EXECUTIVE SUMMARY

Ms. Winnie Zhang:

Thank you for affording us the opportunity to submit a bid for the 120-122 Hancock Street Project. After reviewing the request for proposal, we feel that this would be a great opportunity to partner with the the Department of Neighborhood Development to bring new homeownership opportunities to this Boston neighborhood. We pride ourselves in delivering quality projects that we, our partners, and customers can be proud of.

We have a proven track record of our projects having a positive impact on the surrounding properties in the community. Throughout the years, we have successfully completed development projects in the City of Boston. Most recently we have completed a rehabilitation of a single family property at 38 Garfield Avenue in the Hyde Park neighborhood and are currently in the process of constructing a new construction 2 family structure at 8-10 Loring Place in Hyde Park. Previously, we completed a development at 10 Wilmore St in Mattapan which we partnered with the City of Boston, to restore the 3 family residence. This dilapidated property was in receivership, and was an eyesore in the community. We acquired the rundown property and completely renovated it complimenting it with quality finishes such as granite countertops and high efficiency HVAC equipment. The 10 Wilmore property became the highest multi-family property sold in Mattapan at that time for \$770,000. In turn this property dramatically increased the surrounding property values in the area. We increased the median price point for multifamily triple-deckers in Mattapan from \$550,000 to \$700,000. In all instances, the developments resulted in positive results to the adjacent properties and the general neighborhoods. We are committed and prepared to construct the properties at 120 & 122 Hancock Street with the same degree of professionalism and quality associated with our name and brand.

The opportunity to develop the two parcels at 120 and 122 Hancock Street will bring a new and reinvigorated energy to the neighborhood. Due to the evolution of the neighborhood over time, our company like to propose 2 options for the development of these 2 parcels of land.

The first option is that of the two (2) prototypical 3 family residences which have become synonymous with the neighborhood. Each of the 6 units would be available for sale and would afford homeownership to 6 individuals/families.

The second option would entail combining the 2 parcels and erecting a 5-story building with 4 floors of occupiable space which contains approximately 24 units and makes some provision for some parking on the 1st floor. The proposal would be a mixture of units ranging from 1 bed through 3 beds. A rudimentary illustration of the building can be found in the proposal.

As a company committed to customer service and excellence, we feel the decision of which option should be pursued should be left up to our customer, the City of Boston. Our company would be willing to oblige with either option and would relish the opportunity to collaborate with the City of Boston personnel to make this vision a reality. Both development options will allow interested



rewarding neighbors/existing property owners with potentially enhanced property values. Overall the development will have a positive impact on the Greater Boston community, and Norfolk Design and Construction would be honored to be the entity responsible for bringing this vision to a reality.

Sincerely,

Adler Bernadin President



COMPANY DETAILS

Company Name: Norfolk Design and Construction

Year Established: 2014

Legal Structure/Ownership: Limited Liability Corporation

Location(s): Stoughton, MA.

Postal Address: PO Box 555 Stoughton, MA 02072

Phone Number: 781-884-7085 Email: office@us-norfolk.com

Status: Minority Base Enterprise & Veteran Owned Business

RECEIVED

Dept. of Neighborhood Developmen 26 Court St. - Bid Counter, 10th Fir

Boston, MA 02108

COMPANY PROFILE

Norfolk Design & Construction is a company specializing in the vital construction services needed to guarantee maximum project efficiency. Our vision is one, which focuses on the development of the greater Boston community, and we believe this can be achieved by strategic collaboration with our clients.

Core Competencies

- Quantity Take-offs
- Construction Bid Estimates
- Life Cycle Cost Analysis
- Bid Reconciliation
- Construction Management

- Conceptual Project Budget
- Value Engineering Cost Estimates
- Project Management
- Commercial Renovations
- · Land Development



Value Proposition: At Norfolk Design & Construction we are committed to providing the highest quality construction services while exhibiting exemplary customer service and maintaining the highest level of client satisfaction. We guarantee clients will be satisfied with the level of service provided and will enjoy their experience while partnering with us. Our honesty and integrity will ensure you feel like less of a client and more of a partner as we work to improve and enhance the communities we invest and develop.

CAPABILITIES AND CAPACITY

Norfolk Design & Construction provides an array of services from pre-construction to construction and closeout. We provide comprehensive estimating services to general contractors, subcontractors and owners. We pride ourselves in being punctual with providing quality detailed estimates by applying the most up to date market pricing. Our use of the latest technology allows us to provide highly accurate quantity takeoffs. These two important attributes ensure our contractor and subcontractor clients are provided with the proper information to submit competitive bids. These attributes are beneficial to owners as it allows them to establish project budgets and make on time decisions on project affordability.

