$0	
	L	, , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , ,		
	General Development Co	osts:			
167 .	Architecture & Engineering	\$223,700	\$223,700		
	Survey and Permits	\$60,200	\$60,200		
	Clerk of the Works	\$43,300	\$43,300		
170 .	Environmental Engineer	\$34,500	\$34,500		
	Bond Premium	\$24,100	\$24,100		
172 .	Legal	\$16,100	\$16,100		
	Title and Recording	\$19,100	\$19,100		
174 .	Accounting & Cost Cert.	\$7,900	\$7,900		
175 .	. Marketing and Rent Up	\$6,000	\$6,000		
	. Real Estate Taxes	\$3,900	\$3,900		
177 .	. Insurance	\$25,700	\$25,700		
178	. Relocation	\$0	\$0		
179 .	. Appraisal	\$8,000	\$8,000		
	. Security	\$5,000	\$5,000		
181 .	. Construction Loan Interest	\$54,000	\$54,000		
182	. Inspecting Engineer	\$0	\$0		
	Fees to: Const Lender	\$8,600	\$8,600		
184	. Fees to: Utilites	\$32,000	\$32,000		
185	. MIP	\$0			
186	. Credit Enhancement Fees	\$0			
187	. Letter of Credit Fees	\$0			
188	. Other Financing Fees	\$10,000	\$10,000		Predevelopment Loan Interest & Fees
189	. Development Consultant	\$0			
	. Other: Lender Legal	\$20,000	\$20,000		
191	. Other: Site Maintenance	\$5,000	\$5,000		pre-construction
	. Soft Cost Contingency	\$15,200	\$15,200		2.5% of soft costs
	. Subtotal: Gen. Dev.	\$622,300	\$622,300	\$0	
194	. Subtotal: Acquis., Cons	\$2,814,301	\$2,814,301	\$0	
	and Gen. Dev.				70
195	. Capitalized Reserves	\$0			
	. Developer Overhead	\$100,000	\$100,000		
	. Developer Fee	\$251,788	\$251,788		
198	. Total Development Cos	\$3,166,089	\$3,166,089	\$0	TDC per unit \$395,761
	control:	\$0	. ,,.		
199	. TDC, Net	\$2,914,301	\$2,914,301	\$0	TDC, Net per unit \$364,288
	-,	Acquire Comment	Control of the Contro	1	
	C-II C-u-liu-				4-1:-4: D-4 2/0/2019 #V/17/16/

						Page 13	
ection 3. Sources and Uses of Funds						ruge 15	
Additional Detail on	Developmen	t Pro-Forma:					
00 . Gross Syndication Investn	nent						
Off-Budget Costs:							
Syndication Costs:							
01 . Syndication Legal							
02. Syndication Fees							
03 . Syndication Consultant	.S						
04. Bridge Financing Costs	\$						
05. Investor Servicing (cap	italized)						
06. Other Syndication Exp							
 Total Syndication Expension 			120		\$0		
 Current Reserve Balan 	ce						
Reserves (capitalized):							
Development Reserves							
10. Initial Rent-Up Reserv	es						
.11. Operating Reserves							
Net Worth Account							
Other Capitalized Rese					\$0		
14. Subtotal: Capitalized R	eserves				\$0		
Latter of Condit Booking	am anta					i.	
Letter of Credit Requir	ements				1		
216. Total of the Above					\$0		
Check: Line 214 is the sa	ame as line 195	fo.					
Please Answer The Following	Dev. Reserves	Initial Rent-Up	Op. Reserves	Net Worth	Other	Letter of Credit	
Who requires the reserves?	D01110001100						
Who administers the reserves?							
When and how are they used?							
Under what circumstances can							
they be released?							Ŀ
Unit Sales (For Sale Pro	iects Only):						
217 . Gross Sales From Units	,				\$		
218 Cost of Sales (Commission	ons, etc.)				\$		
219 . Net Receipt from Sales					\$0]	
Debt Service Requireme	ents:					1	
220 . Minimum Debt Service C				************			
		- Aller			N.7	1	
221. Is this Project subject to I	IUD Subsidy L	ayering Review?	•		No	J	
			Sour V	- 31			
			Optional user comm	ents			

Section 7 SIGNATURE PAGE

Project Name			Call-Ca	rolina				
Date:	March (month)	(day)	2018 (year)					
The applicant c best of his/her k								
Mortgagor:	Matt Henzy, JPNDC							