During the construction phase, we provide construction and project management services which not only ensure the projects are completed with the highest degree of quality but within the specified budget. Our years of experience combined experience and partnerships with contractors and subcontractors ensure projects are delivered successfully.



KEY PERSONNEL



Adler Bernadin

President / Founder of Norfolk Design & Construction

Education: Bachelor Degree in Construction Management, Wentworth Institute of Technology 2007

Master Degree in Project Management, Northeastern University

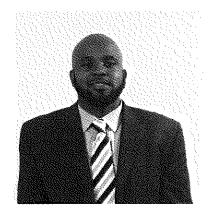
Board Member: The C.Y.S.T.E.M, City Youth Sports Training & Education Movement

Work Experience:

I have over fifteen years' experience working in the construction industry. My career in construction started in 2001 when I joined the United State Marine Corp. as a heavy equipment operator. I have a great amount of knowledge of the estimating as well as the project management side of construction during my time as estimator and assistant project manager. As an estimator for Shawmut Design & Construction I brought in over 20 million dollars' worth of work. Working as an owner's representative for MIT Lincoln Lab and Northeastern University I performed project portfolio management task and estimating to ensure projects got executed on time and budget. I also supported owner decision making as to project affordability during pre-construction. I had a 90% hit rate when comparing my project estimates to the actual project cost.

As the President of Norfolk Design & Construction my task include client relationship, asset acquisition, project budgeting, design review, contract management, and project feasibility.





Duane Boyce

Vice President / Founder of Norfolk Design & Construction Education: Bachelor Degree in Mechanical Engineering, 2006

Work Experience:

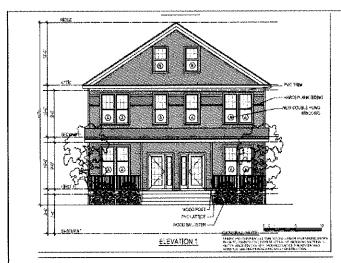
My introduction to the construction industry commenced in 2006 when I started as a Project Engineer for Turner Construction at Yale New Haven Hospital where I assisted with managing the Mechanical, Electrical and Plumbing subcontractors. Seeking a more rounded construction experience and exposure to more trades, I progressed to the position of Assistant Project Manager/Estimator where collectively I was involved in projects which ranged from 1M to 12M. For the last 7 years, I have been a Project Manager at the largest utility company in New England and responsible for executing major infrastructure projects. In this role, my responsibilities have spanned entire project lifecycles from preconstruction through closeout and have included estimating, permitting budget, schedule management and logistical coordination. Overall, the total value of the multitude of projects I have overseen and managed is approximately 75 million dollars.

As the Vice-President of Norfolk Design & Construction my task include client relationship, project management, logistics, schedule, and project feasibility and closeout.



PROJECT SHOWCASE

We are proud to have renovated and built numerous homes during the 4 years we have been in business.



Construction Cost: \$500,000

Schedule: In Construction, Completion Summer 2019

Location: 8-10 Loring Place, Hyde Park

Scope of Work:

This property is currently under construction. It will be a new constructed two-family townhouse scheduled to be complete summer 2019.





Construction Cost: \$160,000

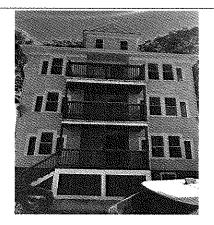
Schedule: 7 Months

Location: 38 Garfield Ave., Hyde Park

Scope of Work

This property has been completely renovated. Renovation included new windows, new interior finishes, new energy efficient heating & cooling system, new power & lighting, stainless steel appliances, new flooring, new plumbing stacks & finishes, and exterior fascia & aluminum window trim.





Construction Cost: \$140,000

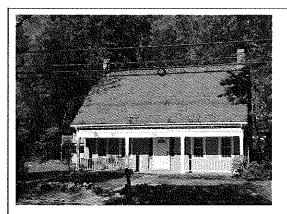
Schedule: 4 Months

Location: 10 Wilmore St, Mattapan

Scope of Work:

This property was in receivership through the City of Boston. Property was gut renovated. Renovation included new windows, new interior finishes, new energy efficient heating system, new power & lighting, stainless steel appliances, new plumbing stacks & finishes, and exterior fascia & aluminum window trim.





Construction Cost: \$65,000

Schedule: 3 Months

Location: 171 Central St, Stoughton

Scope of Work:

This property was in foreclosure. Property was partially renovated. Renovation included new roof, structural reinforcement, new interior finishes, new energy efficient heating system, new power & lighting, stainless steel appliances, new master bath, new common bath, and utility upgrade to tie into town sewer.



Potential Contractors (Partial list subject to competitive bid)

			Sta	
Company Name	Trade	Participation	Address	te
City Point Partners	Owner's PM (OPM)	WBE, SLBE	11 Elkins Street, Suite 470	MA
Coast and Harbor				
Associates,INC	Owner's PM (OPM)	MBE, WBE, SBE	7 Kimball Lane, Suite D	MA
Janey Construction	Owner's PM (OPM)	MBE, SLBE	236 Huntington Ave	MA
Nanepashemet				
Project Management,				
Inc.	Owner's PM (OPM)	SBE	328 West Shore Drive	MA
Pinck & Co	Owner's PM (OPM)	WBE, SLBE	98 Magazine St	MA
PMA Consultants,				
L.L.C	Owner's PM (OPM)	MBE	226 W. Liberty, Suite 100	Mi
Terva Corporation	Owner's PM (OPM)	МВЕ	9 Hickory Lane	RI
Alexandra	Construction			
Construction Inc	Managers	SBE	109 Oak Street,Suite 101	MA
Elaine Construction	Construction			
Company	Managers	WBE	1037 Chestnut St	MA
Bald Hill Builders, LLC	General Contractors	WBE, SBE	6 Merchant St Suite 1	MA
Canton Corporation	General Contractors	SLBE	10 Malcolm X Blvd.	MA
Design Construction				
& Consulting				
Services, Inc.	General Contractors	MBE, SLBE	74 Howland Street	MA
Essex Newbury North				
Contracting Corp.	General Contractors	MBE	55 Parker St.	MA
Fisher Contracting				
Corp.	General Contractors	MBE, WBE	11 Webster Place	MA
Icarus Construction				
Services LLC	General Contractors	MBE	340 Main Street	MA



			dba: Kaplan Construction (116	
Kaplan Construction	General Contractors	WBE	Harvard Street)	MA
Mass Construction &				
Management, Inc	General Contractors	MBE	489 Page Street, Suite 1	MA
Oneway				
Development, Inc.	General Contractors	MBE, SLBE	67 Kemble St., Suite 1.1	MA
			One Westinghouse Plaza	
Principal Builders	General Contractors	SLBE	(Building A - Suite 23)	MA
R Mullen & Assoc Inc	General Contractors	SBE	18 Autumn Circle	MA
Over, Under Inc.	Architect	SLBE	46 Waltham Street	MA
RODE Architects	Architect	SLBE	535 Albany Street	MA
Silverman Trykowski				
Associates Inc	Architect	SLBE	21 Drydock Avenue, 7 West	MA
Studio G Architects	Architect	WBE, SLBE	179 Boylston Street	MA
Merge Architects, Inc	Architect	WBE	374 Congress St (Suite 500)	MA
DHK Architects, Inc.	Architect	MBE	54 Canal Street	MA
Embarc Studio	Architect	SLBE	60 K Street (3rd Floor)	MA
Fennick McCredie				
Architecture, LTD.	Architect	WBE	70 Franklin Street	MA
ICON Architecture	Architect	WBE	38 Chauncy Street	MA
IMAI Keller Moore				
Architects	Architect	MBE	70 Phillips Street	MA
Isgenuity LLC	Architect	SLBE	321 Summer Street (Suite 401)	MA
Joseph Kennard				
Architects, Inc.	Architect	SLBE	141 Dorchester Ave	MA
Kyu Sung Woo				
Architect Inc	Architect	MBE	488 Green St	MA
			Andrew Crocker Architecture	
Andrew Crocker	Architect	SBE	Design (13 Norwood Ave	MA