Jamaica Plain NDC	
Call - Carolina	
Development Budget: Sources & Uses	
Updated:	3/7/2018
openion.	3/7/2020
Sources of Funds:	
Sale Proceeds	\$1,910,000
Boston DND	\$1,000,000
Developer Overhead/Fee Contribution	\$251,788
Mass Save Rebates	\$4,301
3	
TOTAL SOURCES	\$3,166,089
Uses of Funds:	
Oses of Fullus.	
Acquisition	\$1
	¥-
Hard Costs	
Construction: base contract	\$2,040,000
Construction Contingency	\$102,000
Soll Export / Import Allowance	\$50,000
Subtotal: Construction	\$2,192,000
Soft Costs	
Architecture & Engineering	\$223,700
Survey and Permits	\$60,200
Construction Deposits and Refunds	\$0
Clerk of the Works	\$43,300
Environmental Engineering	\$34,500
Construction Bond Premium	\$24,100
Legal (Owner) Title and Recording	\$16,100 \$19,100
Accounting & Cost Certification	\$7,900
Marketing & Rent Up	\$6,000
Real Estate Taxes	\$3,900
Insurance	\$25,700
Appraisal	\$8,000
Security	\$5,000
Construction Loan Interest	\$54,000
Predevelopment Loans Interest & Fees	\$10,000
Inspecting Engineer	\$0
Finance Fees	\$8,600
Legal (Lender)	\$20,000
Utilities	\$32,000
Site Maintenance (pre-construction)	\$5,000
Soft Cost Contingency	\$15,200
Subtotal: Soft Costs	\$622,300
Subtotal: Acquisition, Construction, Soft	\$2,814,301
Capitalized Reserves	\$0
Developer Overhead	\$100,000
Developer Overhead/Fee Contribution	\$251,788
TOTAL DEVELOPMENT COST	\$3,166,089
	1-,,
Surplus or (Deficit)	\$0
Sources as % of TDC	100.0%

TDC per unit

\$395,761

Jamalca Plain NDC Call - Carolina Development Budget: Affordability Updated:

3/7/2018

1	4BR onwer unit / 4BR tenant unit			4BR onwer unit / 2BR tenant unit				1		
	450		entional	Soft Second			Conventional		Soft Second	
Sale Price		1	\$490,000		\$490,000	'		\$465,000	Y	\$465,000
Down Payment by buyer		5%	\$24,500	1.5%	\$7,350		5%	\$23,250	1.5%	\$6,975
Down Payment City grant		0%	\$0	1.5%	\$7,350		0%	\$0	1.5%	\$6,975
1st Mortgage Principal		95%	\$465,500	77%	\$377,300		95%	\$441,750	77%	\$358,050
2nd Mortgage Principal		0%	ŚO	20%	\$98,000		0%	\$0	20%	\$93,000
1st Mortgage P&I monthly		4.08%	\$2,236	4.08%	\$1,813		4.08%	\$2,122	4.08%	\$1,720
2nd Mortgage Interest only monthly		4.08%	\$0	4:08%	\$333		4.08%	\$0	4.08%	\$316
Total Loan Payments			\$2,236		\$2,146			\$2,122		\$2,036
Taxes monthly	rate per \$1000	\$11	\$449	\$11	\$449		\$11	\$426	\$11	\$426
Insurance monthly	, ,	•	\$250		\$250			\$250		\$250
Replacement Reserve contribution monthly			\$100		\$100			\$100		\$100
Total Housing Payments			\$3,035		\$2,945			\$2,898		\$2,812
Rental Income (60% AMI max): Amt, Undrwrtng %	\$1,800	75%	-\$1,350	75%	-\$1,350	\$1,396	75%	-\$1,047	75%	-\$1,047
Net Housing Payment	V2,000		\$1,685		\$1,595			\$1,851		\$1,765
Household Income monthly (min)	housing cost %:	30%	\$5,617	30%	\$5,317	1	30%	\$6,170	30%	\$5,884
Household Illcome monthly (mm)	Housing cose 70.	0070								- 1
Owner Household (1 person per bedroom)					N.					
100% AMI (four persons)			\$103,400		\$103,400			\$103,400		\$103,400
Household Income MAX (80% AMI, annual)			\$82,700		\$82,700	1		\$82,700		\$82,700
Household Income MIN (annual, \$)			\$67,404		\$63,804			\$74,040		\$70,608
Household Income MIN (% of 100% AMI)			65%		62%			72%		68%
Marketing Window (annual, \$)			\$15,296		\$18,896			\$8,660		\$12,092
Marketing Window (%)			15%		18%			8%		12%
Marketing willdow (%)										
Tenant Household (1 person per bedroom)					Y	1				- 1
100% AMI (four persons / two persons)			\$103,400		\$103,400	1		\$82,700		\$82,700
Household Income MAX (60% AMI, annual)			\$62,040		\$62,040			\$49,680		\$49,680
Household Income MIN (annual, \$)			\$54,000		\$54,000			\$41,880		\$41,880
Household Income MIN (% of 100% AMI)			52%		52%			51%		51%
Marketing Window (annual, \$)			\$8,040		\$8,040	1		\$7,800		\$7,800
Marketing Window (%)			8%		8%			9%		9%
Marketing willdow (%)					1					
Owner Household (1.5 Persons per bedroom)										1
			\$119,950		\$119,950			\$119,950		\$119,950
100% AMI (six persons)			\$95,950		\$95,950			\$95,950		\$95,950
Household Income MAX (80% AMI, annual)			\$67,404		\$63,804			\$74,040		\$70,608
Household Income MIN (annual, \$)			56%		53%			62%		59%
Household Income MIN (% of 100% AMI)			\$28,546		\$32,146			\$21,910		\$25,342
Marketing Window (annual, \$)	,		24%		27%			18%		21%
Marketing Window (%)			2470							
						1				
Tenant Household (1.5 Persons per bedroom)			\$119,950		\$119,950			\$93,050		\$93,050
100% AMI (six persons / three persons)			\$72,000		\$72,000	1		\$55,860		\$55,860
Household Income MAX (60% AMI, annual)			\$54,000		\$54,000			\$41,880		\$41,880
Household Income MIN (annual, \$)			45%		45%	1		45%		45%
Household Income MIN (% of 100% AMI)			\$18,000		\$18,000			\$13,980		\$13,980
Marketing Window (annual, \$)			15%		15%			15%		15%
Marketing Window (%)	I		2570			- 1				