Audrey O'Hagan				
Architects, LLC	Architect	MBE, WBE, SBE	4 Brattle Street, Suite 308	MA
Baker/Wohl				
Architects	Architect	WBE	132 Lincoln Street	MA
Bargmann Hendrie +				
Archetype	Architect	WBE	300 A Street	MA
Bloom Architecture	Architect	SLBE	1946 Washington Street	MA
Studio Luz Architects,				
LTD	Architect	MBE, WBE	21C Wormwood Street	MA
Stull & Lee Inc	Architect	MBE	33 Farnsworth St	MA
Christopher Roche				
Architecture	Architect	SBE	415 Neponset Ave # 4	MA
Banks II Quan			DBA: B2Q Associates (100	
Associations	Engineers	WBE	Burtt Road Suite 212)	MA
East Coast				
Engineering Inc.	Engineers	WBE	147 Bakerville Road	MA
Engineered Solutions				
Inc	Engineers	SBE	6 Union St.Suite 3	MA
LandTech				
Consultants, Inc.	Engineers	SBE	S15 Groton Street	MA
Nitsch Engineering,				
Inc.	Engineers	WBE	2 Center Plaza (Suite 430)	MA
Richard E. Galat	Engineers	SBE	dba TAG Engineering, LLC	MA
Robert W Sullivan Inc	Engineers	SLBE	529 Main St (Suite 203)	MA
Thompson				
Consultants, Inc.	Engineers	SBE	525 Mill Street	MA
WSP Flack & Kurtz Inc	Engineers	SLBE	88 Falcon Ave (Suite 210)	MA
Boston Survey Inc.	Survey	SBE	C4 Shipway Place	MA
L.V.M.J	Sitework	SBE	65 Howard Street	MA
Corrib Concrete	Concrete	SBE	920 Randolph Avenue,	MA



Contract Hardware			18706 North Creek Parkway,	
Inc.	Carpentry	SBE	Suite 110	WA
Falvey Finishing				
Company Inc	Carpentry	SLBE	111 Boston St	MA
K.D. Plastering Inc.	Carpentry	SBE	29 Langdon Road	MA
National Home				
Improvement	Carpentry	SBE	447 Boston Post road	MA
Boston Max				
Construction	Carpentry	SBE	421 Aden St, Fall River	MA
Best Paint				
Corporation	Painting	SBE	127 Commercial Street	MA
Cross Country				
Painting Co	Painting	MBE, SBE	Po Box 526	MA
Done Right Building				
Services, Inc.	Painting	MBE	Four Copley Place, Suite 125	MA
Future Contracting Lic	Painting	MBE	88 Warren St	MA
Johnson Contracting	Painting	MBE	24 Sandstone Drive	MA
New Color Painting	Painting	SBE	191 Broadway #1R	MA
			dba Martinelli Painting (17	
Nicholas Martinelli	Painting	SBE	Selina Street)	MA
S&C Painting	Painting	MBE	119 Harding St	MA
X-Cel Painting	-		•	
Company	Painting	MBE	172 Green St	MA
Baynes Electric	-			
Supply Co., Inc.	Electrical	SBE	PO Box 1850	MA
Coughlin Electrical				
Contractors, Inc.	Electrical	WBE	100 Prescott Street	MA
Gaines Electric				,
Contracting	Electrical	MBE, SLBE	2 Ellis St (Suite B)	MA
Green Electric Co	Electrical	MBE	10 Draper Street, Unit 17	MA
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J&M Brown Co Inc	Electrical	SLBE	267 Amory St (PO Box 237)	MA
Nappa Electric &				
Construction Corp	Electrical	SBE	380 Cambridge Street	MA
O'Mahony & Sons				
Electrical,Inc	Electrical	SBE	143 Lacy Street	MA
Pigott Electric Co., Inc	Electrical	SBE	47 Dudley Street	MA
Wireworks, LLC	Electrical	SBE	21 R Olympia Avenue	MA
Nova Sheen				
Corporation	Flooring	MBE, SLBE	417 Blue Hill Ave	MA
Pavilion Floors, Inc	Flooring	SBE	90 Commerce Way	MA
Professional Flooring				
Corp	Flooring	WBE, SBE	55 Carnegie Row	MA
Alpha Floor Sanding,				
Inc	Flooring	SBE	1476 River St. Unit 8	MA
Boston Air Corp	HVAC	SBE	1595 Central Street (Unit 2)	MA
Kevin S. Cox				
Associates, Inc.	HVAC	SBE	365 K St	MA
S.G. Torrice Co., Inc	HVAC	SBE	80 Industrial Way	MA
Montrond Company	HVAC	SBE	132 Pond St Weymouth	MA

PROPOSAL FORM

SUBMITTED TO: DEPARTMENT OF NEIGHBORHOOD DEVELOPMENT

		ER STREET, 10 TH FLOOR IASSACHUSETTS 02108
DATE RECEIVED	BY DND:	
SUBMITTED BY:	NAME:	Norfolk Design & Construction
	ADDRESS:	60 Commercial St, Stoughton
	TELEPHON	E: 781-884-7085
	EMAIL:	office@us-norfolk.com
Under the conditions accompanying propos	set forth by the sal is submitted	Department of Neighborhood Development, the for:
Property Address:	120 - 122 Har	ncock Street, Dorchester, MA
Awarding Authority (to questions and all si	(the Department abmissions as a these statement	uated all questions must be answered by the Proposer. The t of Neighborhood Development) will regard all responses ccurate portrayals of the Proposer's qualifications and any s and any subsequent investigation may result in the
i.	The name(s) a as principals o	nd address(es) of all persons participating in this application ther than the undersigned are:
Adler Bernadin - 60 (Commercial Stre	eet, Stoughton, MA 02072
Duane Boyce - 15 St.	James Avenue.	Norwood, MA 02062
Use separate sheet and	d attach if addit	ional principals are involved.
ii.	The applicant i	is a/an:
A. If applicant is limited partner	a Partnership, s	dual/Partnership/Joint/Venture/Corporation/Trust, etc.) tate name and residential address of both general and
	A74.00	A-1/2

B. If app	plicant is a Corporation, state the following:
Presid Treas	oration is incorporated in the State of: Masssachusetts dent is: Adler Bernadin urer is: Duane Boyce of Business: Stoughton, MA
C. If app	licant is a Joint Venture, state the names and business addresses of each person, or company that is a party to the joint venture:
will be delive	red to the Official on request. licant is a Trust, state the name and residential address of all Trustees as:
Trust docume And will be d	nts are on file atelivered to the Official on request.
	 iii. Bank reference(s): Rockland Trust iv. If business is conducted under any title other than the real name of the owner, state the time when, and place where, the certificate required by General Laws, c.110, §5 was filed:
	v. Number of years organization has been in business under current name:
	vi. Has organization ever failed to perform any contract? No Yes/No
lf answer is "Y	Yes", state circumstances):

We propose the following purchase price: \$ 299,000.00

vii. AUTHORIZATION:

The undersigned certifies under penalties of perjury that this proposal has been made and submitted in good faith and without collusion of fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals.

Signature of indicate the second
Signature of individual submitting proposal
<u>HANAGER</u> Title
Norfolk Design & Construction
Legal Name of Organization
Dated at: NORWOON
This 2nd day of MARCH, 2019
NAME OF ORGANIZATION: Norfolk Design & Construction LLC
BY:
TITLE:
i. ATTESTATION:
Duane DA RYCE being duly sworn deposes and says that
being duly sworn deposes and says that (he/she) is the NGNASEV of NOFEK DENTIL & Considerate that all answers to foregoing questions and all statements contained herein are true and correct.
answers to foregoing questions and all statements contained herein are true and correct.
Subscribed and sworn before me this glad day of March, 2017
Notary Public: Rekha Chuph
My Commission Expires: May (Month), 2010 (Year)
NOTE. The second of the second

NOTE: This proposal form must bear the written signature of the applicant.



Rekha Chugh.

If the applicant is an individual doing business under a name other than his own name the application must state so, giving the address of the individual.

If the applicant is a partnership a partner designated as such must sign the application.

If the applicant is a corporation, trust or joint venture the application must be signed by a duly-authorized officer or agent of such corporation, trust or joint venture and contain written evidence of the authority to bind the entity.

(Please include the name of the agency or department and position held in that agency or department.)

Project Summary Form

Project Name:	120-122	Hancock Str	eet	t									
Project Street	Address(es	_{s):} 120-122 F	lan	cock S	treet,	Dorch	nester,	MA	02125				_
Developer:	Norfolk D	esign & Con	str	uction I	LC								_
Types of Units:		Family Ir	ndiv	/iduals	E	derly	Sp	ecial	Needs			10.00	_
Other? (Descri	_{be)} Multi-L	Jnit Building		•		omme	ercial	$7_{\rm Y}$	es	No	-)		
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Number of	SRO	Studio	1-	·Bdr	2-B	dr	3-Bdr	•	4-Bdr	•	To	ıtal	
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Funding Source	es: (Check a	ill that apply)											
DND – HOME		DHCD-HOM	E			D-CII			Oth	ers:			\boxtimes
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AHTF		OHCD-CBH		Ħ		State 7						_	H
MTC Grants		DHCD-FCF		H	HUD	-Secti	on 202					_	اا