JPNDC: Call-Carolina Proposal to Boston DND March 8, 2018

APPENDIX 5: Preliminary Operating Budget

Not applicable. Call-Carolina is a homeownership project.

DEVELOPMENT TIMETABLE FORM

PROPOSER'S NAME: Jamaica Plain Neighborhood Development Corporation

Assuming that you are designated on April 2, 2018, indicate below your target dates for achieving these key development milestones.

MILESTONE	DATE
Designs Complete	March 12, 2018
Apply for Permit(s)	March 13, 2018
Zoning Relief Anticipated?	YES NO
All Development Financing Committed	April 19, 2018
Permit(s) Issued	August 29, 2018
Financing Closed	September 12, 2018
Construction Begins	September 2018
Construction Complete	September 2019

CONSTRUCTION EMPLOYMENT STATEMENT FORM

PROPOSER'S NAME: Jamaica Plain Neighborhood Development Corporation
How many full time employees does your firm currently have? Under 25 25 -99 100 or more
Are you a Boston-based business?
Are you a Minority-owned Business Enterprise?
If yes, are you certified as such by the State Office of Minority and Women Business Assistance (SOMBWA)? YES NO
Are you a Woman-owned Business Enterprise? YES NO
If yes, are you certified as such by the State Office of Minority and Women Business Assistance (SOMBWA)? YES NO
RESIDENT, MINORITY AND FEMALE CONSTRUCTION EMPLOYMENT
DND encourages MIHI builders to seek to achieve the following construction employment goals: Boston Residents 50% of project hours 25% of project hours 10% of project hours
These are targets, not requirements, but proposals that provide better evidence of their ability to achieve these targets will be more highly ranked. Explain what actions you will undertake to promote employment of these groups:
JPNDC is committed to workforce and procurement diversity. In addition to compliance with the City of Boston Resident Jobs Policy, JPNDC includes workforce and diversity requirements in its construction contracts, including financial penalties for non-compliance. See Proposal, item (e) for details.
If you have additional information demonstrating your capacity to achieve these employment targets, you may provide this information on a separate sheet clearly labeled at the top with "Supplementary Construction Employment Statement" and the Proposer's name. Note: if you are, according the US Dept. of Housing & Urban Development, a Section 3 certified vendor, this will be considered strong evidence of capacity to achieve DND's employment goals.
If you have completed any development projects in the last five years that have required employment reporting through the City's Office of Johs & Community Services, please list the

most recent here: 75 Amory Avenue

City of Boston (COB) - Property Affidavit Form

Instructions: List all City of Boston properties currently owned, or previously foreclosed upon for failure to pay real estate taxes or other indebtedness, by the applicant or by any other legal entity in which the applicant has had or now has an ownership or beneficial interest. If there are any past due amounts owed to the Department of Neighborhood Development, the Inspectional Services Department, the Treasury Department and/or the Boston Water and Sewer Commission, such must be paid in full before: (1) a vote request can be presented to the City of Boston Public Facilities Commission concerning the sale of property to the applicant or any other business entity in which the applicant has an ownership or beneficial interest; OR (2) the commitment of funding to the applicant or any other business entity in which the applicant has an ownership or beneficial interest. Public Facilities Commission votes are not to be requested until the Property Affidavit has been approved and the Legal Unit has signed the Property Clearance Form.

Upon approval, the Property Affidavit will be valid for ninety (90) calendar days from the date it is signed by the Applicant.

For any additional properties that do not fit on this form, <u>attach a spreadsheet</u>. Do not use another property affidavit form. Only one signature page is to be submitted. All entries made on this form must be typed in the form fields provided below.