STATEMENT OF PROPOSER'S QUALIFICATIONS FORM

All questions must be answered. All information must be clear and complete. Attach additional pages if needed.
Name of proposer: Norfolk Design & Construction LLC
2. Names and titles of principals: Adler Bernadin; Duane Boyce
Names of authorized signatories: Adler Bernadin; Duane Boyce
4. Permanent main office address: 60 Commercial Street, Stoughton, MA 02072
Phone: 781-884-7085 Fax: Email: office@us-norfolk.com 5. Date organized: December 2014
6. Location of incorporation: Stoughton, MA
 7. Number of years engaged in business under your present name: 4 8. List at least three private or public agencies that you have supplied/provided with similar services to that in this solicitation: a. City of Boston
b c Has organization ever failed to perform any contract? OYES ONO If YES, attach a written declaration explaining the circumstances.
AUTHORIZATION: The undersigned certifies under penalties of perjury that this proposal has been made and submitted in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation union, committee, club, or other organization, entity, or group of individuals. Signature of individual submitting proposal Owver Title Norfolk Design & Construction Legal Name of Organization 3 /1/19
Date

PRELIMINARY DEVELOPMENT BUDGET FORM

PROPOSER'S NAME: Norfolk Design & Construction LLC

Complete this Preliminary Development Budget or you may substitute another form that provides substantially equivalent information. Note: Total of Uses of Funds should equal Total of Sources of Funds.

USES OF FUNDING	AMOUNT
Acquisition - Land	\$ 299,000.00
Site Prep/Environmental	\$20,000.00
Construction	\$5,625,000.00
Construction Contingency	\$840,000.00
Architect(s) and Engineer(s)	\$680,000.00
Development Consultant	\$100,000.00
Survey and Permits	\$80,000.00
Legal	\$30,000.00
Title and Recording	\$10,000.00
Real Estate Taxes	\$140,000.00
Insurance	\$57,000.00
Construction Loan Interest	\$365,000.00
Construction Inspection Fees	\$20,000.00
Other: Utility	
Other: Developer Consultant	\$20,000.00
	\$100,000.00
Other: Owner Project Manager Other:	\$260,000.00
	\$
Other:	\$
Soft Cost Contingency	\$280,000.00
Developer Overhead	\$265000
Developer Fee	\$100,000.00
FOTAL: ALL USES	\$9,291,000.00

AMOUNT	Committed	
\$ 100,000.00		
\$ 200,000.00	1 _	
\$		
\$	1 0	
\$8,991,000.00		
\$		
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\$9,291,000.00		
	\$ 100,000.00 \$ 200,000.00 \$ \$ \$ 8,991,000.00	

If any of the above-listed funding sources are already in hand or have been committed subject to designation/conveyance by DND, check off the right-hand box under "Committed".

Explanatory notes	;:				 •••••
THE	ABOVE	INFORMATION	15	FOR	
THE	MULTI-U	NIT BUILDING	OPT	ION	

DEVELOPMENT TIMETABLE FORM

PROPOSER'S NAME: Norfolk Design & Construction

Assuming that you are designated on 3/11/2019 , indicate below your target dates for achieving these key development milestones.

MILESTONE	DATE
Designs Complete	8/15/2019
Apply for Permit(s)	5/15/2019
Zoning Relief Anticipated?	YES
	NO
All Development Financing Committed	3/29/2019
Permit(s) Issued	2/20/2020
Financing Closed	4/15/2019
Construction Begins	3/1/2020
Construction Complete	3/1/2021

PRELIMINARY DEVELOPMENT BUDGET FORM

PROPOSER'S NAME: Norfolk Design & Construction

Complete this Preliminary Development Budget or you may substitute another form that provides substantially equivalent information. Note: Total of Uses of Funds should equal Total of Sources of Funds.

USES OF FUNDING	AMOUNT
Acquisition - Land	\$ 299,000.00
Site Prep/Environmental	\$ 10,000.00
Construction	\$1,300,000.00
Construction Contingency	\$ 130,000.00
Architect(s) and Engineer(s)	\$ 105,000.00
Development Consultant	\$
Survey and Permits	\$ 24,000.00
Legal	\$3,000.00
Title and Recording	\$18,000.00
Real Estate Taxes	\$6,000.00
Insurance	\$11,000.00
Construction Loan Interest	\$85,000.00
Construction Inspection Fees	\$5,000.00
Other: Utilities	\$6,000.00
Other:	\$
Soft Cost Contingency	\$50,000.00
Developer Overhead	\$60000
Developer Fee	\$20,000.00
TOTAL: ALL USES	\$2,132,000.00

SOURCES OF FUNDING	AMOUNT	Committed
Sponsor Cash In Hand	\$ 100,000.00	
Additional Sponsor Fundraising	\$	
Philanthropic Funding	\$	
Philanthropic Funding	\$	
Bank Loans	\$2,032,000.00	
Donated Materials/Services:		
Other:	\$	
Other:	\$	
TOTAL ALL SOURCES:	\$ 2,132,000.00	

If any of the above-listed funding sources are already in hand or have been committed subject to designation/conveyance by DND, check off the right-hand box under "Committed".