Applicant: Jamaica Plain Neighborhood Development Corporation PARCEL ID NUMBER List Addresses of Boston Properties Owned: see attached PARCEL ID NUMBER **Boston Properties Previously Foreclosed Upon by COB:** I declare under pains and penalties of perjury that the foregoing representations are true, accurate, complete and correct in all respects. Matt Henzy, Senior Project Manager Authorized Representative's Signature Print Name and Title 617-522-2424 ext. 260 Telephone Number Applicant Contact (If different from above) Delinquency Reported: (If Yes (Y) state the amount owed): OFFICIAL USE ONLY (Fax the completed form to DND at 635-0262. Y\$ N □ **Boston Water & Sewer Commission** Signature and Date: Notes: Department of Neighborhood Development Y\$ N \square Signature and Date: Notes: **Public Works Department** Y\$ N \square Signature and Date: Notes: N \square Y\$ Treasury Department Signature and Date: Notes:

Division

Program

DND Contact

Phone: ext.

Disclosure of Property Owned

Below are listed all City of Boston properties currently owned by the applicant - Jamaica Plain Neighborhood Development Corporation (JPNDC) - or by any other legal entity in which the applicant has had or now has an ownership or beneficial interest.

Updated: 3/8/2017

Entity Name	Address	Ward	Parcel	Sub-parcel
75 Amory Apartments LLC	75 Amory Avenue	11	1200	15
CWL Housing LLC	270 Centre St	10	02221	010
Centre St Retail LLC	270 Centre St	10	02221	014
Centre St Retail LLC	363 Centre St	10	02038	022
JP Scattered Site LLC	3 Buckley Ave	10	02274	000
JP Scattered Site LLC	69 Walden St	10	02321	000
JP Scattered Site LLC	106 Chestnut Ave	19	00066	002
JP Scattered Site LLC	108 Chestnut Ave	19	00066	001
JP Scattered Site LLC	76 Spring Park Ave	19	00658	010
JP Scattered Site LLC	78 Spring Park Ave	19	00658	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	16 Schiller St	10	01842	010
One to Four Rehabilitation Corp (Hyde Sq Coop)	Arcola St	10	01729	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	47 Walden St	10	02316	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	Arklow St	10	02330	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	112 Minden St	10	01881	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	34 Day Street	10	01870	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	37 Walden Street	10	02329	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	104 Minden Street	10	01884	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	13 Round Hill Street	10	02308	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	28 Gayhead Street	10	01887	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	Arklow Street	10	02314	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	43 Walden Street	10	02315	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	31 Walden Street	10	02327	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	33R Walden Street	10	02328	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	83 Minden Street	10	01837	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	85 Minden Street	10	01838	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	79 Minden Street	10	01836	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	7 Walden Street	10	01831	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	13 Kenney Street	10	01742	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	Kenney Street	10	01741	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	5 Walden Street	10	01830	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	18 Arcola Street	10	01730	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	6 Schiller Street	10	01846	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	8 Schiller Street	10	01845	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	146 Minden Street	10	01871	000
One to Four Rehabilitation Corp (Hyde Sq Coop)	20 Arcola Street	10	01730	000
Catherine H Gallagher Coop	191-193 Heath St	10	01520	010
Catherine H Gallagher Coop	195-197 Heath St	10	01520	010
Catherine H Gallagher Coop	199-201 Heath St	10	01520	010
Catherine H Gallagher Coop	209 Heath St	10	01520	010
Catherine H Gallagher Coop	219-221 Heath St	10	01520	010
Catherine H Gallagher Coop	223 Heath St	10	01520	010
Catherine H Gallagher Coop	225 Heath St	10	01520	010
Rockvale Community Housing Corp	28 Rockvale Circle	11	02981	000
Rockvale Community Housing Corp	32 Rockvale Circle	11	02980	000
Rockvale Community Housing Corp	39 Rockvale Circle	11	02882	000

Disclosure of Property Owned

Rockvale Community Housing Corp	40 Rockvale Circle	11	02888	000
Rockvale Community Housing Corp	43 Rockvale Circle	11	02883	000
Bickford Elderly Housing Corp (Julia Martin House)	90 Bickford St	10	02334	010
Sumner Hill Rental Apartments LLC	76 Elm St	10	01901	237
Nate Smith Housing Corporation	155 Lamartine St	19	00029	010
Angela Westover Housing Corporation	49 Parley Ave	10	02210	000
Brewery Development Company	284 Amory St	11	02125	000
Brewery Development Company	6 Bismark St	11	02158	000
Pondview JP Limited Partnership	560-566 Centre St	19	00914	000
Church Square SRO LLC	35 Creighton St	10	02038	012
Church Square Campus Developer LLC	361 Centre St	10	02038	010
Centre Creighton Apartments LLC	365 Centre St	10	02038	024
Walden Garden	15 Walden St	10	01834	000
Walnut Avenue Apartments LP	459-461 Walnut Ave	11	02357	000

AFFIDAVIT OF ELIGIBLITY FORM

	person submitting an application for under this RFP must truthfully complete this Affidavit submit it with their application.
1.	Do any of the principals owe the City of Boston any monies for incurred real estate taxes, rents, water and sewer charges or other indebtedness? No
2.	Are any of the principals employed by the City of Boston? If so, in what capacity? (Please include name of principal, name of agency or department, and position held in that agency or department). No
3.	Were any of the principals ever the owners of any property upon which the City of Boston foreclosed for his/her failure to pay real estate taxes or other indebtedness? No
5.	Have any of the principals ever been convicted of any arson-related crimes, or currently under indictment for any such crime? No
6.	Have any of the principals been convicted of violating any law, code, statute or ordinance regarding conditions of human habitation within the last three (3) years? No

Signed under th	e pains and penalties of p	perjury this
8th	day of March	, 20 18
SIGNATURE:	gusta the	24
TITLE: Senior	Project Manager	
ORGANIZATIO	ON: Jamaica Plain Nei	ghborhood Development Corporation
ADDRESS: 31	Germania Street	

Conflict of Interest Affidavit Form

The undersigned hereby certifies, under the pains and penalties of perjury, that neither they, nor those with whom they have business ties, nor any immediate family member of the undersigned, is currently or has been within the past twelve months, an employee, agent, consultant, officer or elected or appointed official of the City of Boston Department of Neighborhood Development. For purposes of this affidavit "immediate family member" shall include parents, spouse, siblings, or children, irrespective of their place of residence.

I declare under penalties of perjury that the foregoing representations are true, correct, accurate, complete and correct in all respects.

WITNESS:

BORROWER:

THE COMMONWEALTH OF MASSACHUSETTS

Suffolk, ss.

march 8 2018

Then personally appeared the above named Matt Iknzy (organization) and executed the foregoing instrument and acknowledged the foregoing instrument to be (his/her) free act and deed as (title) aforesaid and the free act and deed of (organization), before me.

Notary Public 3.25.202

My Commission Expires: 3 25 2018

LINDA M. DIAZ Notary Public Massachusetts

CHAPTER 803 DISCLOSURE STATEMENT FORM

In compliance with Chapter 60, Section 77B of the Massachusetts General Laws as amended by Chapter 803 of the Acts of 1985, I hereby certify that I have never been convicted of a crime involving the willful and malicious setting of a fire or of a crime involving the fraudulent filing of a claim for fire insurance; nor am I delinquent in the payment of real estate taxes in the City of Boston, or being delinquent, an application for the abatement of such tax is pending or a pending petition before the appellate tax board has been filed in good faith.

This statement is made u	nder the pair	ns and penalties of pe	erjury this_8th	day
of_March	, 2018			
Month	Year			
Proposer Signature	1			
Kustrch	7			

Co-Proposer Signature (If Applicable)



CITY OF BOSTON . MASSACHUSETTS DEPARTMENT OF NEIGHBORHOOD DEVELOPMENT MARTIN J. WALSH, MAYOR

To

ADDENDUM NO: One (1) DATED: February 15, 2018 All Potential Applicants

For Request for Proposals **Neighborhood Homes Initiative** 79 Call Street, Jamaica Plain

DEPARTMENT OF NEIGHBORHOOD DEVELOPMENT **26 COURT STREET** BOSTON, MA 02108

This addendum modifies, amends, and supplements designated parts of the Request For Proposals: Neighborhood Homes Initiative - 79 Call Street, Jamaica Plain and is hereby made a part thereof by reference, and shall be as binding as though inserted in its entirety in the locations designated hereunder. Whenever portions of any addendum are in conflict with a previous addendum, the addendum bearing the latest date shall govern. No claim for additional compensation, due to the lack of knowledge of this addendum will be considered.

> Shella A. Dillon. Chief and Director

Department of Neighborhood Development

ITEM ONE: Potential Applicants are notified that under the Table of Contents, Forms, the link listed as "Ver 1-Beneficial Interest Statement" is inaccessible. Therefore, the attached form entitled "Disclosure Statement for Transaction with a Public Agency Concerning Real Property" will replace the Ver 1-Beneficial Interest Statement form.

End of Addendum No. 1 - Request for Proposals: Neighborhood Homes Initiative -79 Call Street, Jamaica Plain





DISCLOSURE STATEMENT FOR TRANSACTION WITH A PUBLIC AGENCY CONCERNING REAL PROPERTY M.G.L. c. 7C, s. 38 (formerly M.G.L. c. 7, s. 40J)

INSTRUCTION SHEET

NOTE: The Division of Capital Asset Management and Maintenance (DCAMM) shall have no responsibility for insuring that the Disclosure Statement has been properly completed as required by law. Acceptance by DCAMM of a Disclosure Statement for filing does not constitute DCAMM's approval of this Disclosure Statement or the information contained therein. Please carefully read M.G.L. c. 7C, s. 38 which is reprinted in Section 8 of this Disclosure Statement.