Explanatory note	S:		***************************************	
THE	ABOVE INFORMATION	15	FOR	THE
2	3-FAMILY OPTION			

DEVELOPMENT TIMETABLE FORM

PROPOSER'S NAME: Norfolk Design & Construction LLC
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Assuming that you are designated on 3/11/2019 , indicate below your target dates for achieving these key development milestones.

MILESTONE	DATE
Designs Complete	5/31/2019
Apply for Permit(s)	6/3/2019
Zoning Relief Anticipated?	☐ YES ✓ NO
All Development Financing Committed	3/29/2019
Permit(s) Issued	6/21/2019
Financing Closed	4/15/2019
Construction Begins	6/28/2019
Construction Complete	3/31/2020

PRELIMINARY OPERATING BUDGET FORM

PROPUSER S NAME: Nortolk Design & Construction	
a Proliminary Operating Budget on the form and id-d below M.	_

Provide a Preliminary Operating Budget on the form provided below. You may substitute another form that provides substantially equivalent information.

SOURCES OF FUNDS: ANNUAL OPERATING INCOME	AMOUNT	Committe
Bank Loans/Personal Funds	\$ 45,000.00	
	\$	7 6
	\$	1 0
	\$	7 🗇
	\$	
	\$	1 🗇
	\$	1 🗇
	\$	
	\$	
	\$	1 🗂
	\$	1 🗇
ANNUAL OPERATING INCOME: ALL SOURCES	\$ 45,000,00	1

If any of the above-listed funding sources are already in hand or have been committed subject to completion of the new facility, check off the right-hand box under "Committed".

USES OF FUNDS: ANNUAL OPERATING COSTS	AMOUNT
Legal & Professional Fees	\$1,700.00
Supplies	\$35,298.00
Utilities	\$606.00
Website/Email	\$66.00
Property Acquistion	\$10,500.00
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
ANNUAL OPERATING COSTS: ALL SOURCES	\$48,170.00

Continued on next page

CONSTRUCTION EMPLOYMENT STATEMENT FORM

PROPOSER'S NAME:Norfolk Design Construction
How many full time employees does your firm currently have? Under 25
Are you a Boston-based business? NO Boston Based: where the principal place of business and/or the primary residence of the Proposer is in the City of Boston.
Are you a Minority-owned Business Enterprise? YES
If yes, are you certified as such by the State Office of Minority and Women Business Assistance (SOMBWA)? YES
Are you a Woman-owned Business Enterprise? NO
If yes, are you certified as such by the State Office of Minority and Women Business Assistance (SOMBWA)? YES NO
RESIDENT, MINORITY AND FEMALE CONSTRUCTION EMPLOYMENT
DND encourages MIHI builders to seek to achieve the following construction employment goals:
Boston Residents 50% of project hours Minority 25% of project hours Female 10% of project hours These are targets, not requirements, but proposals that provide better evidence of their ability to achieve these targets will be more highly ranked. Explain what actions you will undertake to promote employment of these groups:
If you have additional information demonstrating your capacity to achieve these employment targets, you may provide this information on a separate sheet clearly labeled at the top with "Supplementary Construction Employment Statement" and the Proposer's name. Note: if you are, according the US Dept. of Housing & Urban Development, a Section 3 certified vendor, this will be considered strong evidence of capacity to achieve DND's employment goals.
If you have completed any development projects in the last five years that have required employment reporting through the City's Office of Jobs & Community Services, please list the
most recent here:

City of Boston (COB) - Property Affidavit Form

Instructions: List all City of Boston properties currently owned, or previously foreclosed upon for failure to pay real estate taxes or other indebtedness, by the applicant or by any other legal entity in which the applicant has had or now has an ownership or beneficial interest. If there are any past due amounts owed to the Department of Neighborhood Development, the Inspectional Services Department, the Treasury Department and/or the Boston Water and Sewer Commission, such must be paid in full before: (1) a vote request can be presented to the City of Boston Public Facilities Commission concerning the sale of property to the applicant or any other business entity in which the applicant has an ownership or beneficial interest; OR (2) the commitment of funding to the applicant or any other business entity in which the applicant has an ownership or beneficial interest. Public Facilities Commission votes are not to be requested until the Property Affidavit has been approved and the Legal Unit has signed the Property Clearance Form.