Section (1): Identify the real property, including its street address, and city or town. If there is no street address then identify the property in some other manner such as the nearest cross street and its tax assessors' parcel number.

Section (2): Identify the type of transaction to which this Disclosure Statement pertains --such as a sale, purchase, lease, etc.

Section (3): Insert the exact legal name of the Public Agency participating in this Transaction with the Disclosing Party. The Public Agency may be a Department of the Commonwealth of Massachusetts, or some other public entity. Please do not abbreviate.

Section (4): Insert the exact legal name of the Disclosing Party. Indicate whether the Disclosing Party is an individual, tenants in common, tenants by the entirety, corporation, general partnership, limited partnership, LLC, or other entity. If the Disclosing Party is the trustees of a trust then identify the trustees by name, indicate that they are trustees, and add the name of the trust.

Section (5): Indicate the role of the Disclosing Party in the transaction by checking one of the blanks. If the Disclosing Party's role in the transaction is not covered by one of the listed roles then describe the role in words.

Section (6): List the names and addresses of **every** legal entity and **every** natural person that has or will have a **direct or indirect** beneficial interest in the real property. The only exceptions are those stated in the first paragraph of the statute that is reprinted in Section 8 of this Disclosure Statement. If the Disclosing Party is another public entity such as a city or town, insert "inhabitants of the (name of public entity)." If the Disclosing Party is a non-profit with no individual persons having any beneficial interest then indicate the purpose or type of the non-profit entity. If additional space is needed, please attach a separate sheet and incorporate it by reference into Section 6.

Section (7): Write "none" in the blank if none of the persons mentioned in Section 6 is employed by DCAMM. Otherwise list any parties disclosed in Section 6 that are employees of DCAMM.

Section (8): The individual signing this statement on behalf of the Disclosing Party acknowledges that he/she has read the included provisions of Chapter 7C, Section 38 (formerly Chapter 7, Section 40J) of the General Laws of Massachusetts.

Section (9): Make sure that this Disclosure Statement is signed by the correct person. If the Disclosing Party is a corporation, please make sure that this Disclosure Statement is signed by a duly authorized officer of the corporation as required by the statute reprinted in Section 8 of this Disclosure Statement.

This completed and signed Disclosure Statement should be mailed or otherwise delivered to

Deputy Commissioner for Real Estate
Division of Capital Asset Management and Maintenance
One Ashburton Place, 15th Floor, Boston, MA 02108

DISCLOSURE STATEMENT FOR TRANSACTION WITH A PUBLIC AGENCY CONCERNING REAL PROPERTY M.G.L. c. 7C, s. 38 (formerly M.G.L. c. 7, s. 40J)

The undersigned party to a real property transaction with a public agency hereby discloses and certifies, under pains and penalties of perjury, the following information as required by law:

(1) REAL PROPERTY:

Jamaica Plain Neighborhood Development Corporation

(2) TYPE OF TRANSACTION, AGEEMENT, or DOCUMENT:

Purchase

- (3) <u>PUBLIC AGENCY PARTICIPATING in TRANSACTION</u>:
- Boston Department of Neighborhood Development
- (4) <u>DISCLOSING PARTY'S NAME AND TYPE OF ENTITY (IF NOT AN INDIVIDUAL)</u>:

 Jamaica Plain Neighborhood Development Corporation. Type of Entity: Corporation
- (5) ROLE OF DISCLOSING PARTY (Check appropriate role);

Lessor/Landlord	Lessee/Tenant
Seller/Grantor	XBuyer/Grantee
Other (Please describe):	

(6) The names and addresses of all persons and individuals who have or will have a direct or indirect beneficial interest in the real property excluding only 1) a stockholder of a corporation the stock of which is listed for sale to the general public with the securities and exchange commission, if such stockholder holds less than ten per cent of the outstanding stock entitled to vote at the annual meeting of such corporation or 2) an owner of a time share that has an interest in a leasehold condominium meeting all of the conditions specified in M.G.L. c. 7C, s. 38, are hereby disclosed as follows (attach additional pages if necessary):

NAME

RESIDENCE

Jamaica Plain Neighborhood Development Corporation (JPNDC). 31 Germania Street, Jamaica Plain, MA 02130

JPNDC is a non-profit organization who has a history of building affordable housing.

- (7) None of the above- named persons is an employee of the Division of Capital Asset Management and Maintenance or an official elected to public office in the Commonwealth of Massachusetts, except as listed below (insert "none" if none):

 None
- (8) The individual signing this statement on behalf of the above-named party acknowledges that he/she has read the following provisions of Chapter 7C, Section 38 (formerly Chapter 7, Section 40J) of the General Laws of Massachusetts:

No agreement to rent or to sell real property to or to rent or purchase real property from a public agency, and no renewal or extension of such agreement, shall be valid and no payment shall be made to the lessor or seller of such property unless a statement, signed, under the penalties of perjury, has been

DISCLOSURE STATEMENT FOR TRANSACTION WITH A PUBLIC AGENCY CONCERNING REAL PROPERTY M.G.L. c. 7C, s. 38 (formerly M.G.L. c. 7, s. 40J)

filed by the lessor, lessee, seller or purchaser, and in the case of a corporation by a duly authorized officer thereof giving the true names and addresses of all persons who have or will have a direct or indirect beneficial interest in said property with the commissioner of capital asset management and maintenance. The provisions of this section shall not apply to any stockholder of a corporation the stock of which is listed for sale to the general public with the securities and exchange commission, if such stockholder holds less than ten per cent of the outstanding stock entitled to vote at the annual meeting of such corporation. In the case of an agreement to rent property from a public agency where the lessee's interest is held by the organization of unit owners of a leasehold condominium created under chapter one hundred and eighty-three A, and timeshares are created in the leasehold condominium under chapter one hundred and eighty-three B, the provisions of this section shall not apply to an owner of a time-share in the leasehold condominium who (i) acquires the time-share on or after a bona fide arms length transfer of such time-share made after the rental agreement with the public agency is executed and (ii) who holds less than three percent of the votes entitled to vote at the annual meeting of such organization of unit owners. A disclosure statement shall also be made in writing, under penalty of perjury, during the term of a rental agreement in case of any change of interest in such property, as provided for above, within thirty days of such change.

Any official elected to public office in the commonwealth, or any employee of the division of capital asset management and maintenance disclosing beneficial interest in real property pursuant to this section, shall identify his position as part of the disclosure statement. The commissioner shall notify the state ethics commission of such names, and shall make copies of any and all disclosure statements received available to the state ethics commission upon request.

The commissioner shall keep a copy of each disclosure statement received available for public inspection during regular business hours.

(9) This Disclosure Statement is hereby signed under penalties of perjury.

Jamaica Plain Neighborhood Development Corporation

PRINT NAME OF DISCLOSING PARTY (from Section 4, above)

AUTHORIZED SIGNATURE of DISCLOSING PARTY

DATE (MM / DD / YYYY)

03/08/2018

Matt Henzy, Senior Project Manager

PRINT NAME & TITLE of AUTHORIZED SIGNER



March 7, 2018

Via e-mail: mhenzy@jpndc.org erothschild@jpndc.org

Matt Henzy Senior Real Estate Project Manager Jamaica Plain Neighborhood Development Corp. 31 Germania Street Jamaica Plain, Massachusetts 02130

Re: Call-Carolina Project

Dear Matt,

Thank you for sharing your current proposal for the development of eight units of housing on the former MassDOT parcels at 71-85 Call Street. Acquisition of these parcels involved a partnership with Watermark Development. Watermark covered the purchase price and will build nine market-rate units on a former MassDOT parcel on Everett Street in a separate development.

This is a strong, welcome, and creative project.

By creating affordable housing on these parcels, this project satisfies the desire of many in Jamaica Plain to see the public land taken by eminent domain decades ago serve public benefit. All eight units are affordable. The four homeownership units will be affordable to households earning 80% AMI (family of four annual income \$82,700)). The four rental units will be affordable to households earning 60% AMI (family of four annual income \$62050, monthly 2-bedroom rent \$1241).

This project offers homeownership to first time homebuyers, allowing families to build equity and providing stability to the neighborhood. Combining an affordable price with the income from a rental unit makes this a realistic option for new homeowners. Homes will sell in the mid- to high- \$400,000 range. Tenant rent will contribute to monthly payments.

The JPNDC has conducted extensive outreach to abutters and neighbors regarding this project, and will continue that process, especially regarding design, borders and buffers, and tree removal/replacement.

Regarding good jobs standards, the JPNDC commits to exceeding Boston Residents Jobs Policy diversity goals. In addition, the JPNDC is exploring ensuring a community rate minimum for all workers on projects. We appreciate these efforts.

The project will target LEED certification, will use Energy Star appliances, and will meet Healthy

.t Henzy arch 7, 2018 age 2

Home guidelines.

We ask the project team to consider these suggestions: (1) Encourage homeowners to accept Section 8 vouchers; (2) Pursue increased affordability if possible; (3) Increase the energy efficiency even if that adds a small percentage to the cost; and, (4) Increase bike parking

We look forward to the progress of this project.