Upon approval, the Property Affidavit will be valid for ninety (90) calendar days from the date it is signed by the Applicant.

For any additional properties that do not fit on this form, <u>attach a spreadsheet</u>. Do not use another property affidavit form. Only one signature page is to be submitted. All entries made on this form must be typed in the form fields provided below.

Applicant: Norfolk Design & Construction List Addresses of Boston Properties Owned: **PARCEL ID NUMBER** 38 Garfield Avenue Hyde Park 1810240000 8-10 Loring Pl Hyde Park 1810237000 Boston Properties Previously Foreclosed Upon by COB: PARCEL ID NUMBER I declare under pains and penalties of perjury that the foregoing representations are true, accurate, complete and correct in all respects. Duane Boyce, Manager Print Name and Title Authorized Representative's Signature Adler Bernadin 781-884-7085 Applicant Contact (If different from above) Telephone Number OFFICIAL USE ONLY (Fax the completed form to DND at 635-0262. Delinquency Reported: (If Yes (Y) state the amount owed): **Boston Water & Sewer Commission** Signature and Date: Notes: **Department of Neighborhood Development** Y\$ N \square Signature and Date: Notes: **Public Works Department** Υ\$ N 🗌 Signature and Date: Notes: **Treasury Department** Y\$ N Signature and Date: Notes:

Program

Phone: ext.

Division

DND Contact

AFFIDAVIT OF ELIGIBLITY FORM

Dev	reloper's Name: Norfolk Design & Construction LLC
Any and	person submitting an application for under this RFP must truthfully complete this Affidavit submit it with their application.
1.	Do any of the principals owe the City of Boston any monies for incurred real estate taxes, rents, water and sewer charges or other indebtedness? No
	Are any of the principals employed by the City of Boston? If so, in what capacity? (Please include name of principal, name of agency or department, and position held in that agency or department). No
3.	Were any of the principals ever the owners of any property upon which the City of Boston foreclosed for his/her failure to pay real estate taxes or other indebtedness? No
5. [Have any of the principals ever been convicted of any arson-related crimes, or currently under indictment for any such crime? No
1	Have any of the principals been convicted of violating any law, code, statute or ordinance regarding conditions of human habitation within the last three (3) years? No

Signed under the	pains and penalties of pe	rjury this
1st	day ofMarch	, 20 _ j q_
SIGNATURE: _	Du Bu	2
TITLE: MAI	VAGER	
ORGANIZATIO	N: Norfolk Design & C	onstruction LLC
ADDRESS: 60	Commercial St, Stough	ton

Conflict of Interest Affidavit Form

The undersigned hereby certifies, under the pains and penalties of perjury, that neither they, nor those with whom they have business ties, nor any immediate family member of the undersigned, is currently or has been within the past twelve months, an employee, agent, consultant, officer or elected or appointed official of the City of Boston Department of Neighborhood Development. For purposes of this affidavit "immediate family member" shall include parents, spouse, siblings, or children, irrespective of their place of residence.

I declare under penalties of perjury that the foregoing representations are true, correct, accurate, complete and correct in all respects.

WITNESS:

BORROWER:

THE COMMONWEALTH OF MASSACHUSETTS

NORFOLK Suffolk, ss.

2nd march 2019

Then personally appeared the above named Ducko DA Boyce, (title) of (organization) and executed the foregoing instrument and acknowledged the foregoing instrument to be (his/her) free act and deed as (title) aforesaid and the free act and deed of (organization), before me.

Name:

Notary Public

My Commission Expires:

05/08/2020

MEKHA CHILCH
Notary Public, Commonwealth of Massachusetts
My Commission Explicit May 8, 2000

CHAPTER 803 DISCLOSURE STATEMENT FORM

In compliance with Chapter 60, Section 77B of the Massachusetts General Laws as amended by Chapter 803 of the Acts of 1985, I hereby certify that I have never been convicted of a crime involving the willful and malicious setting of a fire or of a crime involving the fraudulent filing of a claim for fire insurance; nor am I delinquent in the payment of real estate taxes in the City of Boston, or being delinquent, an application for the abatement of such tax is pending or a pending petition before the appellate tax board has been filed in good faith.

This statement is	s made under the pains and penalties of perjury this <u>1s</u>	stday
of March	, 2019	
Month	Year	
	\circ	

Proposer Signature

Co-Proposer Signature (If Applicable)



1/8" = 1'-0"



1 AERIAL PERSPECTIVE



1 SIDE ELEVATION 3/32" = 1'-0"