Very truly yours,

Jamaica Plain Neighborhood Council

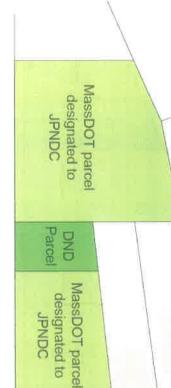
Kevin F. Moloney, Chair

CALL - CAROLINA. JAMACIA PLAIN, MA

ARCH 8, 2018



D/R/E/A/MGGILABORATIVE



CAROLINA AVENUE

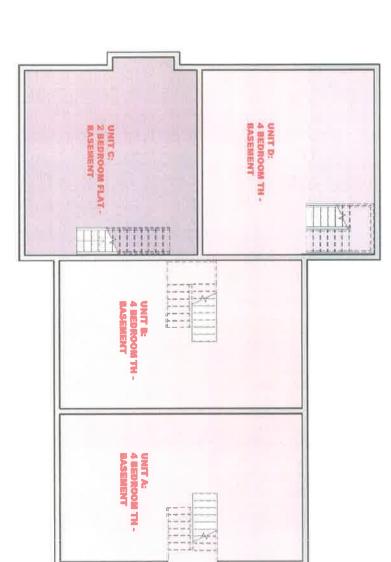
CALL STREET



D/R/E/A/MCOLLABORATIVE



D/R/E/A/MCOSSABORATIVE

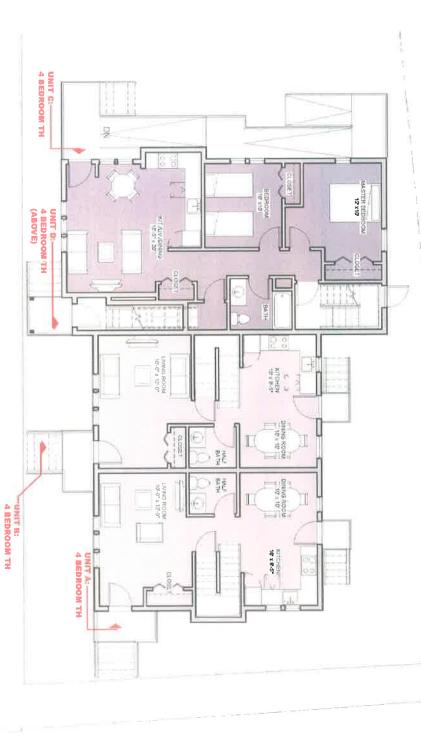


CALL - CAROLINA JAMACIA PLAIN, MA

1ARCH 8, 2018



D/R/E/A/MCOLABORATIVE



CALL - CAROLINA JAMACIA PLAIN_ MA

ARCH 8, 2018

PNDC

D/R/E/A/MCOLLABORA IVE

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D 0

16-5" 25

MASTER BEDROOM 12' x 12'

138010

MASTER BEDROOM

BATH

MASTER BEDROOM

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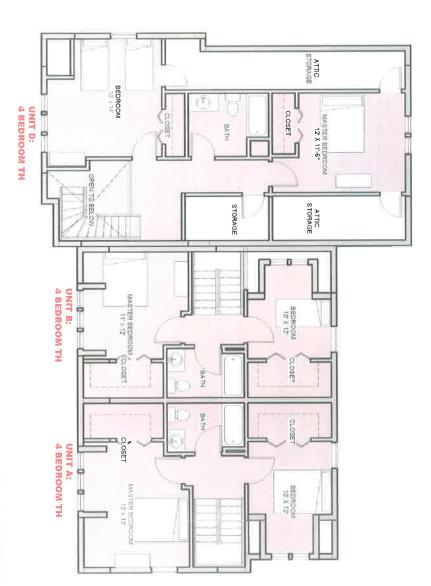
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UNIT B: 4 BEDROOM TH UNIT A:



D/R/E/A/MC - ASURATLE



MARCH 8, 2018



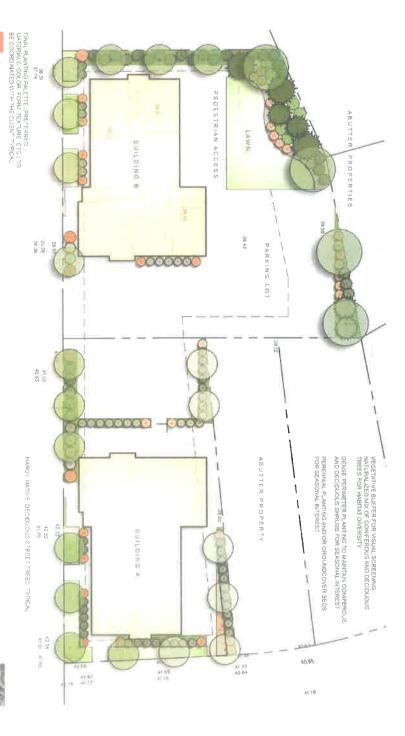


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D/R/E/A/MCOLLABORATING



MARCH 8, 2018



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